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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM528644

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
USERZOOM TECHNOLOGIES, INC.		06/19/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	ORIX GROWTH CAPITAL, LLC
Street Address:	1717 Main street
Internal Address:	suite 1100
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5525752	USERZOOM THE UX INSIGHTS COMPANY
Registration Number:	5254145	INTELLIZOOM
Registration Number:	5063785	USERZOOM
Registration Number:	4225253	YOUEYE
Registration Number:	3746642	USERZOOM
Registration Number:	3609628	USERZOOM
Registration Number:	3461369	USERZOOM

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7037125390

Email: mguidry@mcguirewoods.com

Correspondent Name: Melissa Guidry **Address Line 1:** 1750 Tysons Blvd

Address Line 2: Suite 1800

Address Line 4: Tysons, VIRGINIA 22102

ATTORNEY DOCKET NUMBER: 2067493-0042

TRADEMARK REEL: 006675 FRAME: 0187

900503457

NAME OF SUBMITTER:	Melissa Guidry			
NAME OF SOCIAL TER.	IVICIISSA GUIGI Y			
SIGNATURE:	/Melissa Guidry/			
DATE SIGNED:	06/20/2019			
Total Attachments: 8				
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is entered into as of June 19, 2019 (the "<u>Effective Date</u>") by and between ORIX GROWTH CAPITAL, LLC, a Delaware limited liability company ("<u>Lender</u>"), and USERZOOM TECHNOLOGIES, INC., a Delaware corporation ("<u>Grantor</u>").

RECITALS

- A. Lender has agreed to make certain advances of money and to extend certain financial accommodations to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and among Lender, User Zoom, Inc., a California corporation, Project Kmaut Merger Sub, Inc., a Delaware corporation, and, upon consummation of the Closing Date Acquisition, Validately, Inc., a Delaware corporation, dated as of June 19, 2019 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Lender is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in all of Grantor's Intellectual Property to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral. The Collateral includes without limitation all Intellectual Property (including without limitation the Intellectual Property described herein).

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. To further evidence the security interest granted under the Loan Agreement, Grantor grants and pledges to Lender a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those copyrights, patents, trademarks and mask works listed on Schedules A, B and C hereto and, with respect to any trademarks in which such security interest is granted, the goodwill of the Grantor's business connected with and symbolized thereby), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof. Notwithstanding the foregoing, the Collateral shall not include "intent-to-use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent-to-use" trademarks would be contrary to applicable law.
- 2. Grantor represents and warrants that as of the Effective Date (i) listed on <u>Schedule A</u> are all copyrights, software, computer programs, mask works, and other works of authorship owned or controlled by Grantor which are registered with the United States Copyright Office, (ii) listed on <u>Schedule B</u> hereto are all trademark registrations and pending registrations owned or controlled by Grantor, and (iii) listed on <u>Schedule C</u> are all patents and patent applications owned or controlled by Grantor.
- 3. Grantor shall not, hereafter, register any mask works, software, computer programs or other works of authorship subject to United States copyright protection with the United States Copyright Office without first complying with the following: (i) providing the Lender with at least five (5) days prior written notice thereof, (ii) providing Lender with a copy of the application for any such registration and (iii) executing and filing such other instruments, and taking such further actions, as the Lender may reasonably request from time to time to perfect or continue the perfection of Lender's interest in the Collateral, including without limitation the filing with the United States Copyright Office,

simultaneously with the filing by Grantor of the application for any such registration, of a copy of this Agreement or a Supplement hereto in form acceptable to the Lender identifying the mask works, software, computer programs or other works of authorship being registered and confirming the grant of a security interest therein in favor of Lender.

- 4. The security interest granted herein is granted in conjunction with the security interest granted to the Lender under the Loan Agreement. The rights and remedies of the Lender with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to the Lender as a matter of law or equity. Each right, power and remedy of the Lender provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity, shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies.
- 5. This Agreement may not be modified or amended, nor may any rights hereunder be waived, except in a writing signed by the parties hereto. This Agreement and all acts, transactions, disputes and controversies arising hereunder or relating hereto, and all rights and obligations of the Lender and the Grantor, shall be governed by, and construed in accordance with, the internal laws of the State of New York without regard to conflict of laws principles, provided that the Lender shall retain all rights arising under Federal law.

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Quoton

10 Almaden Blvd., \$250 San Jose, CA 95113 ISERZOOM TIGHTYOLOGIEST BY

Name: 1

Title Chief Financial Officer, Treasurer and

Secretary

BITELLECTUAL PROPERTY SECTION Y AGREEMENT Signification Page

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LENDER:

ORIX GROWTH CAPITAL, LLC

Address of Lender:

1717 Main Street, Suite 1100 Dallas, TX 75201 Attn: General Counsel

Name: Mark Campbell

Title: Authorized Signatory

SCHEDULE A

Copyrights

None.

SCHEDULE B

Trademarks

Registered Trademarks

Trademark	<u>Owner</u>	Registration Date	<u>Status</u>	Registration No.	Country
us <u>rzoom</u>	UserZoom Technologies, Inc.	07/24/2018	Registered	5525752	USA
INTELLIZOOM	UserZoom Technologies, Inc.	08/01/2017	Registered	5254145	USA
USERZOOM	UserZoom Technologies, Inc.	10/18/2016	Registered	5063785	USA
YOUEYE	UserZoom Technologies, Inc.	10/16/2012	Registered	4225253	USA
USERZOOM	UserZoom Technologies, Inc.	02/09/2010	Registered	3746642	USA
USERZOOM	UserZoom Technologies, Inc.	04/21/2009	Registered	3609628	USA
ේම්rzoom	UserZoom Technologies, Inc.	07/08/2008	Registered and Renewed	3461369	USA

Trademark Applications

<u>Trademark</u>	<u>Owner</u>	Filing Date	<u>Status</u>	Serial No.	<u>Country</u>
INTELLIZOOM	UserZoom Technologies, Inc.	03/13/2019	Application ¹	88338904	USA
	UserZoom Technologies, Inc.	03/13/2019	Application ²	88338911	USA
🐉 userzoom	UserZoom Technologies, Inc.	06/04/2018	Application ³	87948069	USA
® userzoom	UserZoom Technologies, Inc.	06/04/2018	Application ⁴	87948070	USA
DOTE OX TURBUSES COMPANY.	UserZoom Technologies, Inc.	06/04/2018	Application ⁵	87948083	USA

¹ These trademarks are filed on a 1B intent-to-use basis.

² These trademarks are filed on a 1B intent-to-use basis.

³ These trademarks are filed on a 1B intent-to-use basis.

⁴ These trademarks are filed on a 1B intent-to-use basis.

⁵ These trademarks are filed on a 1B intent-to-use basis.

SCHEDULE C

Patents

Registered Patents

None.

Patent Applications

<u>Patent</u>	<u>Owner</u>	Filing Date	<u>Status</u>	Application No.	<u>Country</u>
System and method for unmoderated remote user testing and card sorting	UserZoom Technologies, Inc.	05/20/2011	Pending	13/112,792	USA
Unmoderated Remote User Testing and Card Sorting	UserZoom Technologies, Inc.	10/18/2018	Pending	16/163,913	USA

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RECORDED: 06/20/2019