

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM524353

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Hillard Heintze, LLC		05/20/2019	Limited Liability Company: ILLINOIS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Antares Capital LP, as Agent		
<b>Street Address:</b>	500 W. Monroe Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60661		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5287656	INSIGHT. ASSURANCE. CONFIDENCE.	
<b>Registration Number:</b>	5160787	PROVIDING INSIGHT. DELIVERING ASSURANCE.	
<b>Registration Number:</b>	4182280	PROTECTING WHAT MATTERS	
<b>Registration Number:</b>	4154030		
<b>Registration Number:</b>	4154029	360° INSIGHT	
<b>Registration Number:</b>	4161429	HILLARD HEINTZE	
<b>Registration Number:</b>	4161428	HILLARD HEINTZE	
<b>Registration Number:</b>	4252882	SENIOR LEADERSHIP COUNCIL HILLARD HEINTZ	
<b>Serial Number:</b>	88122025	HEINTZESIGHT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-993-2622		
<b>Email:</b>	gayle.grocke@lw.com		
<b>Correspondent Name:</b>	Latham & Watkins LLP		
<b>Address Line 1:</b>	330 N. Wabash Avenue		
<b>Address Line 2:</b>	Suite 2800		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60611		

CH \$240.00 5287656

<b>ATTORNEY DOCKET NUMBER:</b>	057121-0094
<b>NAME OF SUBMITTER:</b>	Gayle D. Grocke
<b>SIGNATURE:</b>	/gdg/
<b>DATE SIGNED:</b>	05/20/2019

**Total Attachments: 9**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”) is made as of this 20th day of May, 2019 by the Grantor signatory hereto (the “Grantor”), in favor of **ANTARES CAPITAL LP**, in its capacity as administrative agent for the Lenders and collateral agent for the Secured Parties (“Agent”) pursuant to the Loan Agreement (as defined below):

### W I T N E S S E T H

WHEREAS, the Grantor, the other Guarantors party thereto (collectively with the Grantor, each a “Loan Party” and collectively, the “Loan Parties”), Lenders and Agent are parties to that certain Loan and Security Agreement, dated as of December 4, 2015 (as amended by that certain First Amendment to Loan and Security Agreement dated as of February 12, 2016, as amended by that certain Second Amendment to Loan and Security Agreement dated as of March 31, 2016, as amended by that certain Limited Consent and Third Amendment to Loan and Security Agreement dated as of May 23, 2016, as amended by that certain Fourth Amendment to Loan and Security Agreement dated as of July 28, 2016, as amended by that certain Fifth Amendment to Loan and Security Agreement dated as of January 18, 2017, as amended by that certain Sixth Amendment to Loan and Security Agreement and Incremental Assumption Agreement dated as of March 22, 2018, as amended by that certain Seventh Amendment to Loan and Security Agreement and Incremental Assumption Agreement dated as of February 4, 2019, as amended by that certain Eighth Amendment to Loan and Security Agreement dated as of March 6, 2019, and as the same may be further amended, restated, amended and restated, supplemented or modified from time to time, the “Loan Agreement”), providing for the extensions of credit to be made to the Borrower by Agent and Lenders;

WHEREAS, Loan Parties have granted to Agent, for the benefit of the Secured Parties, a security interest in substantially all of the assets of Loan Parties including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by the Grantor’s United States trademarks, patents, copyrights, intellectual property licenses and all products and proceeds thereof, to secure the payment of all amounts owing by Loan Parties under the Loan Agreement and the Other Documents;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

1. Incorporation of Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All rights and remedies herein granted to Agent and Secured Parties are granted in conjunction with the rights and remedies granted under the Loan Agreement, the Other Documents, under the Uniform Commercial Code and at law or equity generally, including, without limitation, the right to foreclose the security interests granted herein or therein and to realize upon any Collateral (including, without limitation, the Trademarks, Patents, Copyrights (each as defined below)) by any available judicial procedure and/or to take possession of and sell any or all of the Collateral (including, without limitation, the Trademarks, the Patents, the Copyrights) with or without judicial process upon the occurrence of an Event of Default that is continuing. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement. In the event of a conflict between the terms of this Agreement and the Loan Agreement, the Loan Agreement shall control.

2. Grant and Reaffirmation of Grant of Security Interests. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and hereby reaffirms its grant pursuant to the Loan

Agreement, of a Lien on and a security interest in, all of the Grantor's right, title and interest in, to and under the following, whether now owned or existing or hereafter created, acquired or arising:

(i) each of its United States trademark registrations and trademark applications, including, without limitation, those listed on Schedule I annexed hereto, each of its United States patents, including without limitation, those listed on Schedule II annexed hereto, each of its United States copyrights, including, without limitation, those listed on Schedule III annexed hereto (such trademarks, patents and copyrights referred to as the "Trademarks", "Patents" and "Copyrights", respectively), together with any renewals, reversions, reissues, reexaminations, continuations, continuations-in-part, divisionsals and extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(ii) all income, royalties, liabilities, products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (a) infringement or dilution of any trademark, patent or copyright, or (b) injury to the goodwill associated with any trademark; but (for the avoidance of doubt) excluding the Excluded Collateral.

3. Covenants. The Grantor agrees not to sell, license, grant any option, assign or encumber its rights and interest in the Trademarks, Patents or Copyrights without prior written consent of Agent except to the extent otherwise permitted pursuant to the Loan Agreement.

4. Power of Attorney. Upon the occurrence of an Event of Default under the Loan Agreement that is continuing, the Grantor hereby covenants and agrees that Agent, for the benefit of Secured Parties and as the holder of a security interest under the UCC, may take such action permitted under the Loan Agreement, the Other Documents and/or permitted by law, in its exclusive discretion, to foreclose upon the Trademarks, Patents and/or Copyrights covered hereby. The Grantor hereby authorizes and empowers Agent, its successors and assigns, and any officer or agent of Agent as Agent may select, in its exclusive discretion, as the Grantor's true and lawful attorney-in-fact, with the power to endorse the Grantor's name on all applications, assignments, documents, papers and instruments necessary for Agent, to use the Trademarks, Patents and/or Copyrights or to grant or issue any exclusive or non-exclusive license under the Trademarks, Patents and/or Copyrights to anyone else, or necessary for Agent to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks, Patents and/or Copyrights to anyone else including, without limitation, the power to execute a trademark/patent/copyright assignment in the form attached hereto as Exhibit I, provided that the Agent shall not assign or otherwise dispose of any Trademark owned by the Grantor without assigning the assets and goodwill of the business associated therewith; and any assignment not in compliance with the foregoing shall be null and void. The Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and in accordance with the terms hereof, except for the gross negligence or willful misconduct of such attorney. This power of attorney shall be irrevocable for the life of this Agreement, the Loan Agreement and the Other Documents, and until all Obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.

5. Rights and Remedies not Exclusive. The enumeration of the foregoing rights and remedies is not intended to be exhaustive and the exercise of any rights or remedies shall not preclude the exercise of any other rights or remedies provided for herein or otherwise provided by law, all of which shall be cumulative and not alternative. Nothing contained in this Agreement shall be construed to impose any duties on Agent, any Lender or their respective permitted successors and assigns.

6. Grantor Remains Liable. The Grantor hereby agrees that anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution,

defense, enforcement or any other necessary or desirable actions in connection with its Copyrights, Patents and Trademarks, as applicable, subject to a security interest hereunder.

7. Counterparts. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Agreement by facsimile transmission or Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

8. Governing Law. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Agreement, including its validity, interpretation, construction, performance and enforcement (including any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

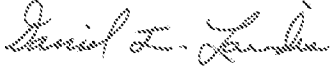
IN WITNESS WHEREOF, the Grantor has duly executed this Agreement as of the date first written above.

**HILLARD HEINTZE, LLC,**  
an Illinois limited liability company

By:   
Name: Paul J. Orzeske  
Title: Chief Executive Officer

Agreed and Accepted,

**ANTARES CAPITAL LP,**  
as Agent



By: \_\_\_\_\_

Name: Daniel J. Landis

Title: Duly Authorized Signatory

**SCHEDULE I**

**TRADEMARK REGISTRATIONS & APPLICATIONS**

Owner	Mark	Application No. Filing Date	Registration No. Registration Date
Hillard Heintze, LLC	HEINTZESIGHT	88122025 09/18/2018	
Hillard Heintze, LLC	INSIGHT. ASSURANCE. CONFIDENCE.	87127557 08/04/2016	5287656 09/12/2017
Hillard Heintze, LLC	PROVIDING INSIGHT. DELIVERING ASSURANCE. INSTILLING CONFIDENCE.	87129175 08/05/2016	5160787 03/14/2017
Hillard Heintze, LLC	PROTECTING WHAT MATTERS	85444960 10/11/2011	4182280 07/31/2012
Hillard Heintze, LLC	DESIGN ONLY	85444955 10/11/2011	4154030 06/05/2012
Hillard Heintze, LLC	360° INSIGHT	85444927 10/11/2011	4154029 06/05/2012
Hillard Heintze, LLC	HILLARD HEINTZE	85507648 01/03/2012	4161429 06/19/2012
Hillard Heintze, LLC	HILLARD HEINTZE	85507622 01/03/2012	4161428 06/19/2012
Hillard Heintze, LLC	SENIOR LEADERSHIP COUNCIL HILLARD HEINTZE ADVANCING EXCELLENCE IN POLICING & PUBLIC SAFETY	85507798 01/03/2012	4252882 12/04/2012



**SCHEDULE II**

**PATENT REGISTRATIONS**

None.

SCHEDULE III

COPYRIGHT REGISTRATIONS

None.

**EXHIBIT 1**

**TRADEMARK/PATENT/COPYRIGHT ASSIGNMENT**

WHEREAS, Hillard Heintze, LLC, an Illinois limited liability company (“Grantor”), is the registered owner of the United States (i) trademarks, service marks, trade names, service trademark applications, and service trade names listed on Schedule A attached hereto and made a part hereof (“Trademarks”), (ii) patents listed on Schedule B attached hereto and made a part hereof (“Patents”), which are registered in the United States Patent and Trademark Office and (iii) copyrights listed on Schedule C attached hereto and made a part hereof (“Copyrights”); and

WHEREAS, \_\_\_\_\_ (“Grantee”), having a place of business at \_\_\_\_\_, is desirous of acquiring said [Trademarks/Patents/Copyrights];

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound hereby, Grantor, its successors and assigns, does hereby transfer, assign and set over unto Grantee, its successors, transferees and assigns, subject to the terms of the Intellectual Property Security Agreement, dated as of May 20, 2019 (as amended, restated, supplemented or otherwise modified from time to time), between Grantor and Grantee, all of its present and future right, title and interest in and to the [Trademarks/Patents/Copyrights] and all proceeds thereof and all goodwill associated therewith.

IN WITNESS WHEREOF, the undersigned has caused this Trademark/Patent/Copyright Assignment to be executed as of the \_\_\_ day of \_\_\_\_\_.

[\_\_\_\_\_]

By: \_\_\_\_\_