CH \$40.00 50645

ETAS ID: TM529034

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ESCHER GROUP (IRL) LIMITED		06/13/2019	Limited Corporation:

RECEIVING PARTY DATA

Name:	The Governor and Company of the Bank of Ireland		
Street Address:	Mespil Road		
City:	Dublin 4		
State/Country:	IRELAND		
Entity Type:	Corporation: IRELAND		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5064583	POSTPORT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123186532

Email: alanagramer@paulhastings.com

Correspondent Name: ALANA GRAMER

Address Line 1: C/O PAUL HASTINGS LLP

Address Line 4: NEW YORK, NEW YORK 10166

NAME OF SUBMITTER: ALANA GRAMER	
SIGNATURE:	/s/ AG
DATE SIGNED:	06/24/2019

Total Attachments: 6

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL Limited)#page1.tif

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL Limited)#page2.tif

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL Limited)#page3.tif

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL

TRADEMARK REEL: 006677 FRAME: 0028

900503831

Limited)#page4.tif

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL Limited)#page5.tif

source=BOI - Escher - Amended and Restated Trademark Security Agreement (Escher Group IRL Limited)#page6.tif

TRADEMARK REEL: 006677 FRAME: 0029

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT ていた

This AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this \(\frac{1}{3} \) day of \(\frac{May}{2} \), 2019, among Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor") and THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND (together with its successors, the "Lender").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Facilities Agreement dated as of January 5, 2012, as amended and restated by an amendment and restatement agreement dated December 13, 2012 and as further amended and restated by an amendment and restatement agreement dated October 8, 2013 as further amended by amendment agreements dated July 22, 2015 and August 31, 2016 and amended and restated on December 18, 2017 and amended by an amendment agreement dated May 31, 2018 and further amended and restated on or about the date of this Trademark Security Agreement (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all schedules thereto, the "Facilities Agreement") among Escher Group Holdings Limited, a company incorporated under the laws of Ireland (No. 440863), as parent (the "Borrower"), the Grantors, and Lender, Lender has agreed to make certain financial accommodations available to the Borrowers and certain of the Grantors from time to time pursuant to the terms and conditions thereof and the other Finance Documents; and

WHEREAS, the Grantors have executed and delivered to Lender that certain Security Agreement dated as of January 5, 2012 (as supplemented by Supplement No. 1 thereto dated December 18, 2017, and including all annexes, exhibits or schedules thereto, as from time to time may be further amended, restated, amended and restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Lender this Trademark Security Agreement;

WHEREAS, pursuant to the Security Agreement, Grantors have executed and delivered that certain Trademark Security Agreement dated as of December 18, 2017 (the "Existing Trademark Security Agreement"), which Existing Trademark Security Agreement is intended to be amended and restated in its entirety by this Trademark Security Agreement;

- NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby agree as follows:
- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Facilities Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to Lender a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I hereto;

LEGAL_US_E# 141820656.4

- (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing;
 - (c) all reissues, continuations or extensions of the foregoing;
- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (e) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Borrowers, the Grantors, the other Obligors, or (in each case) any of them, to Lender whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Lender pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Lender with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this <u>Section 5</u>, Grantors hereby authorize Lender unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Lender's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Finance Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by fax transmission or by e-mail transmission shall be deemed an original signature hereto.
- 7. <u>CONSTRUCTION</u>. Unless the context of this Trademark Security Agreement or any other Finance Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Finance Document refer to this Trademark Security Agreement or such other Finance Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Finance Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this

Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Finance Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Finance Document to the satisfaction or repayment in full of the Secured Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms hereof) of all Secured Obligations other than unasserted contingent indemnification Secured Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Finance Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[SIGNATURE PAGE FOLLOWS]

3

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

ESCHER GROUP (IRL) LIMITED

By:_

Name:

Title: ()

[Signature Page to A&R Trademark Security Agreement]

TRADEMARK REEL: 006677 FRAME: 0033

LENDER:

THE GOVERNOR AND COMPANY OF THE BANK OF

IRELAND

Name:

CONALL BOYLE

Title:

SCHOR MANAGER

Killian

Deputy Morpger

[Signature Page to A&R Trademark Security Agreement]

TRADEMARK REEL: 006677 FRAME: 0034

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Description	Country	Registration No.	Registration Date
PostPort	U.S.	5064583	10/18/2016
PostPort	Europe	012880043	9/23/2017

LEGAL_US_E#141820656.4

RECORDED: 06/24/2019

TRADEMARK REEL: 006677 FRAME: 0035