

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM523440

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		05/10/2019	Bank - National Association:
RECEIVING PARTY DATA			
Name:	SBH Intimates, Inc.		
Street Address:	1411 Broadway 8th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4086954	B INTIMATES	
Registration Number:	3195401	SCANTY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	pto@sillscummis.com		
Correspondent Name:	Stanley Seuradge		
Address Line 1:	101 Park Avenue		
Address Line 2:	c/o Sills Cummis & Gross PC		
Address Line 4:	New York, NEW YORK 10178		
NAME OF SUBMITTER:	Elyse A. Marcus		
SIGNATURE:	/Elyse A. Marcus/		
DATE SIGNED:	05/14/2019		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST (TRADEMARKS)
(NUNC PRO TUNC)

WHEREAS, SBH INTIMATES, INC., a New York corporation (the "*Assignor*"), granted a security interest in the trademarks listed on **Schedule I** hereto (the "*Trademarks*"), including the goodwill of the business symbolized by such Trademarks, and all proceeds of any and all of the foregoing, including any causes of action which may exist by reason of infringement thereof, in each case arising under the Security Agreement (defined below) (collectively, the "*Trademark Collateral*") to JPMORGAN CHASE BANK, N.A., as Administrative Agent (in such capacity, the "*Administrative Agent*") under the Security Agreement, dated as of September 8, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "*Security Agreement*"), by and among the Assignor, Jacques Moret, Inc., a Delaware corporation, Regent-Sutton, LLC, a New York limited liability company, E-Moret, LLC, a Delaware limited liability company, BMG Moret LLC, a Delaware limited liability company, BMG IP LLC, a Delaware limited liability company, High Point Design LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DJM International LLC, a New York limited liability company, and certain other persons from time to time party thereto (collectively, with the Assignor, the "*Grantors*"), in favor of the Administrative for its benefit and the benefit of the Lenders and other secured parties (collectively, the "*Secured Parties*"), pursuant to that certain Trademark Security Agreement, dated as of September 8, 2011, by the Assignor in favor of the Administrative Agent as administrative agent for the Secured Parties (the "*Security Agreement*"), which Security Agreement was recorded in the United States Patent and Trademark Office on September 26, 2011, Reel/Frame 4631/0001; and

WHEREAS, the obligations secured under the Security Agreement were paid in full and the Administrative Agent, on behalf of the Secured Parties, released their security interests in any assets of the Grantors, including the Trademarks, on July 23, 2018, including, *inter alia*, by filing of a UCC-3 termination statement; and

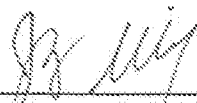
WHEREAS, the Grantors have requested that the Secured Party record this Release, *nunc pro tunc*, to further evidence the release of the Secured Parties' security interest in the Trademark Collateral, in connection with, among other things, the assignment of the trademark B INTIMATES (Stylized), Registration Number 4086954 by Assignor to Panties Plus Inc., a New York corporation (the "*Purchaser*") pursuant to an assignment recorded in the United States Patent and Trademark Office on January 15, 2019, Reel/Frame 6525/0185.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent, on behalf of the Secured Parties hereby:

1. Releases to the Assignor, Grantor and Purchaser any and all liens on and security interests in, and all right, title and interest of the Secured Party in and to, the Trademark Collateral, without recourse or representation or warranty, express or implied; and
2. Authorizes and requests the United States Patent and Trademark Office to note and record the existence of the release hereby given.

IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer, as of this 10 day of May, 2019, effective, *nunc pro tunc*, as of July 23, 2018.

JP MORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Jeremy Mishkoff
Title: Authorized Officer

Schedule I
to
Release of Security Interest (Trademarks)

Trademark	Serial No.	Registration No.	Registration Date
B INTIMATES (Stylized)	85317027	4086954	January 17, 2012
SCANTY	76386817	3195401	January 9, 2007