

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM527435

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER
<b>EFFECTIVE DATE:</b>	05/01/2019

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Gray Television Group, Inc.		05/01/2019	Corporation: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Gray Media Group, Inc.
<b>Street Address:</b>	4370 Peachtree Road NE
<b>City:</b>	Atlanta
<b>State/Country:</b>	GEORGIA
<b>Postal Code:</b>	30319
<b>Entity Type:</b>	Corporation: DELAWARE

**PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
<b>Serial Number:</b>	88384984	WYOMING NEWS NOW
<b>Serial Number:</b>	88384994	CASPER NEWS NOW
<b>Serial Number:</b>	88384990	CHEYENNE NEWS NOW

**CORRESPONDENCE DATA**

Fax Number: 2054885891

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2052263404

Email: ppsmith@balch.com

Correspondent Name: Pam P Smith

Address Line 1: 1901 Sixth Ave N, Suite 1500

Address Line 4: Birmingham, ALABAMA 35203

<b>NAME OF SUBMITTER:</b>	Pam P Smith
<b>SIGNATURE:</b>	/ppsmith/
<b>DATE SIGNED:</b>	06/12/2019

**Total Attachments: 2**

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OP \$90.00 88384984

# Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GRAY TELEVISION GROUP, INC.", A DELAWARE CORPORATION, WITH AND INTO "GRAY MEDIA GROUP, INC." UNDER THE NAME OF "GRAY MEDIA GROUP, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2019, AT 9:21 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
Jeffrey W. Bullock, Secretary of State

2620025 8100M  
SR# 20193389991

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202749292  
Date: 05-02-19

TRADEMARK  
REEL: 006667 FRAME: 0595


**CERTIFICATE OF MERGER**  
**GRAY MEDIA GROUP, INC.,**  
a Delaware corporation ("*Surviving Company*")  
and  
**GRAY TELEVISION GROUP, INC.,**  
a Delaware corporation ("*Merging Company*")

Pursuant to Title 8, Section 251 of the Delaware General Corporation Law, the undersigned corporations executed the following Certificate of Merger:

- FIRST:** The name of the surviving corporation is Gray Media Group, Inc., a Delaware corporation ("*Surviving Company*").
- SECOND:** The name of the merging company in the merger is Gray Television Group, Inc., a Delaware corporation (the "*Merging Company*").
- THIRD:** The merger has been approved, adopted, certified, executed and acknowledged by the Surviving Company and the Merging Company.
- FOURTH:** The merger of the Merging Company into the Surviving Company shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware (the "*Effective Time*").
- FIFTH:** The Agreement of Merger is on file at 4370 Peachtree Road NE, Atlanta, Georgia 30319, the place of business of the surviving company.
- SIXTH:** The organizational documents of the Merging Company shall survive and be its Certificate of Incorporation. A copy of the Agreement of Merger will be provided by the surviving company, on request, without cost, to any member of any constituent entity.
- SEVENTH:** The bylaws of the Merging Company shall survive and become the bylaws of the Surviving Company.

**IN WITNESS WHEREOF**, said Corporation has caused this certificate to be signed by an authorized officer as of the 1<sup>st</sup> day of May, 2019.

**GRAY MEDIA GROUP, INC.**  
a Delaware corporation

By:   
Name: Kevin P. Latek  
Title: Secretary