

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM528941

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BREAKWATER MANAGEMENT LP		06/21/2019	Limited Partnership:
RECEIVING PARTY DATA			
Name:	INTERSTATE RESTORATION GROUP, INC.		
Street Address:	3401 Quorum Drive, Suite 300		
City:	Fort Worth		
State/Country:	TEXAS		
Postal Code:	76137		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3533040	INTERSTATE RESTORATION GROUP	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6178685000		
Email:	fna@ferranteandassociates.com		
Correspondent Name:	Ferrante & Associates		
Address Line 1:	126 Prospect Street		
Address Line 4:	Cambridge, MASSACHUSETTS 02139		
NAME OF SUBMITTER:	Saif Mansour		
SIGNATURE:	/Saif Mansour/		
DATE SIGNED:	06/24/2019		
Total Attachments: 3			
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT dated as of June 21, 2019 (this "Release") is made by BREAKWATER MANAGEMENT LP, a Delaware limited partnership, in its capacity as administrative agent and collateral agent (in such capacity, the "Agent") under that certain Trademark Security Agreement, dated as of February 2, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Trademark Security Agreement") by and among INTERSTATE RESTORATION GROUP, INC., a Texas corporation (the "Grantor") and the Agent. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on February 2, 2018 at Reel 6265, Frame 0504, the Grantor granted to the Agent, for the benefit of the Lenders, a valid and continuing security interest in all of such Grantor's right, title and interest in, to and under its owned or thereafter acquired trademarks, including those set forth on the attached Schedule A (the "Trademark Collateral");

WHEREAS, the Grantor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest on the Trademark Collateral (the "Released Collateral").


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interest created under the Trademark Security Agreement in the Released Collateral, (b) release its security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to the Agent in the Released Collateral.

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IN WITNESS WHEREOF, Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

BREAKWATER MANAGEMENT LP,
as Agent

By: Breakwater Management GP LLC,
its general partner

By: 

Name: Saif Mansour

Title: Authorized Signer

SCHEDULE A

Trademarks

U.S.

Entity	Trademark	Registration/Application Number	Registration/Application Date
Interstate Restoration Group, Inc.	INTERSTATE RESTORATION GROUP	Reg. #3533040	11/18/2008