

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM524295

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Ethos Veterinary Health LLC		05/17/2019	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIZENS BANK, N.A., AS ADMINISTRATIVE AGENT		
<b>Street Address:</b>	ONE CITIZENS PLAZA		
<b>City:</b>	PROVIDENCE		
<b>State/Country:</b>	RHODE ISLAND		
<b>Postal Code:</b>	02903		
<b>Entity Type:</b>	National Banking Association: RHODE ISLAND		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5433849	ETHOS VETERINARY HEALTH	
<b>Registration Number:</b>	4964475	VETBLOOM	
<b>Registration Number:</b>	4987223	VETBLOOM	
<b>Registration Number:</b>	4367375	IVG INTOWN VETERINARY GROUP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127557306		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-326-3939		
<b>Email:</b>	elabarge@jonesday.com, wtokmakidis@jonesday.com		
<b>Correspondent Name:</b>	Nina Pelc-Faszczka		
<b>Address Line 1:</b>	250 Vesey Street		
<b>Address Line 2:</b>	Jones Day		
<b>Address Line 4:</b>	New York, NEW YORK 10281		
<b>ATTORNEY DOCKET NUMBER:</b>	741887-600020		
<b>NAME OF SUBMITTER:</b>	Nina Pelc-Faszczka		
<b>SIGNATURE:</b>	/Nina Pelc-Faszczka/		
<b>DATE SIGNED:</b>	05/20/2019		
<b>Total Attachments: 5</b>			

CH \$115.00 5433849

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## TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of May 17, 2019 (this “Agreement”), between ETHOS VETERINARY HEALTH LLC, a Delaware limited liability company (together with its successors and assigns, the “Grantor”), and CITIZENS BANK, N.A., as administrative agent (together with its successors and assigns in such capacity, the “Administrative Agent”), for the benefit of the Secured Parties (as defined in the Security Agreement referred to below):

### RECITALS:

(1) This Agreement is made pursuant to (a) the Credit Agreement, dated as of May 17, 2019 (as amended, restated or otherwise modified from time to time, the “Credit Agreement”), among Ethos Veterinary Health LLC, a Delaware limited liability company (together with its successors and assigns, the “Borrower”), VIPW, LLC, a Delaware limited liability company, the lenders party thereto (the “Lenders”), and the Administrative Agent and (b) the Security Agreement referred to below.

(2) In connection with the Credit Agreement, the Grantor is a party to a Pledge and Security Agreement, dated as of May 17, 2019 (as amended, restated or otherwise modified from time to time, the “Security Agreement”), among the Grantor, the other grantors named therein and the Administrative Agent, pursuant to which the Grantor has granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby covenants and agrees with the Administrative Agent and the other Secured Parties as follows:

Section 1. Defined Terms. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.

Section 2. Confirmation of Grant of Security Interest. As security for the prompt payment and performance of the Secured Obligations (as defined in the Credit Agreement), the Grantor hereby confirms that, pursuant to the Security Agreement, it granted to the Administrative Agent, for the benefit of the Secured Parties (as defined in the Credit Agreement), a continuing security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Grantor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Grantor in and to the following, whether now existing or hereafter acquired and wherever located:

(i) all Trademarks registered with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

(ii) all applications for the registration of Trademarks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

(iii) all trademarks, trade names and service marks registered with any office, agency or other Governmental Authority of any State, the District of Columbia or any possession or territory of the United States;

(iv) all trademarks, trade names and service marks registered with any office, agency or other Governmental Authority of any other country or any province, department or other governmental subdivision thereof;

(v) all registrations and recordings with respect to any of the foregoing;

(vi) all reissues, extensions and renewals of any of the foregoing;

(vii) all corporate names, business names, trade styles, logos, other source or business identifiers; all information, customer lists, identification of supplier, data, plans, blueprints, specifications, designs, drawings, recorded knowledge, surveys, engineering reports, test reports, manuals, materials standards, processing standards, performance standards, catalogs, computer and automatic machinery software and programs, and the like pertaining to operations by the Assignor in, on or about any of its plants or warehouses; all field repair data, sales data and other information relating to sales or service of products now or hereafter manufactured on or about any of its plants; and all accounting information pertaining to operations in, on or about any of its plants and all media in which or on which all of the information or knowledge or data or records relating to its plants and warehouses may be recorded or stored and all computer programs used for the compilation or printout of such information, knowledge, records or data, and the Administrative Agent shall keep all such information, knowledge, records or data strictly confidential in accordance with the Credit Agreement;

(viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;

(ix) all rights to sue for past, present or future infringements of any of the foregoing;

(x) all good will related to any of the foregoing;

(xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and

(xii) all proceeds of any and all of the foregoing.

Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Grantor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of the Security Agreement, the terms and provisions of the Security Agreement shall govern.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

**ETHOS VETERINARY HEALTH LLC**

By: 

Name: G. Ames Prentiss

Title: Chief Executive Officer and President

ACCEPTED AND AGREED:

**CITIZENS BANK, N.A.**, as Administrative Agent

By: Aman Patel  
Name: Aman Patel  
Title: Vice President

[Signature Page to Trademark Security Agreement]

**TRADEMARK**  
**REEL: 006649 FRAME: 0569**

Schedule A  
to Trademark Security Agreement

<b>Mark</b>	<b>Application No. Registration No.</b>	<b>Filing Date Registration Date</b>
ETHOS VETERINARY HEALTH	86833655 5433849	11/30/15 3/27/18
VETBLOOM	86781525 4964475	10/08/15 5/24/16
VETBLOOM and Design	86781527 4987223	10/08/15 6/28/16
IVG INTOWN VETERINARY GROUP and Design	85751597 4367375	10/11/12 6/16/2013