TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM525455

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pipeline Software, LLC		05/29/2019	Limited Liability Company: CALIFORNIA
Optimization Resources II, LLC		05/29/2019	Limited Liability Company: COLORADO
DataSplice, LLC		05/29/2019	Limited Liability Company: COLORADO

RECEIVING PARTY DATA

Name:	Ares Capital Corporation	
Street Address:	245 Park Avenue, 44th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10167	
Entity Type:	Corporation: MARYLAND	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4141647	SYNTEMPO
Registration Number:	5543659	MAXAVERA
Registration Number:	2353478	DATASPLICE
Registration Number:	3170169	MOBILEZE

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

212-969-3000 Phone:

Email: ypan@proskauer.com

William Majeski Correspondent Name: Address Line 1: Proskauer Rose LLP Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

70578-038 ATTORNEY DOCKET NUMBER:

TRADEMARK

REEL: 006656 FRAME: 0131

NAME OF SUBMITTER:	William Majeski	
SIGNATURE:	/William Majeski/	
DATE SIGNED:	05/29/2019	
Total Attachments: 5		
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TRADEMARK REEL: 006656 FRAME: 0132

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (as amended, modified, restated or supplemented from time to time in accordance with the terms hereof and the Credit Agreement referred to below, this "Agreement"), dated as of May 29, 2019, is made by each of the entities listed on the signature pages hereof (each, a "Grantor" and collectively, the "Grantors"), in favor of ARES CAPITAL CORPORATION, as administrative agent (in such capacity, together with its successors and permitted assigns, "Administrative Agent") for the Lenders from time to time party to the Credit Agreement referred to below and the other holders of Secured Obligations.

WITNESSETH:

WHEREAS, MEKONE MERGER SUB, INC., a Delaware corporation (the "Initial Borrower"), PEGASUS GLOBAL ENTERPRISE HOLDINGS, LLC, a Delaware limited liability company ("Pegasus"), MEKONE BLOCKER ACQUISITION, INC., a Delaware corporation ("Mekone Blocker"; prior to the effectiveness of the Closing Date Merger (as defined in the Credit Agreement), together with Merger Sub, the "Initial Borrowers" and upon and after the effectiveness of the Closing Date Merger, together with Pegasus, the "Borrowers"), the Guarantors from time to time party thereto, the Administrative Agent, the L/C Issuer and the Lenders from time to time party thereto are parties to a Credit and Guaranty Agreement dated as of the date hereof (as amended, modified, restated or supplemented from time to time, the "Credit Agreement"), pursuant to which the Administrative Agent, L/C Issuer and the Lenders have agreed, subject to certain terms and conditions, to extend credit and make certain other financial accommodations available to the Borrower.

WHEREAS, Administrative Agent, L/C Issuer and Lenders are willing to extend credit and make certain other financial accommodations as provided for in the Credit Agreement on the condition, among others, that each Grantor shall have executed and delivered to Administrative Agent for the benefit of the Secured Creditors (a) that certain Security Agreement dated as of the date hereof (as amended, modified, restated or supplemented from time to time in accordance with the terms thereof and the Credit Agreement, the "Security Agreement") among the Grantors, the other Debtors party thereto and the Administrative Agent and (b) this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, and if not defined therein, in the Security Agreement. The term "*Trademarks*" shall mean all rights, title and interests in or relating to trademarks, trademark registrations, trademark applications, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, print and labels of each Grantor on which any of the foregoing have appeared or appear and, in each case, all goodwill associated therewith, all registrations and recordings thereof, and all applications in connection therewith (other than an "intent to use" application unless and until a verified "Statement of Use" or "Amendment to Allege Use" with respect thereto is filed with the United States Patent and Trademark Office with respect to such application).
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the Secured Obligations, each Grantor hereby grants to Administrative Agent a continuing first priority security interest (subject only to Liens permitted to be prior under the Credit Agreement) in all of its right, title and interest in, to and under the following (other than any Excluded Assets), whether

TRADEMARK REEL: 006656 FRAME: 0133 presently existing or hereafter created or acquired (collectively, but after excluding any Excluded Assets, the "Trademark Collateral"):

- (a) all of its Trademarks providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 3. <u>AGREEMENT</u>; <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any inconsistency between any of the terms and provisions in this Agreement and the terms and provisions of the Security Agreement, the terms and provisions of the Security Agreement shall govern.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts and by different parties hereto on separate counterpart signature pages, each constituting an original, but all together one and the same instrument. Each Grantor acknowledges that this Agreement is and shall be effective upon its execution and delivery by such Grantor to the Administrative Agent, and it shall not be necessary for the Administrative Agent to execute this Agreement or any other acceptance hereof or otherwise to signify or express its acceptance hereof. Delivery of an executed counterpart of a signature page of this Agreement by telecopier or other electronic transmission (PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>SEVERABILITY</u>. In the event and to the extent that any provision hereof shall be deemed to be invalid or unenforceable by reason of the operation of any law or by reason of the interpretation placed thereon by any court, this Agreement shall to such extent be construed as not containing such provision, but only as to such locations where such law or interpretation is operative, and the invalidity or unenforceability of such provision shall not affect the validity of any remaining provisions hereof, and any and all other provisions hereof which are otherwise lawful and valid shall remain in full force and effect.
- 6. <u>ASSIGNMENTS</u>. This Agreement shall be binding upon each Grantor and its successors and assigns and shall inure to the benefit of the Administrative Agent and its successors and permitted assigns under the Credit Agreement.
- 7. <u>GOVERNING LAW</u>. THIS AGREEMENT, AND THE RIGHTS AND DUTIES OF THE PARTIES HERETO, SHALL BE CONSTRUED AND DETERMINED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF NEW YORK.

[Signature pages follow]

TRADEMARK REEL: 006656 FRAME: 0134 IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

PIPELINE SOFTWARE, LLC,

a California limited liability company

Name: Eric Huang

Title: President and Chief Executive Officer

OPTIMIZATION RESOURCES II, LLC,

a Colorado limited liability company

Name: Eric Huang

Title: President

DATASPLICE, LLC,

a Colorado limited liability company

Name: Eric Huang

Title: President

ACCEPTED AND ACKNOWLEDGED BY:

ARES CAPITAL	CORPORATION.	as Administrative Agent
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By
Name Scott Lem
Title Authorized Signatory

SCHEDULE 1 to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

Grantor	Trademark	Registration Number	Registration Date
		4,141,647	May 15, 2012
E	mark)		
Pipeline	MAXAVERA	5543659	August 21, 2018
Software, Inc. ²			
Optimization	"DATASPLICE"	2353478	May 30, 2000 (renewed May 30,
Resources, Inc. ³			2010)
DataSplice,	"MOBILEZE"	3170169	November 7, 2006 (renewed
LLC			November 7, 2016)

TRADEMARK APPLICATIONS

75899830_3

RECORDED: 05/29/2019

TRADEMARK
REEL: 006656 FRAME: 0137

¹ Confirmation of name change to be filed with the USPTO.

² Confirmation of name change to be filed with the USPTO.

³ Confirmation of name change to be filed with the USPTO.