

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM527361

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
REPAIRIFY, INC.		05/02/2018	Corporation: DELAWARE
REPAIRIFY MOBILE, LLC		05/02/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	COMERICA BANK		
Street Address:	39200 SIX MILE ROAD		
Internal Address:	MC 7578		
City:	LIVONIA		
State/Country:	MICHIGAN		
Postal Code:	48152		
Entity Type:	TEXAS BANKING ASSOCIATION: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	88280883	ADAS ASSIST	
CORRESPONDENCE DATA			
Fax Number:	6508497400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6508435780		
Email:	kceron@cooley.com		
Correspondent Name:	Karla Ceron		
Address Line 1:	3175 Hanover Street		
Address Line 4:	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	036703.1930		
NAME OF SUBMITTER:	KARLA CERON		
SIGNATURE:	/KARLA CERON/		
DATE SIGNED:	06/11/2019		
Total Attachments: 6			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of May 2, 2018, by and among COMERICA BANK ("Bank"), REPAIRIFY, INC., a Delaware corporation ("Repairify") and REPAIRIFY MOBILE, LLC, a Delaware limited liability company ("Mobile"; together with Repairify, each a "Grantor" and collectively, the "Grantors" provided that each reference to "Grantor" or "Grantors" in this Agreement and the Loan Documents shall mean and refer to each Grantor, individually, and/or to all the Grantors, collectively and in the aggregate, as determined by Bank as the context may require).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantors (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantors dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantors, but only upon the condition, among others, that each Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the Obligations of such Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantors have granted to Bank a security interest in all of Grantors' right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its Obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantors and Bank, each Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its Obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantors and Bank, each Grantor grants and pledges to Bank a security interest in all of Grantors' right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof, but excluding the Excluded Property.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies. In the event of any conflict between this Agreement and any other Loan Document, the terms of such other Loan Documents shall control.

Each Grantor represents and warrants that Exhibits A, B and C attached hereto set forth any and all intellectual property rights that are included in the Intellectual Property Collateral, in connection to which such Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable, as of the date hereof.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Remainder of page left intentionally blank. Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:

REPAIRIFY INC.

By: [Signature]
Name: David Reichenbaum
Title: CEO

Address:

2600 Technology Drive
Suite 900
Piano TX 75074

COMERICA BANK

By: _____
Name: _____
Title: _____

REPAIRIFY MOBILE, LLC

By: [Signature]
Name: David Reichenbaum
Title: CEO

Address:

2600 Technology Drive
Suite 900
Piano TX 75074

Address of Bank:

MC 7578
39200 W. Six Mile Road
Livonia, MI 48152
Attn: National Documentation Services

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:

REPAIRIFY, INC.

By: _____
Name: _____
Title: _____


Address:

REPAIRIFY MOBILE, LLC

By: _____
Name: _____
Title: _____

Address:

COMERICA BANK

By: 
Name: Babson F. Poppe
Title: Vice President

Address of Bank:
MC 7578
39200 W. Six Mile Road
Livonia, MI 48152
Attn: National Documentation Services

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

<u>Description</u>	<u>Patent / Application Number</u>	<u>Issue / Application Date</u>
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD	8688313	May 5, 2011
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD	9684500	June 20, 2017
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD (Australia)	2011349702	December 8, 2016
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD (Mexico)	335809	December 17, 2015
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD (Mexico)	348801	June 29, 2017
REMOTE VEHICLE PROGRAMMING SYSTEM AND METHOD	15/619743	June 12, 2017

EXHIBIT C (TO IPSA)

Trademarks

Owner	Description	Registration/ Application Number	Registration/ Application Date
Repairify, Inc.	ASTECH Name	87/676,260	11/08/2017
Repairify, Inc.	ASTECH and Design/Logo	87/676,309	11/08/2017
Repairify, Inc.	ADAS ASSIST	88/280,883	01/29/2019