

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM523442

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		05/10/2019	Bank - National Association:
RECEIVING PARTY DATA			
Name:	Jacques Moret, Inc.		
Street Address:	1411 Broadway 8th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	1479721	BODY MOTION	
Registration Number:	1582628	BODY MOVES	
Registration Number:	1515511	JACQUES MORET	
Registration Number:	1051920	JACQUES MORET	
Registration Number:	3185608	JUST IMAGINE	
Registration Number:	3017174	MORET	
Registration Number:	3813042	MORET ULTRA	
Registration Number:	2414630	SPEED DRI	
Registration Number:	2252267	ULTRA	
Registration Number:	4092215	SLIM SCULPT	
Registration Number:	4478431	AU CONTRAIRE	
Registration Number:	4350551	SPEED DRI	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	pto@sillscummis.com		
Correspondent Name:	Stanley Seuradge		
Address Line 1:	101 Park Avenue		
Address Line 2:	c/o Sills Cummis & Gross PC		
TRADEMARK			

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Address Line 4:	New York, NEW YORK 10178
NAME OF SUBMITTER:	Elyse A. Marcus
SIGNATURE:	/Elyse A. Marcus/
DATE SIGNED:	05/14/2019
Total Attachments: 3 source=Release 5#page1.tif source=Release 5#page2.tif source=Release 5#page3.tif	

RELEASE OF SECURITY INTEREST (TRADEMARKS)
(NUNC PRO TUNC)

WHEREAS, JACQUES MORET, INC., a Delaware corporation (the "*Assignor*"), granted a security interest in the trademarks listed on **Schedule I** hereto (the "*Trademarks*"), including the goodwill of the business symbolized by such Trademarks, and all proceeds of any and all of the foregoing, including any causes of action which may exist by reason of infringement thereof, in each case arising under the Security Agreement (defined below) (collectively, the "*Trademark Collateral*") to JPMORGAN CHASE BANK, N.A., as Administrative Agent (in such capacity, the "*Administrative Agent*") under the Security Agreement, dated as of September 8, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "*Security Agreement*"), by and among the Assignor, SBH Intimates, Inc., a New York corporation, High Point Design LLC, a New York limited liability company, E-Moret, LLC, a Delaware limited liability company, BMG Moret LLC, a Delaware limited liability company, BMG IP LLC, a Delaware limited liability company, Regent-Sutton, LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DJM International LLC, a New York limited liability company, and certain other persons from time to time party thereto (collectively, with the Assignor, the "*Grantors*"), in favor of the Administrative for its benefit and the benefit of the Lenders and other secured parties (collectively, the "*Secured Parties*"), pursuant to that certain Trademark Security Agreement, dated as of September 8, 2011, by the Assignor in favor of the Administrative Agent as administrative agent for the Secured Parties (the "*Security Agreement*"), which Security Agreement was recorded in the United States Patent and Trademark Office on September 26, 2011, Reel/Frame 4631/0029; and

WHEREAS, the obligations secured under the Security Agreement were paid in full and the Administrative Agent, on behalf of the Secured Parties, released their security interests in any assets of the Grantors, including the Trademarks, on July 23, 2018, including, *inter alia*, by filing of a UCC-3 termination statement; and

WHEREAS, the Grantors have requested that the Secured Party record this Release, *nunc pro tunc*, to further evidence the release of the Secured Parties' security interest in the Trademark Collateral, in connection with, among other things, the potential sale and assignment of one or more of the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent, on behalf of the Secured Parties hereby:

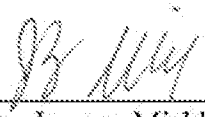
1. Releases to the Assignor, Grantor and Purchaser any and all liens on and security interests in, and all right, title and interest of the Secured Party in and to, the Trademark Collateral, without recourse or representation or warranty, express or implied; and

2. Authorizes and requests the United States Patent and Trademark Office to note and record the existence of the release hereby given.

[*Remainder of page intentionally left blank.*]

IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer, as of this 10 day of May, 2019, effective, *nunc pro tunc*, as of July 23, 2018.

JP MORGAN CHASE BANK, N.A.,
as Administrative Agent

By:  _____

Name: Jeremy Mishkoff
Title: Authorized Officer

**Schedule I
to
Release of Security Interest (Trademarks)**

Trademark	Serial No.	Registration No.	Registration Date
BODY MOTION	73672564	1479721	March 8, 1988
BODY MOVES	73721232	1582628	February 13, 1990
JACQUES MORET	73722988	1515511	December 6, 1988
JACQUES MORET	73062048	1051920	November 2, 1976
JUST IMAGINE	78542720	3185608	December 19, 2006
MORET	78176715	3017174	November 22, 2005
MORET ULTRA	77763777	3813042	July 6, 2010
MORET ULTRA	74474331	1865864	December 6, 1994
SPEED DRI	75644655	2414630	December 19, 2000
ULTRA	75109493	2252267	June 15, 1999
SLIM SCULPT	85217318	4092215	January 24, 2012
AU CONTRAIRE	85261946	4478431	February 4, 2014
SPEED DRI	85174754	4350551	June 11, 2013