

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM525916

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|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Trademark Security Agreement |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------------------|----------|----------------|--|
| Litéra Corporation | | 05/31/2019 | Corporation: DELAWARE |
| Freedom Solutions Group, L.L.C. | | 05/31/2019 | Limited Liability Company: ILLINOIS |

RECEIVING PARTY DATA

| | |
|--------------------------|---|
| Name: | Owl Rock Capital Corporation, as Collateral Agent |
| Street Address: | 399 Park Avenue |
| Internal Address: | 38th Floor |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10022 |
| Entity Type: | Corporation: MARYLAND |

PROPERTY NUMBERS Total: 28

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------------------|
| Registration Number: | 2330373 | MACROSUITE |
| Registration Number: | 2751390 | LITERA |
| Registration Number: | 2988909 | CHANGE-PRO |
| Registration Number: | 3715689 | METADACT |
| Registration Number: | 3780057 | BROADCAST1SOURCE |
| Registration Number: | 3927095 | DOCUMENT CONTENT LIFECYCLE MANAGEMENT |
| Registration Number: | 3927096 | DOCUMENT LIFECYCLE MANAGEMENT |
| Registration Number: | 4194331 | CONTENT CONFIDENCE |
| Registration Number: | 4260906 | CITATIONWARE |
| Registration Number: | 4332878 | LITÉRA GALAXY |
| Registration Number: | 4379250 | LITÉRA SECURE FILE TRANSFER |
| Registration Number: | 4383363 | LITÉRA SECURE WEB CONTENT |
| Registration Number: | 4628210 | AXXITRIALS |
| Registration Number: | 4766786 | LITÉRA SYNC |
| Registration Number: | 4955201 | LITÉRA EKTA |
| Registration Number: | 4955409 | LITÉRA APPS LAUNCHER |
| Registration Number: | 5087834 | LITÉRA LEXPRO |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|----------|----------------------|
| Registration Number: | 5255019 | CABLE1SOURCE |
| Registration Number: | 4766005 | WORD TRENDS |
| Registration Number: | 4984000 | PATENT COMPANION |
| Registration Number: | 5247110 | CONTRACT COMPANION |
| Registration Number: | 5261671 | DOCXTOOLS COMPANION |
| Registration Number: | 5367191 | DOCXTOOLS |
| Registration Number: | 5120533 | M MICROSYSTEMS |
| Registration Number: | 4332174 | LEGAL TEMPLATES PLUS |
| Registration Number: | 5675368 | CONTENT COMPANION |
| Registration Number: | 5675369 | CLAUSE COMPANION |
| Serial Number: | 87959169 | LITERA MICROSYSTEMS |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 1150177-0009-BC15 |
| NAME OF SUBMITTER: | Peter Giovine |
| SIGNATURE: | /Peter Giovine/ |
| DATE SIGNED: | 05/31/2019 |

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of May 31, 2019 (this "Trademark Security Agreement"), is made by each of the entities identified on the signature pages here to as a "Pledgor" (the "Pledgors" and each, a "Pledgor") in favor of Owl Rock Capital Corporation, in its capacity as collateral agent for the secured parties (in such capacity, the "Collateral Agent") pursuant to that certain Credit Agreement, dated as of May 31, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Litera Bidco LLC, a Delaware limited liability company (the "Borrower"), Litera Midco LLC, a Delaware limited liability company ("Holdings"), the other guarantors from time to time party thereto, the financial institutions from time to time party thereto as lenders and Owl Rock Capital Corporation, as Administrative Agent.

W I T N E S S E T H:

WHEREAS, the Borrower, Holdings and certain other guarantors are party to that certain Security Agreement, dated as of May 31, 2019 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, but in each case excluding any Excluded Property (collectively, the "Trademark Collateral"):

- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for United States Trademark registration in each case registered with USPTO, listed on Schedule 1 attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security

Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the Termination of Secured Obligations or as otherwise provided in the Security Agreement, the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released, and the Collateral Agent shall on the date thereof and, upon any request by any Pledgor, promptly execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form fully releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. Recordation. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means (including as a PDF) shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY, AND ALL DISPUTES BETWEEN THE PARTIES UNDER OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR THE FACTS OR CIRCUMSTANCES LEADING TO ITS EXECUTION, WHETHER IN CONTRACT, TORT OR OTHERWISE, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS (INCLUDING STATUTES OF LIMITATION) OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

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IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

LITÉRA CORPORATION,
as Pledgor

By:



Name: Avaneesh Marwaha
Title: Chief Executive Officer and
President

FREEDOM SOLUTIONS GROUP, L.L.C.,
as Pledgor

By:



Name: Avaneesh Marwaha
Title: Chief Executive Officer and
President

[Signature Page to Trademark Security Agreement (Project Epistle)]

Accepted and Agreed:

OWL ROCK CAPITAL CORPORATION,
as Collateral Agent



By: 
Name: Alan Kirshenbaum
Title: Authorized Signatory

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations:

| OWNER | TITLE | REGISTRATION NUMBER/ APPLICATION DATE |
|--------------------|---|--|
| Litera Corporation | MacroSuite | 2330373 (3/14/00) |
| Litera Corporation | Litera | 2751390 (8/12/03) |
| Litera Corporation | Change-Pro | 2988909 (8/30/05) |
| Litera Corporation | Metadact | 3715689 (11/24/09) |
| Litera Corporation | Broadcast1Source | 3780057 (4/27/10) |
| Litera Corporation | Document Content Lifecycle Management | 3927095 (3/1/11) |
| Litera Corporation | Document Lifecycle Management | 3927096 (3/1/11) |
| Litera Corporation | Content Confidence | 4194331 (8/21/12) |
| Litera Corporation | CitationWare | 4260906 (12/18/12) |
| Litéra Corporation | Litera Galaxy | 4332878 (5/7/13) |
| Litéra Corporation | Litera Secure File Transfer | 4379250 (8/6/13) |
| Litera Corporation | Litera Secure Web Content | 4383363 (8/13/13) |
| Litéra Corporation | AxxiTRIALS | 4628210 (10/28/14) |
| Litera Corporation | Litera Sync | 4766786 (7/7/15) |
| Litéra Corporation | Litera Ekta | 4955201 (5/10/16) |
| Litéra Corporation | Litera Apps Launcher | 4955409 (5/10/16) |
| Litéra Corporation | Litera LexPro | 5087834 |

| OWNER | TITLE | REGISTRATION NUMBER/ APPLICATION DATE |
|---|--|--|
| | | (2/23/16) |
| Litera Corporation | Cable1Source | 5255019 (8/1/17) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC | Word Trends | 4766005 (6/30/15) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC | Patent Companion | 4984000 (6/21/16) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company | Contract Companion | 5247110 (7/18/17) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC | DocXtools Companion | 5261671 (8/8/17) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC | DocXtools | 5367191 (1/2/18) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC |  MICROSYSTEMS | 5120533 (1/10/17) |
| Freedom Solutions Group, L.L.C. DBA Microsystems Company, L.L.C. |  | 4332174 (5/7/13) |
| Freedom Solutions Group, L.L.C. | Content Companion | 5675368 (2/12/19) |
| Freedom Solutions Group, L.L.C. | Clause Companion | 5675369 (2/12/19) |

United States Trademark Applications:

| OWNER | TITLE | APPLICATION NUMBER / APPLICATION DATE |
|------------------------------------|---------------------|--|
| Freedom Solutions Group, L.L.C. | Litera Microsystems | 87/959,169 (6/12/18) |