TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KeyBank National Association, successor-by-merger to First Niagara Commercial Finance, Inc.		06/25/2019	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

The Worth Collection, Ltd.		
520 Eighth Avenue		
23rd Floor		
New York		
NEW YORK		
10018		
Corporation: DELAWARE		

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	86445977	DESIGNED IN NEW YORK. LIVED IN EVERYWHER
Serial Number:	86445970	INTO THE WARDROBE
Serial Number:	86445963	LIVED IN EVERYWHERE
Registration Number:	3987124	MOMENT
Serial Number:	86445965	NEWS WORTHY
Serial Number:	86445974	SKETCH TO STITCH
Serial Number:	86445957	STYLE GETS SOCIAL
Serial Number:	86445968	THE CRAFT
Registration Number:	3231685	THE WORTH COLLECTION
Serial Number:	85412267	W W BY WORTH
Registration Number:	4902267	W W BY WORTH
Serial Number:	86445950	WHERE FASHION GETS PERSONAL
Serial Number:	86445958	WINDOWS INTO WORTH
Serial Number:	86445978	WOMEN OF W BY WORTH
Registration Number:	3192417	WORTH
Registration Number:	2966181	WORTH

TRADEMARK

REEL: 006677 FRAME: 0930 900503992

Property Type	Number	Word Mark
Registration Number:	2061993	WORTH
Registration Number:	2073038	WORTH
Registration Number:	4433007	WORTH NEW YORK
Registration Number:	4336391	WORTH NEW YORK
Serial Number:	87036691	WORTH WAREHOUSE
Registration Number:	2423561	WORTHSTYLE
Registration Number:	2298403	WORTHWEAR
Registration Number:	2423560	WORTHWHILEWORTHSTYLE
Registration Number:	4110564	ww
Registration Number:	3502941	WW
Registration Number:	2609440	ww
Registration Number:	1965677	WW

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637141

Email: kristen.lange@goldbergkohn.com

Correspondent Name: Kristen N. Lange, Paralegal c/o Goldberg Kohn Ltd.

Address Line 2: 55 E. Monroe Street, Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	6605.066
NAME OF SUBMITTER:	Kristen N. Lange
SIGNATURE:	/kristenlange/
DATE SIGNED:	06/25/2019

Total Attachments: 4

source=VI.C. KeyBank Release of Security Interest in Trademarks#page1.tif source=VI.C. KeyBank Release of Security Interest in Trademarks#page2.tif source=VI.C. KeyBank Release of Security Interest in Trademarks#page3.tif source=VI.C. KeyBank Release of Security Interest in Trademarks#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This Release of Security Interest in Trademark Collateral (this "Release") dated as of June 25, 2019 is made by KEYBANK NATIONAL ASSOCIATION (successor-by-merger to First Niagara Commercial Finance, Inc.) (the "Secured Party") in favor of THE WORTH COLLECTION, LTD. (the "Debtor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of September 29, 2016 by and between the Debtor and the Secured Party (the "Trademark Security Agreement"), the Debtor granted to the Secured Party a security interest in and to the Trademark Collateral, including the trademarks set forth on Schedule I hereto, as described in the Trademark Security Agreement (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party hereby agrees, as follows:

- 1. Release of Trademark Collateral. The Secured Party, without recourse, representation or warranty of any kind, hereby (a) releases, discharges, terminates and cancels the Lien, security interest and all other rights of the Secured Party (including arising under the Trademark Security Agreement) in, to or with respect to any and all right, title and interest in, to and under the Released Collateral, together with the goodwill associated therewith and symbolized thereby and terminates the Trademark Security Agreement; (b) transfers and assigns to Debtor any and all right, title and interest that the Secured Party may have obtained in, to and under the Released Collateral or the goodwill associated therewith; and (c) authorizes the Debtor to cause the United States Patent and Trademark Office to record this Release against the Released Collateral.
- 2. <u>Further Assurances</u>. The Secured Party agrees to take such further actions (including, without limitation, the execution and delivery of any and all documents or other instruments) and provide to Debtor and its successors, assigns and other legal representatives such cooperation and assistance as are reasonably requested by Debtor, at Debtor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 3. <u>Governing Law</u>. This Release shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, without regard to its conflicts of law principles.

[Signature Page Follows]

NH18-2106082335-634883 0.2

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

KEYBANK NATIONAL ASSOCIATION, successor-by-merger to First Niagara Commercial

Finance, Inc.

John P. Hecker

Senior Vice President

Schedule 1

		Application No./	Registration No./ Registration	
Mark	Jurisdiction	Filing Date	Date	Owner
DESIGNED IN NEW YORK. LIVED IN EVERYWHERE.	U.S.	86/445977 11/5/2014		The Worth Collection, Ltd.
INTO THE WARDROBE	U.S.	86/445970 11/5/2014		The Worth Collection, Ltd.
LIVED IN EVERYWHERE	U.S.	86/445963 11/5/2014		The Worth Collection, Ltd.
MOMENT	U.S.	85/080238 7/8/2010	3987124 6/28/2011	The Worth Collection, Ltd.
NEWS WORTHY	U.S.	86/445965 11/5/2014		The Worth Collection, Ltd.
SKETCH TO STITCH	U.S.	86/445974 11/5/2014		The Worth Collection, Ltd.
STYLE GETS SOCIAL	U.S.	86/445957 11/5/2014		The Worth Collection, Ltd.
THE CRAFT	U.S.	86/445968 11/5/2014		The Worth Collection, Ltd.
THE WORTH COLLECTION	U.S.	78/977085 2/18/2004	3231685 4/17/2007	The Worth Collection, Ltd.
W W BY WORTH (Stylized) W BY WORTH	U.S.	85/412267 8/31/2011		The Worth Collection, Ltd.
W W BY WORTH (Stylized) W BY WORTH	U.S.	85/983967 8/31/2011	4902267 2/16/2016	The Worth Collection, Ltd.
WHERE FASHION GETS PERSONAL	U.S.	86/445950 11/5/2014		The Worth Collection, Ltd.
WINDOWS INTO WORTH	U.S.	86/445958 11/5/2014		The Worth Collection, Ltd.
WOMEN OF W BY WORTH	U.S.	86/445978 11/5/2014		The Worth Collection, Ltd.

Trademark Security Agreement

		Application No./	Registration No./ Registration	
Mark	Jurisdiction	Filing Date	Date	Owner
WORTH	U.S.	78/747457 11/4/2005	3192417 1/2/2007	The Worth Collection, Ltd.
WORTH	U.S.	78/187863 11/22/2002	2966181 7/12/2005	The Worth Collection, Ltd.
WORTH	U.S.	74/667704 4/28/1995	2061993 5/13/1997	The Worth Collection, Ltd.
WORTH	U.S.	74/667705 4/28/1995	2073038 6/24/1997	The Worth Collection, Ltd.
WORTH NEW YORK (Stylized) WORTH	U.S.	85/412313 8/31/2011	4433007 11/12/2013	The Worth Collection, Ltd.
WORTH NEW YORK (Stylized) WORTH	U.S.	85/979031 8/31/2011	4336391 5/14/2013	The Worth Collection, Ltd.
WORTH WAREHOUSE	U.S.	87/036691 5/13/2016		The Worth Collection, Ltd.
WORTHSTYLE	U.S.	76/008440 3/23/2000	2423561 1/23/2001	The Worth Collection, Ltd.
WORTHWEAR	U.S.	74/732197 9/21/1995	2298403 12/7/1999	The Worth Collection, Ltd.
WORTHWHILEWOR THSTYLE	U.S.	76/008439 3/23/2000	2423560 1/23/2001	The Worth Collection, Ltd.
WW (Stylized)	U.S.	77/530365 7/24/2008	4110564 3/13/2012	The Worth Collection, Ltd.
WW (Stylized)	U.S.	78/370066 2/18/2004	3502941 9/16/2008	The Worth Collection, Ltd.
WW (Stylizeď)	U.S.	76/263593 5/25/2001	2609440 8/20/2002	The Worth Collection, Ltd.
WW (Stylized)	U.S.	74/675222 5/16/1995	1965677 4/2/1996	The Worth Collection, Ltd.

Trademark Security Agreement

RECORDED: 06/25/2019