OP \$140.00 87619857

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM526100

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ORIX Growth Capital, LLC		05/31/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Curtis Kindred, Inc.	
Street Address:	2200 1st Avenue Sourth	
City:	Seattle	
State/Country:	WASHINGTON	
Postal Code:	98134	
Entity Type:	Corporation: TEXAS	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	87619857	AMERICAN DEFENSE SYSTEMS
Registration Number:	5521436	AMERICAN DEFENSE SYSTEMS
Serial Number:	87728709	DIRECT HOME CONNECT
Serial Number:	87728244	DIRECT HOME CONNECT
Serial Number:	87610034	PROTECTING YOU FROM THE FRONT LINES TO Y

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jlandweber@mcguirewoods.com

Correspondent Name: Joseph Landweber

Address Line 1: Two Embarcadero Center, Suite 1300

Address Line 2: McGuireWoods LLP

Address Line 4: San Francisco, CALIFORNIA 94111

NAME OF SUBMITTER: Joseph Landweber		
SIGNATURE:	/JOSEPH LANDWEBER/	
DATE SIGNED:	06/03/2019	

Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of May 31, 2019 ("Release"), is made by ORIX GROWTH CAPITAL, LLC, a Delaware limited liability company ("Lender"), in favor of CURTIS KINDRED, INC., a Texas corporation doing business as American Defense System ("Grantor").

WHEREAS, pursuant to (i) Loan and Security Agreement dated as of September 1, 2017 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Loan Agreement") by and among Lender, Grantor, and certain other parties signatory thereto, and (ii) that certain Intellectual Property Security Agreement dated as of August 28, 2018 by and among, Lender, Grantor, and certain other parties thereto (the "IP Agreement", together with the Loan Agreement, the "Loan Documents"), Grantor granted and conveyed to Lender a security interest in the entire right, title and interest of Grantor in and to all of Grantor's Trademarks;

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Lender agrees as follows:

- **SECTION 1.** <u>Defined Terms</u>. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Loan Agreement, as applicable.
- **SECTION 2.** <u>Termination and Release</u>. Lender, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the entire right, title, and interest of Grantor in and to all of Grantor's Trademarks listed on <u>Schedule A</u> attached hereto, granted pursuant to the Loan Documents; and
 - (b) authorizes the recordation of this Release with the USPTO, at Grantor's expense.
- **SECTION 3.** Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York, without regard to its conflict of laws principles.

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IN WITNESS WHEREOF, Lender has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

ORIX GROWTH CAPITAL, LLC

By: Why Campbell
Name: Mark Campbell

Title: Authorized Representative

(Signature Page to Termination And Release Of Security Interest In Intellectual Property)

SCHEDULE A

TRADEMARKS

See attached.

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LIST OF REGISTERED TRADEMARKS

Grantor	Description	Registration / Serial Number	Registration / Application Date
Curtis Kindred, Inc.	AMERICAN DEFENSE SYSTEMS	87619857	September 23, 2017
Curtis Kindred, Inc.	AMERICAN DEFENSE SYSTEMS	5521436	July 17, 2018
Curtis Kindred, Inc.	Direct Home Connect	87728709	December 20, 2017
Curtis Kindred, Inc.	Direct Home Connect	87728244	December 20, 2017
Curtis Kindred, Inc.	Protecting you from the front lines to your front door	87610034	September 15, 2017

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Exhibit A

LIST OF REGISTERED TRADEMARKS

Grantor	Description	Registration / Serial Number	Registration / Application Date
Curtis Kindred, Inc.	AMERICAN DEFENSE SYSTEMS	87619857	September 23, 2017
Curtis Kindred, Inc.	AMERICAN DEFENSE SYSTEMS	5521436	July 17, 2018
Curtis Kindred, Inc.	Direct Home Connect	87728709	December 20, 2017
Curtis Kindred, Inc.	Direct Home Connect	87728244	December 20, 2017
Curtis Kindred, Inc.	Protecting you from the front lines to your front door	87610034	September 15, 2017

TRADEMARK REEL: 006660 FRAME: 0320

RECORDED: 06/03/2019