

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM523976

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SHELBY GROUP INTERNATIONAL, INC.		05/15/2019	Corporation: TENNESSEE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Lender		
Street Address:	101 N. Tryon St., One Independence Center		
Internal Address:	Doc Retention Center, NC-1-001-05-13		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5688849	CUT PRO	
Registration Number:	5600266	MCR SAFETY	
Registration Number:	5215272	ULTRATECH	
Registration Number:	5064690	BOSSMAN MIRROR	
Registration Number:	4961235	BIG JAKE	
Registration Number:	4958284	PREDATOR	
Registration Number:	1879140	SLX	
Serial Number:	88276235	TRIOLOGY	
Serial Number:	88124022	FORCEFLEX	
Serial Number:	88067857	HYPERMAX	
Serial Number:	87260771	MCR SAFETY NXG	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		

OP \$290.00 5688849

Correspondent Name:	Moore & Van Allen PLLC
Address Line 1:	100 North Tryon Street
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT
Address Line 4:	Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	327000.028020
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NAME OF SUBMITTER:	John Slaughter
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SIGNATURE:	/john slaughter/
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DATE SIGNED:	05/16/2019
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Fifth Amended and Restated Loan Agreement and the Amended and Restated Security and Pledge Agreement, each dated as of May 15, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Credit Agreement” and the “Security Agreement”) respectively by and among the Shelby Group International, Inc. (the “Borrower”) and Bank of America, N.A., as Lender, the undersigned Borrower has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Lender:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
	See <u>Schedule 1</u> attached hereto.	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
	See <u>Schedule 1</u> attached hereto.	

The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SHELBY GROUP INTERNATIONAL, INC.

By: 

Name:

Howard R. Chantre

Title:

Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lender

By: 

Name: Bruce Clark

Title: Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
SHELBY GROUP INTERNATIONAL, INC.

TRADEMARK
REEL: 006647 FRAME: 0711

Schedule 1

Shelby Group International, Inc.
(Tennessee corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CUT PRO	5688849	03/05/19
MCR SAFETY and Design	5600266	11/06/18
ULTRATECH	5215272	05/30/17
BOSSMAN MIRROR	5064690	10/18/16
BIG JAKE	4961235	05/17/16
PREDATOR	4958284	05/17/16
SLX*	1879140	02/14/95

*This mark is no longer in use and has not been renewed, but is still reflected as "LIVE" in the USPTO TESS Database.

Trademark Applications

Mark	Appl. No.	Filing Date
TRIOLOGY	88276235	01/25/19
FORCEFLEX	88124022	09/19/18
HYPERMAX	88067857	08/07/18
MCR SAFETY NXG	87260771	12/07/16