

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM525153

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ALAMO DRAFTHOUSE CINEMAS LLC		06/13/2018	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	135 S. LaSalle Street		
Internal Address:	Agency Management, Mailcode: IL4-135-09-61		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603-4157		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2871866	ROLLING ROADSHOW	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	017625.005119		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	05/28/2019		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS


Pursuant to the Security Agreement dated as of June 13, 2018 (as the same may be amended, restated, extended, supplemented or otherwise modified from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the benefit of itself and the other Secured Parties pursuant to that certain Credit Agreement, dated as of June 13, 2018 (as amended, restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time party thereto and Bank of America, N.A., as Administrative Agent, Swingline Lender and L/C Issuer, the undersigned Grantor has granted a continuing security interest in the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the benefit of the Administrative Agent and the other Secured Parties.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. In the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

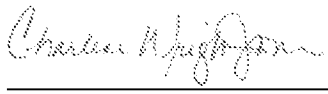
ALAMO DRAFTHOUSE CINEMAS LLC,
a Texas limited liability company

By: 
Name: MARTIN HOLMSBY
Title: CFO

Address:
Alamo Drafthouse Cinemas LLC
612A East 6th Street
Austin, TX 78701

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Charlene Wright-Jones
Title: Vice President

Address:
Bank of America, N.A.
Agency Management
135 S. LaSalle Street
Mailcode: IL4-135-09-61
Chicago, IL 60603-4157
Attention: Lisa Colbert

Schedule 1

**Alamo Drafthouse Cinemas LLC
(Texas limited liability company)**

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
ROLLING ROADSHOW	2871866	08/10/04