

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM528052

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Heritage Food Service Group, Inc.		06/13/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Ares Capital Corporation, as Administrative Agent		
Street Address:	245 Park Avenue, 44th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10167		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	5710347	H EXPERT ID360	
Registration Number:	5710348	H EXPERT ID360	
Registration Number:	5710349	ADVANCING PARTS IDENTIFICATION	
Registration Number:	5147005	EVERY PART A HERO	
Registration Number:	5147006	H HERITAGE FOODSERVICE GROUP	
Registration Number:	5555971	RIGHT PART. RIGHT TIME. EVERY TIME.	
Registration Number:	4924475	H HERITAGE FOODSERVICE GROUP	
Registration Number:	4924477	EVERY PART A HERO	
Registration Number:	4929228	RIGHT PART, RIGHT TIME, EVERY TIME	
Registration Number:	5024251	EVERY PART A HERO	
Registration Number:	4923367	H HERITAGE PARTS	
Registration Number:	4965126	H HERITAGE SERVICE GROUP	
Registration Number:	4924478	WE EXTEND THE OEM'S SERVICE AND BRAND RE	
Registration Number:	4918621		
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$365.00 5710347

Phone: 3125778467
Email: rebecca.paul@kattenlaw.com
Correspondent Name: Rebecca A. Paul c/o Katten Muchin
Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER: Rebecca A. Paul

SIGNATURE: /Rebecca A. Paul/

DATE SIGNED: 06/17/2019

Total Attachments: 5

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SECOND LIEN TRADEMARK SECURITY AGREEMENT

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of June 13, 2019 (this "Trademark Security Agreement"), is made by Heritage Food Service Group, Inc., a Delaware corporation, (the "Grantor"), in favor of Ares Capital Corporation ("Ares Capital"), as the administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties.

WITNESSETH:

WHEREAS, pursuant to that certain Second Lien Credit Agreement, dated as of October 20, 2015 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among WCI-HFG Acquisition, LLC, a Delaware limited liability company (the "Initial Borrower"; the Initial Borrower, together with its permitted assigns, including following the Closing Date Assumption (as defined in the Credit Agreement), Heritage Food Service Group, Inc., a Delaware corporation, the "Borrower"), the other Credit Parties from time to time party thereto, the Lenders from time to time party thereto and Ares Capital, as the Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Grantor is party to that certain Second Lien Guaranty and Security Agreement dated as of October 20, 2015, in favor of the Administrative Agent (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent, for the benefit of the Secured Parties, and grants to the Administrative Agent, for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks and all IP Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those Trademarks and IP Licenses referred to on Schedule I hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property; provided, that if and when any property shall cease to be Excluded Property, a Lien on and security in such property shall be deemed granted therein.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.


Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 7. Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interest granted to the Administrative Agent pursuant to this Trademark Security Agreement, the exercise of any right or remedy by the Administrative Agent with respect thereto and certain rights of the Administrative Agent hereunder are subject to the terms of the Intercreditor Agreement, dated as of October 20, 2015 (as amended, restated, supplemented, or otherwise modified from time to time, the "Intercreditor Agreement"), by and between BMO Harris Bank, N.A., as First Lien Agent, and Ares Capital Corporation, as Second Lien Agent. In the event of a conflict between the terms of this Trademark Security Agreement and the Intercreditor Agreement, the terms of the Intercreditor Agreement shall govern and control.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

HERITAGE FOOD SERVICE GROUP, INC.,
as Grantor

By: 
Name: Roger S. Jorgensen
Title: Chief Financial Officer

ACCEPTED AND AGREED
as of the date first above written:

ARES CAPITAL CORPORATION,
as the Administrative Agent

By: _____
Name:
Title:

Mitchell Goldstein
Authorized Signatory

SCHEDULE I
TO
SECOND LIEN TRADEMARK SECURITY AGREEMENT

Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark
EXPERT ID360	87347504	2/23/17	5710347	3/26/19	Registered
H EXPERT ID360	87347527	2/23/17	5710348	3/26/19	Registered
ADVANCING PARTS IDENTIFICATION	87347551	2/23/17	5710349	3/26/19	Registered
EVERY PART A HERO	86273296	5/6/14	5147005	2/21/17	Registered
H HERITAGE FOODSERVICE GROUP	86273309	5/6/14	5147006	2/21/17	Registered
EVERY PART A HERO	86273296	5/6/14	5147005	2/21/17	Registered
RIGHT PART. RIGHT TIME. EVERY TIME.	86273327	5/6/14	5555971	9/4/18	Registered
H HERITAGE FOODSERVICE GROUP	86978291	5/6/14	4924475	3/22/16	Registered
EVERY PART A HERO	86978293	5/6/14	4924477	3/22/16	Registered
RIGHT PART. RIGHT TIME. EVERY TIME.	86978324	5/6/14	4929228	3/29/16	Registered
EVERY PART A HERO	86979709	5/6/14	5024251	8/16/16	Registered
H HERITAGE PARTS	86259314	4/22/14	4923367	3/22/16	Registered
H HERITAGE SERVICE	86259302	4/22/14	4965126	5/24/16	Registered
WE EXTEND THE OEM'S SERVICE AND BRAND REACH BEYOND ITS AUTHORIZED NETWORK OF SERVICE PROVIDERS.	86978294	4/22/14	4924478	3/22/16	Registered
<i>Design Only</i>	86126025	11/21/13	4918621	3/15/16	Registered