

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM523809

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE ONE GROUP, LLC		05/15/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	100 Federal Street		
Internal Address:	MA5-100-09-04		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	5041653	MAGNUM MONDAYS	
Registration Number:	4978229	THE ONE GROUP	
Registration Number:	4957504	MAGNUM MONDAYS	
Registration Number:	4613901	STK	
Registration Number:	4344289	HERAEA	
Registration Number:	4339908	WHERE GIRLS GO TO PLAY	
Registration Number:	4323998	CUCINA ASELLINA	
Registration Number:	4234247	STK OUT ... A GIRL'S GOTTA EAT	
Registration Number:	4208788	STK OUT	
Registration Number:	3967067	ASELLINA	
Registration Number:	3381619		
Registration Number:	3267266	NOT YOUR DADDY'S STEAKHOUSE	
Registration Number:	3188230	STK	
Serial Number:	88291729	STK	
Serial Number:	88285495	STK ROOFTOP	
Serial Number:	88143818	STK REBEL	
Serial Number:	87362178	ONEXPERIENCE	
Serial Number:	86935369	STK PUERTO RICO	
TRADEMARK			

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Property Type	Number	Word Mark
Serial Number:	86935365	STK BEACH
Serial Number:	86817091	STK REBEL
Serial Number:	86533935	THE ONE GROUP
Serial Number:	86533927	ONE HOSPITALITY
Serial Number:	86533917	ONE GROUP HOSPITALITY

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	327000.028034
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	05/16/2019

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 15, 2019 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[signature pages follow]

Very truly yours,

THE ONE GROUP, LLC

By: _____

Name: Tyler Loy

Title: Chief Financial Officer

A handwritten signature in black ink, appearing to read 'Tyler Loy', is written over a horizontal dotted line. The signature is stylized and extends above and below the line.

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: *Anthony Luppino*
Name: Anthony Luppino
Title: Senior Vice President

Schedule 1

The ONE Group, LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
MAGNUM MONDAYS	5041653	09/13/16
THE ONE GROUP	4978229	06/14/16
MAGNUM MONDAYS	4957504	05/10/16
STK	4613901	09/30/14
HERAEA	4344289	05/28/13
WHERE GIRLS GO TO PLAY	4339908	05/21/13
CUCINA ASELLINA	4323998	04/23/13
STK OUT ... A GIRL'S GOTTA EAT and Design	4234247	10/30/12
STK OUT and Design	4208788	09/18/12
ASELLINA	3967067	05/24/11
Design Only	3381619	02/12/08
NOT YOUR DADDY'S STEAKHOUSE	3267266	07/24/07
STK	3188230	12/19/06

Trademark Applications

Mark	Appl. No.	Filing Date
STK	88291729	02/06/19
STK ROOFTOP	88285495	02/01/19
STK REBEL	88143818	10/04/18
ONEXPERIENCE	87362178	03/07/17
STK PUERTO RICO	86935369	03/10/16
STK BEACH	86935365	03/10/16
STK REBEL (Stylized)	86817091	11/11/15
THE ONE GROUP	86533935	02/12/15
ONE HOSPITALITY	86533927	02/12/15
ONE GROUP HOSPITALITY	86533917	02/12/15