

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM527553

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks recorded at R/F 5981/0334		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Collateral Agent		06/12/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Innocor Foam Technologies - ACP, Inc.		
Street Address:	200 Schulz Drive		
Internal Address:	2nd Floor		
City:	Red Bank		
State/Country:	NEW JERSEY		
Postal Code:	07701		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2953102	LIFESTYLE	
Registration Number:	3199292	FLEXGUARD	
Registration Number:	3502425	BIOFLEX	
Registration Number:	4171103	G FLEX	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-906-1216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	042525-0086		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	06/12/2019		

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Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of June 12, 2019 (this “Release”), is made by Bank of America N.A., in its capacity as collateral agent (the “Collateral Agent”) for the benefit of the Secured Parties, in favor of Innocor, Inc., a New Jersey corporation (“Innocor”), and Innocor Foam Technologies – ACP, Inc., a Delaware corporation (“IFT”) (each a “Grantor” and collectively, the “Grantors”). Capitalized terms not otherwise defined in this Release shall have the meanings provided or provided by reference in the Trademark Security Agreement (as defined below).

WHEREAS, reference is made to that certain Second Lien Credit Agreement, dated as of February 3, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Holdings, Borrower, the Lenders from time to time party thereto, and the Collateral Agent;

WHEREAS, pursuant to the Credit Agreement, the Grantors executed and delivered that certain Second Lien Security Agreement, dated as of February 3, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Collateral Agent;

WHEREAS, pursuant to the Security Agreement, Grantors executed and delivered that certain Second Lien Grant of Security Interest In Trademarks, dated as of February 3, 2017 (the “Trademark Security Agreement”), in favor of the Collateral Agent, which was recorded in the United States Patent and Trademark Office on February 3, 2017 at Reel 5981, Frame 0318 (with respect to Innocor, as the Grantor) and Reel 5981, Frame 0334 (with respect to IFT, as the Grantor);

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, each Grantor granted a security interest in all of its right, title and interest in, to and under the Trademarks, to the extent owned by such Grantor, that are not Excluded Property (including without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the “Trademark Collateral”) to the Collateral Agent for the benefit of the Secured Parties as collateral security for payment and performance when due of the Obligations; and

WHEREAS, the Grantors have requested that the Collateral Agent execute and deliver this Release to evidence the release of its security interest in the Trademark Collateral for filing and recordation with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent, without any representation, warranty or recourse of any kind or nature, hereby releases and terminates in its entirety its security interest in the Trademark Collateral, and discharges, quit claims, and relinquishes unto each Grantor, and re-assigns to each Grantor, in each case as applicable, any and all right, title or interest it may have in, to or under the Trademark Collateral of such Grantor.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.





BANK OF AMERICA, N.A., as Collateral Agent




By: [Signature]
Name: Nyle P. Hardy
Title: AVP

SCHEDULE A

U.S. Trademark Registrations and Applications







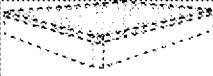
Applications –

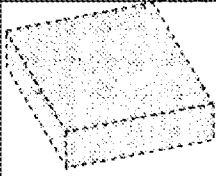


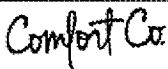

Credit Party – Owner	Trademark	Image	Application Number	Filing Date
Innocor, Inc.	ASCELA		86352641	07/30/2014
Innocor, Inc.	CONSTANTCOOL		86669881	06/22/2015
Innocor, Inc.	COPPERREST		86794809	10/21/2015
Innocor, Inc.	CORE SOLUTIONS POWERED BY INNOVATION		86973235	04/12/2016
Innocor, Inc.	CORGUARD		87144782	08/19/2016
Innocor, Inc.	CRADLING CLOUD		86809722	11/04/2015
Innocor, Inc.	CUDDLY COMFORT		86871073	01/11/2016
Innocor, Inc.	CUSHIONCOR		87144640	08/19/2016
Innocor, Inc.	DOWNREST		87228216	11/07/2016
Innocor, Inc.	EVENCOR		87144979	08/19/2016
Innocor, Inc.	EVENCOR and Design		86965331	04/05/2016
Innocor, Inc.	EVENCOR C6		87144982	08/19/2016
Innocor, Inc.	EVENCOR C6 and Design		86965328	04/05/2016
Innocor, Inc.	EVENCOR GEL		87144985	08/19/2016
Innocor, Inc.	EVENCOR GEL and Design		87048640	05/24/2016
Innocor, Inc.	EVENCOR GELPLUS		87144989	08/19/2016
Innocor, Inc.	EVENCOR GELPLUS and Design		87048636	05/24/2016

Innocor, Inc.	EVENCOR THERMA		87144984	08/19/2016
Innocor, Inc.	EVENCOR THERMA and Design		87048632	05/24/2016
Innocor, Inc.	FEEL YOUR BEST WITH COPPERREST		86794788	10/21/2015
Innocor, Inc.	FIND YOUR FIT		87224127	11/02/2016
Innocor, Inc.	FREEFOAM		86840999	12/07/2015
Innocor, Inc.	HYPERCOR		87145000	08/19/2016
Innocor, Inc.	HYPERCOR and Design		86965324	04/05/2016
Innocor, Inc.	LURACOR		87145003	08/19/2016
Innocor, Inc.	LURACOR and Design		86965320	04/05/2016
Innocor, Inc.	NOVAFORM SERAFINA		86395211	09/15/2014
Innocor, Inc.	NOVAFORM SERAFINA PEARL		86742793	08/31/2015
Innocor, Inc.	NUCOOL		86727288	08/17/2015
Innocor, Inc.	PERFECTEMP		86414590	10/03/2014
Innocor, Inc.	SERAFINA		86782521	10/08/2015
Innocor, Inc.	SKYLAR		87242065	11/18/2016
Innocor, Inc.	SOOTHING COOL		86742777	08/31/2015
Innocor, Inc.	STAYCOOL		86414595	10/03/2014
Innocor, Inc.	THREE LAYER COMFORT		86704241	07/24/2015
Innocor, Inc.	TRICOMFORT GEL MEMORY FOAM		86714699	08/04/2015
Innocor, Inc.	TRICOMFORT TECHNOLOGY		86714702	08/04/2015
Innocor, Inc.	TRIPLE LAYER COMFORT		86668337	06/19/2015
Innocor, Inc.	WEIGHTFREE		86841017	12/07/2015

Registrations --

Credit Party – Owner	Trademark	Image	Registration Number (Application Number)	Registration Date
Innocor, Inc.	MEMORY-FLEX		2140886	03/03/1998
Innocor, Inc.	LURA-TEX		2198360	10/20/1998
Innocor, Inc.	SLEEP INNOVATIONS		2213871	12/29/1998
Innocor, Inc.	WE PUT THE COMFORT BACK IN YOUR BED		2293137	11/16/1999
Innocor, Inc.	MEGACRATE		2354111	05/30/2000
Innocor, Inc.	ABSOLUTE COMFORT SYSTEM		2471859	07/24/2001
Innocor, Inc.	NOVAFORM		2486472	09/11/2001
Innocor, Inc.	DREAM PILLOW		2553247	03/26/2002
Innocor, Inc.	PERSONAL EXPRESSIONS		2602530	07/30/2002
Innocor Foam Technologies - ACP, Inc.	LIFESTYLE		2953102	05/17/2005
Innocor, Inc.	BODIPEDIC		3137309	08/29/2006
Innocor, Inc.	KOOLCOMFORT		3168814	11/07/2006
Innocor, Inc.	DREAMAWAY		3194068	01/02/2007
Innocor Foam Technologies - ACP, Inc.	FLEXGUARD		3199292	01/16/2007
Innocor, Inc.	COMFORTLUXE		3406005	04/01/2008
Innocor, Inc.	KOOLCOMFORT		3442318	06/03/2008
Innocor Foam Technologies - ACP, Inc.	BIOFLEX		3502425	09/16/2008
Innocor, Inc.	ACELLA-FLEX		3504310	09/23/2008
Innocor, Inc.	NUTRATEMP		3573572	02/10/2009
Innocor, Inc.	NOVAFORM GRANDE ELEGANCE		3592457	03/17/2009

Innocor, Inc.	SURETEMP		3871065	11/02/2010
Innocor, Inc.	B.O.B.		3874340	11/09/2010
Innocor, Inc.	NOVAFORM GEL		3967388	05/24/2011
Innocor, Inc.	Design only		4007398	08/02/2011
Innocor, Inc.	NOVAFORM GEL and Design		4010461	08/09/2011
Innocor, Inc.	NOVAFORM GEL and Design		4010462	08/09/2011
Innocor, Inc.	SLEEP INNOVATIONS and Design		4013710	08/16/2011
Innocor, Inc.	THE MAT and Design		4062396	11/29/2011
Innocor, Inc.	CUSTOMWAVE		4126778	04/10/2012
Innocor, Inc.	Design only		4126637	04/10/2012
Innocor Foam Technologies - ACP, Inc.	G FLEX		4171103	07/10/2012
Innocor, Inc.	Design only		4386172	08/20/2013

Innocor, Inc.	Design only		4303471	03/19/2013
Innocor, Inc.	COMFORT CRESCENT		4355305	06/18/2013
Innocor, Inc.	COMFORT CO		4522973	04/29/2014
Innocor, Inc.	COMFORT ARC		4538410	05/27/2014
Innocor, Inc.	ENDURAFRESH		4538567	05/27/2014
Innocor, Inc.	ENDURAFRESH and Design		4538566	05/27/2014
Innocor, Inc.	CUSHION SUPPORT and Design		4544429	06/03/2014
Innocor, Inc.	COMFORT CO		4553186	06/17/2014
Innocor, Inc.	COMFORT THAT KNOWS YOU		4561525	07/01/2014
Innocor, Inc.	COMFORT CO. in Stylized Letters		4586169	08/12/2014
Innocor, Inc.	ABSOLUTE COMFORT		4594041	08/26/2014
Innocor, Inc.	ADAPTICOOL		4626165	10/21/2014
Innocor, Inc.	COMFORT U and Design		4667593	01/06/2015
Innocor, Inc.	COMFORT MADE TOUGH		4704414	03/17/2015
Innocor, Inc.	CONSTANTCOOL		4753003	06/09/2015
Innocor, Inc.	LOUNGEABLES		4841677	10/27/2015

Innocor, Inc.	COMFORTGRANDE		4978824	06/14/2016
Innocor, Inc.	LASTINGCOOL		4978745	06/14/2016
Innocor, Inc.	COMFORT CO. in Stylized Letters	<i>Comfort Co.</i>	4983574	06/21/2016
Innocor, Inc.	BELLA VENTA		4987343	06/28/2016
Innocor, Inc.	COMFORT CO		4998518	07/12/2016
Innocor, Inc.	VERSAMAT		5041968	09/13/2016
Innocor, Inc.	INNOCOR		5050207	09/27/2016
Innocor, Inc.	INNOCOR COMFORT		5050208	09/27/2016
Innocor, Inc.	INNOCOR FOAM TECHNOLOGIES		5050209	09/27/2016
Innocor, Inc.	COOLVENT DESIGN	<i>CoolVent Design</i>	5055226	10/04/2016
Innocor, Inc.	COMFORT THAT WORKS AS HARD AS YOU DO		5091554	11/29/2016