TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM528022

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Innovere Medical Inc.		06/14/2019	Corporation: CANADA

RECEIVING PARTY DATA

Name:	The Toronto-Dominion Bank
Street Address:	4499 Highway #7
Internal Address:	2nd Floor
City:	Vaughan
State/Country:	CANADA
Postal Code:	L4L 9A9
Entity Type:	Bank: CANADA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	87066100	INNOVERE
Serial Number:	87066143	INNOVISION

OP $65.00 87066100

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755
Email: erin.roberson@wolterskluwer.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Jenaya McLean
SIGNATURE:	/Jenaya McLean/
DATE SIGNED:	06/17/2019

Total Attachments: 4
source=USPTO - Trademark Recordal Form - Innovere#page1.tif
source=USPTO - Trademark Recordal Form - Innovere#page2.tif
source=USPTO - Trademark Recordal Form - Innovere#page3.tif

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Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Innovere Medical Inc.

☐ Individual(s) ☐ Association
☐ Partnership ☐ Limited Partnership
☒ Corporation- State: Ontario
☐ Other

Citizenship (see guidelines) Canadian

Additional names of conveying parties attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: The Toronto-Dominion Bank

Street Address: 4499 Highway #7, 2nd Floor

City: Vaughan

State: Ontario

Country: Canada Zip: L4L 9A9

☐ Individual(s) Citizenship
☐ Association Citizenship
☐ Partnership Citizenship
☐ Limited Partnership Citizenship
☐ Corporation Citizenship
☒ Other Bank Citizenship Canadian

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) June 14, 2019

☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Notice of Security Interest

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

see attached

B. Trademark Registration No.(s)

see attached

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

see attached

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Aird & Berlis LLP

Internal Address:

Street Address: Brookfield Place, 181 Bay Street, Suite

City: Toronto

State: Ontario Zip: M5J 2T9

Phone Number: 416-637-7555

Docket Number: 150340

Email Address: jmclean@airdberlis.com

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $

☐ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

Deposit Account Number

Authorized User Name

9. Signature: Jenaya McLean

Signature

June 17, 2019
Date

Jenaya McLean
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Innovere Medical Inc., a corporation incorporated under the laws of Ontario (the "**Debtor**"), whose full address is 6 250 Shields Court, Markham, ON L3R 9W7, is the owner of the registered trademarks set forth in Schedule A attached hereto (collectively, the "**Intellectual Property**");

AND WHEREAS The Toronto-Dominion Bank, a Canadian chartered bank under the Laws of Canada (the "**Lender**"), entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: June 14, 2019.

INNOVERE MEDICAL INC.

By: _____
Name: Gary Lau
Title: Chief Executive Officer

TRADEMARK
REEL: 006671 FRAME: 0237

Schedule A

Canadian Trademarks

	Description	Application #	Trademark #
1.	INNOVERE	1931285	Formalized
2.	INNOVISION	1931286	Formalized

US Trademarks

	Description	Application #	Trademark #
1.	INNOVERE	87/066,100	n/a
2.	INNOVISION	87/066,143	n/a

US Patents

	Title	Application #	Priority Date
1.	Systems, devices and methods for transmitting electrical signals through a faraday cage	14/766,262	07/02/2013
2.	Systems, devices and methods for transmitting electrical signals through a faraday cage	62/262,803	03/12/2015
3.	Systems, methods and devices for communication in noisy environments	PCT/CA2017/051427	28/11/2016
4.	Systems and devices for wireless communication through an electromagnetically shielded window	PCT/CA2018/050557	09/05/2017
5.	Systems and methods for displaying images to patient residing on movable table during medical imaging or therapeutic procedures	62/567,053	02/10/2017