

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM523713

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
XPRESS GLOBAL SYSTEMS, LLC		05/15/2019	Limited Liability Company: GEORGIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	THE HUNTINGTON NATIONAL BANK		
<b>Street Address:</b>	200 PUBLIC SQUARE		
<b>Internal Address:</b>	7TH FLOOR CM64		
<b>City:</b>	CLEVELAND		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	44114		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5024055	XTMS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2025339099		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-467-8800		
<b>Email:</b>	mjhoran@vorys.com		
<b>Correspondent Name:</b>	VORYS, SATER, SEYMOUR and PEASE LLP		
<b>Address Line 1:</b>	P.O. Box 2255 -- IPLAW@VORYS		
<b>Address Line 2:</b>	ATTN: VINCENT C. LOMBARDOZZI		
<b>Address Line 4:</b>	COLUMBUS, OHIO 43216-2255		
<b>ATTORNEY DOCKET NUMBER:</b>	77761-2		
<b>NAME OF SUBMITTER:</b>	Vincent C. Lombardozzi		
<b>SIGNATURE:</b>	/vcl/		
<b>DATE SIGNED:</b>	05/15/2019		
<b>Total Attachments: 4</b>			
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source=Grant of Security Interest in United States Trademarks (XGS - Huntington) - Executed#page2.tif			

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GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

May 15, 2019

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, XPRESS GLOBAL SYSTEMS, LLC a Georgia limited liability company (the “Grantor”), hereby grants to THE HUNTINGTON NATIONAL BANK, a national banking association (the “Grantee”), a continuing security interest in (i) all of the Grantor’s right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (the “Marks”) set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations of the Grantor, as such term is defined in the Credit and Security Agreement, by and among the Grantor, XGS Buyer, LLC, a Delaware limited liability company, XGS Parent LLC, a Delaware limited liability company, the Loan Parties from time to time party thereto and the Grantee, dated as of the date hereof (as amended, restated, supplemented or otherwise modified and in effect from time to time, the “Credit Agreement”). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this grant are deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall govern.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned have executed this grant as of the date above first written.

XPRESS GLOBAL SYSTEMS, LLC,  
a Georgia limited liability company, as Grantor

By:   
Name: Darrel Harris  
Title: Chief Executive Officer

Address for Notices:

Xpress Global Systems, LLC  
6137 Shallowford Road  
Chattanooga, TN 37421  
Attention: Darrel Harris, Chief Executive Officer  
Telephone: 423-405-6401  
Email: dharris@xgsi.com

THE HUNTINGTON NATIONAL BANK,  
a national banking association, as Grantee

By: Edward Goller  
Name: Edward Goller  
Title: Asset Based Lending Relationship Manager,  
Vice President


Address for notices:

The Huntington National Bank  
200 Public Square, 7th Floor CM64  
Cleveland, OH 44114  
Attn: Asset Based Lending Group

[Signature Page to Grant of Security Interest in United States Trademarks ---  
Xpress Global Systems, LLC]

**TRADEMARK**  
**REEL: 006646 FRAME: 0195**

SCHEDULE A

<b>Trademark</b>	<b>App. No.</b>	<b>App. Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
 The logo for XTMS, featuring a stylized 'X' composed of horizontal lines of varying lengths, followed by the letters 'TMS' in a bold, sans-serif font.	86749986	9/8/2015	5024055	08/16/2016