

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM526653

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wildfox Couture IP Holdings LLC		05/29/2019	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Rosenthal & Rosenthal of California, Inc.		
Street Address:	21700 Oxnard Street		
City:	Woodland Hills		
State/Country:	CALIFORNIA		
Postal Code:	91367		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Serial Number:	88264761	WILDFOX	
Serial Number:	87447634	WILDFOX	
Serial Number:	88127151	WILDFOX	
Registration Number:	5130520	WILDFOX	
Registration Number:	4093309	WILDFOX	
Registration Number:	4238448	WILDFOX	
Registration Number:	5008341	WILDFOX	
Registration Number:	4154572	WILDFOX	
Registration Number:	4080382	WILDFOX	
Registration Number:	4929362	SOMMERS	
Registration Number:	4740680	FOXERCISE	
Registration Number:	4609550	CLUBFOX	
Registration Number:	4769232	STARE AT THE SUN	
Registration Number:	4505724	W WILDFOX SWIM.	
Registration Number:	4315194	LITTLEFOX	
Registration Number:	3854802	W	
Serial Number:	88125495		
Registration Number:	5234096	SOMMERS	

CH \$465.00 88264761

CORRESPONDENCE DATA**Fax Number:** 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141**Email:** jean.paterson@cscglobal.com**Correspondent Name:** CSC**Address Line 1:** 1090 Vermont Avenue, NW**Address Line 4:** Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	793486
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NAME OF SUBMITTER:	Jean Paterson
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SIGNATURE:	/jep/
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DATE SIGNED:	06/06/2019
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Total Attachments: 3

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SECURITY INTEREST

WHEREAS, WILDFOX COUTURE IP HOLDINGS, LLC, a limited liability company formed under the laws of the State of California, located at 2107 Bellevue Avenue, Los Angeles, CA 90026 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal of California, Inc. (the "Factor") located at 21700 Oxnard Street, Woodland Hills, CA 91367, pursuant to a Guarantee, dated FEBRUARY 6, 2019, as amended and/or supplemented (the "Agreements") for and of the Obligations (as defined in the Agreements) of Wildfox Couture, LLC ("Wildfox") under the Factoring Agreement between Wildfox and Factor; and

WHEREAS, Wildfox is seeking to increase its credit extension pursuant to the Factoring Agreement, and the Company is now granting to the Factor a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Factor a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Factoring Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Factor with respect to the security interest granted hereby are more fully set forth in the Factoring Agreement.

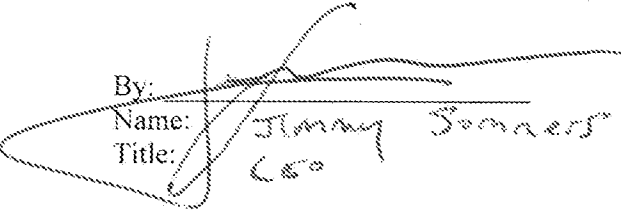
Dated: May 29, 2019

WILDFOX COUTURE IP HOLDINGS, LLC

By:

Name:

Title:


Jimmy Bonner
CEO

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Los Angeles

On May 29, 19 before me, Robyn J. Robinson, Notary Public

Date Here Insert Name and Title of the Officer

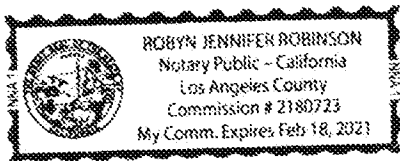
personally appeared James Sommers

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature

[Handwritten Signature]
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____

Document Date: _____ Number of Pages: _____

Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____

- Corporate Officer -- Title(s): _____
- Partner -- Limited General
- Individual Attorney in Fact
- Trustee Guardian or Conservator
- Other: _____

Signer Is Representing: _____

Signer's Name: _____

- Corporate Officer -- Title(s): _____
- Partner -- Limited General
- Individual Attorney in Fact
- Trustee Guardian or Conservator
- Other: _____

Signer Is Representing: _____

SCHEDULE A

(Trademarks and Domain Names in the United States)

Trademark	Serial/Reg. No.	Filing Date
WILDFOX	88264761	January 16, 2019
WILDFOX	87447634	May 12, 2017
WILDFOX	88127151	September 21, 2018
WILDFOX	86981200 / 5130520	March 13, 2015
WILDFOX	85280406 / 4093309	March 29, 2011
WILDFOX	85280403 / 4238448	March 29, 2011
WILDFOX	85759163 / 5008341	October 19, 2012
WILDFOX	77967826 / 4154572	March 24, 2010
WILDFOX	77542754 / 4080382	August 8, 2008
	88125495	September 20, 2018
SOMMERS	87022802 / 5234096	May 3, 2016
SOMMERS	86615429 / 4929362	April 30, 2015
FOXERCISE	86281591 / 4740680	May 14, 2014
CLUBFOX	86201009 / 4609550	February 21, 2014
STARE AT THE SUN	85939975 / 4769232	May 22, 2013
W WILDFOX SWIM.	85369459 / 4505724	July 12, 2011
LITTLEFOX	77829885 / 4315194	September 18, 2009
W	77834586 / 3854802	September 24, 2009

Domain Names