

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM523099

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Readnews, Inc.		05/06/2019	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Harbert Credit Solutions Fund IV, L.P.		
Street Address:	2100 THIRD AVENUE NORTH, SUITE 600		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35203		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5501542	NEWSGROUP NINJA	
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	615-850-8741		
Email:	trademarkdocket@wallerlaw.com		
Correspondent Name:	Robert P. Felber, Jr.		
Address Line 1:	c/o Waller Lansden Dortch & Davis, LLP		
Address Line 2:	511 Union Street, Suite 2700		
Address Line 4:	Nashville, TENNESSEE 37219		
ATTORNEY DOCKET NUMBER:	034368.82804		
NAME OF SUBMITTER:	Robert P. Felber, Jr.		
SIGNATURE:	/ROBERT P. FELBER, JR./		
DATE SIGNED:	05/10/2019		
Total Attachments: 2			
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source=Omicron Technologies - Memorandum of Security Interest (Readnews - Trademarks)#page2.tif			

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MEMORANDUM OF SECURITY AGREEMENT
(Trademarks)

Pursuant to an Amended and Restated Loan and Security Agreement dated as of October 13, 2017 (as amended and in effect immediately prior to the date hereof, collectively, the "Security Agreement"), Readnews, Inc., a Florida corporation, has granted to Harbert Credit Solutions Fund IV, L.P., a Delaware limited partnership as collateral agent (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Security Agreement.

Dated: May 6, 2019

READNEWS, INC., a Florida corporation

By: _____

Title: CFO

SCHEDULE 1

MARK	OWNER	STATUS	APPLICATION NO./FILING DATE	REGISTRATION NO./REGISTRATION DATE
NEWSGROUP NINJA	Readnews, Inc.	Registered	87/661690 October 26, 2017	5501542 June 26, 2018