

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM526135

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JANUS RESEARCH GROUP, LLC		05/31/2019	Limited Liability Company: DELAWARE
JANUS RESEARCH ACQUISITION, INC.		05/31/2019	Corporation: DELAWARE
JANUS RESEARCH HOLDINGS, INC.		05/31/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SPP MEZZANINE INVESTORS II, LLC, IN ITS CAPACITY AS AGENT		
Street Address:	550 5th Avenue		
Internal Address:	12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Limited Liability Company: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	85261900	DEVELOPING TOMORROW'S ANSWERS TODAY	
Serial Number:	86575487	JANUS RESEARCH GROUP, INC.	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7037125390		
Email:	mguidry@mcguirewoods.com		
Correspondent Name:	Melissa Guidry		
Address Line 1:	1750 Tysons Blvd		
Address Line 4:	Tysons, VIRGINIA 22102		
ATTORNEY DOCKET NUMBER:	2074340-0006		
NAME OF SUBMITTER:	Melissa Guidry		
SIGNATURE:	/Melissa Guidry/		

OP \$65.00 85261900

DATE SIGNED:	06/03/2019
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Total Attachments: 5

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GRANT OF INTELLECTUAL PROPERTY SECURITY INTEREST

GRANT OF INTELLECTUAL PROPERTY SECURITY INTEREST, dated as of May 31, 2019 (this "Agreement"), made by JANUS RESEARCH GROUP, LLC, a Delaware limited liability company (f/k/a Janus Research Group, Inc., a Georgia corporation), JANUS RESEARCH ACQUISITION, INC., a Delaware corporation and JANUS RESEARCH HOLDINGS, INC., a Delaware corporation, and each other "Borrower" party from time to time to the hereinafter defined Loan Agreement (collectively, the "Borrowers") in favor of SPP MEZZANINE INVESTORS II, LLC, in its capacity as agent for the hereinafter referenced Lenders (together with its successors and assigns, the "Agent").

W I T N E S S E T H:

WHEREAS, pursuant to that certain Subordinated Loan and Security Agreement dated as of the date hereof (the "Loan Agreement"), by and among the Lenders from time to time party thereto (together with their respective successors and assigns, each a "Lender" and collectively, the "Lenders"), the Agent and the Borrowers, and to further evidence and perfect the Agent's lien on the Collateral (as defined in the Loan Agreement), the Borrowers have agreed to execute and deliver this Agreement to the Agent.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Borrowers hereby agree as follows:

I. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.

II. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY. The Borrowers hereby grant and convey to the Agent, for the benefit of itself and the Lenders, a continuing security interest in all of each Borrower's right, title and interest in, to and under all patents, patent applications, trademarks, trademark applications, copyrights, copyright applications, trade names, trade secrets and licenses owned or utilized by such Borrower (collectively, the "Intellectual Property Collateral"), including the patents, patent applications, trademarks, trademark applications, copyrights, copyright applications, trade names, trade secrets and licenses set forth on Schedule A attached to this Agreement.

III. SECURITY AGREEMENT. The Borrowers hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in that certain Intellectual Property Security Agreement dated of even date herewith made by the Borrowers for the benefit of the Agent, and the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

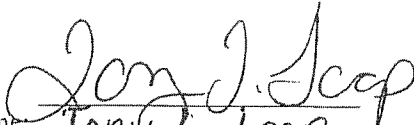
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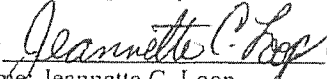
IN WITNESS WHEREOF, each of the Borrowers has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BORROWERS:

WITNESS:

JANUS RESEARCH GROUP, LLC, a Delaware limited liability company (f/k/a JANUS RESEARCH GROUP, INC., a Georgia corporation)

By: 
Name: Tony D. Loop

By:  (SEAL)
Name: Jeannette C. Loop
Title: Authorized Person

WITNESS:

JANUS RESEARCH ACQUISITION, INC., a Delaware corporation

By: _____
Name: _____

By: _____ (SEAL)
Name: Wesley H.R. Gaus
Title: President

WITNESS:

JANUS RESEARCH HOLDINGS, INC., a Delaware corporation

By: _____
Name: _____

By: _____ (SEAL)
Name: Wesley H.R. Gaus
Title: President

[Signature Page to Grant of Intellectual Property Security Interest]

IN WITNESS WHEREOF, each of the Borrowers has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BORROWERS:

WITNESS:

JANUS RESEARCH GROUP, LLC, a Delaware limited liability company (f/k/a JANUS RESEARCH GROUP, INC., a Georgia corporation)


By: _____
Name: _____

By: _____ (SEAL)
Name: Jeannette C. Loop
Title: Authorized Person

WITNESS:

JANUS RESEARCH ACQUISITION, INC., a Delaware corporation


By: 
Name: Kirk Beckhorn

By:  (SEAL)
Name: Wesley H.R. Gaus
Title: President

WITNESS:

JANUS RESEARCH HOLDINGS, INC., a Delaware corporation

By: 
Name: Kirk Beckhorn

By:  (SEAL)
Name: Wesley H.R. Gaus
Title: President

[Signature Page to Grant of Intellectual Property Security Interest]

Schedule A

Copyrights

<u>BORROWER</u>	<u>INTELLECTUAL PROPERTY</u>	<u>REGISTRATION NUMBER (OR APPLICATION SERIAL NUMBER)</u>	<u>REGISTRATION (OR FILING DATE)</u>
Janus Research Group, LLC	Enterprise Linux for Government Administer & Secure Red Hat Family Linux version 6	TXu002093591	4/10/18
Janus Research Group, LLC	Envision	TX0007376198	3/10/11
Janus Research Group, LLC	Tehno-Knowledgebase	TX0007619614	3/10/11
Janus Research Group, LLC	Virtual Environment Training (VENT) System	TX0007376235	3/10/11

Trademarks

<u>BORROWER</u>	<u>INTELLECTUAL PROPERTY</u>	<u>REGISTRATION NUMBER (OR APPLICATION SERIAL NUMBER)</u>	<u>REGISTRATION (OR FILING DATE)</u>
Janus Research Group, LLC	DEVELOPING TOMORROW'S ANSWERS TODAY	85261900/4303503	3/19/13
Janus Research Group, LLC	JANUS RESEARCH GROUP, INC.	86575487/4869839	12/15/15

Patents

<u>BORROWER</u>	<u>INTELLECTUAL PROPERTY</u>	<u>REGISTRATION NUMBER (OR APPLICATION SERIAL NUMBER)</u>	<u>REGISTRATION (OR FILING DATE)</u>
Janus Research Group, LLC	VR Glove	62/646,063	