

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM529785

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Confirmation of Grant of Security Interest in U.S. Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kathrein Broadcast GmbH		06/24/2019	Corporation: GERMANY
RECEIVING PARTY DATA			
Name:	Commerzbank Aktiengesellschaft		
Street Address:	60311 Frankfurt AM Main		
Internal Address:	Kaiserstrasse 6		
City:	Frankfurt		
State/Country:	GERMANY		
Postal Code:	60311		
Entity Type:	Banking corporation: GERMANY		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1200895	MINIFLECTOR	
Registration Number:	0800241	PARAFLECTOR	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-906-1216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	061375-0001		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	06/28/2019		
Total Attachments: 5			
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**CONFIRMATION OF GRANT OF SECURITY INTEREST IN U.S. INTELLECTUAL
PROPERTY**

This **CONFIRMATION OF GRANT OF SECURITY INTEREST IN U.S. INTELLECTUAL PROPERTY**, dated June 24, 2019 (this "Confirmation"), is made by KATHREIN Broadcast GmbH (the "New Grantor") in favor of COMMERZBANK Aktiengesellschaft, as security agent (Sicherheitenagentin) and pledgee (Pfandnehmerin) under the German IP Pledge Agreement referred to below (in such capacity, together with its successors and assigns in such capacity, the "Security Agent").

WHEREAS, in connection with certain financing arrangements and extensions of credit made available to KATHREIN SE, a European Stock Company (societas europaea), and certain of its affiliates (the "Original Grantors"), the Original Grantors entered into a German law governed pledge agreement with respect to patents, trademarks, service marks and other intellectual property (Vertrag über die Verpfändung von Patenten und Marken und Namensrechten), dated May 24, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "German IP Pledge Agreement"), among the Original Grantors, the Security Agent and the other banks and financial institutions named therein as pledgees (Pfandnehmerin) (collectively, the "Original Secured Parties"), pursuant to which each Original Grantor pledged and granted to the Security Agent, for the benefit of the Original Secured Parties and any future pledgee (Künftiger Pfandnehmer) (as defined in the German IP Pledge Agreement) (collectively with the Security Agent and the Original Secured Parties, the "Secured Parties"), a security interest in certain patents, trademarks, service marks and other intellectual property owned by such Original Grantor, including (but not limited to) the patents, patent applications, registered trademarks and service marks, and trademark and service mark applications owned by such Original Grantor and issued by, registered with, and/or filed with the United States Patent and Trademark Office (the "USPTO");

WHEREAS KATHREIN USA, Inc. granted a security interest in favor of the Security Agent in the trademarks listed in Schedule 1 hereto, which are registered with the USPTO (the "US Trademarks") pursuant to a Pledge and Security Agreement and a Trademark Security Agreement, each dated as of June 25, 2018, and such security interest created thereunder (the "US Security Interest") was recorded with the USPTO on August 13, 2018 at Reel/Frame 6411/0888;

WHEREAS, on April 29 / May 2, 2019 the New Grantor and the Security Agent entered into a joinder agreement to the German IP Pledge Agreement (Beitrittsvertrag zum Vertrag über die Verpfändung von Patenten und Marken und Namensrechten), whereby the New Grantor accepted all the obligations of a pledgor under the German IP Pledge Agreement and pledged and granted to the Secured Parties a security interest in certain patents, trademarks, service marks and other intellectual property owned by the New Grantor, including (but not limited to) the patents, patent applications, registered trademarks and service marks, and trademark and service mark applications owned by the New Grantor and issued by, registered with, and/or filed with the USPTO;

WHEREAS, effective as of June 1, 2019 the New Grantor has bought and was assigned the US Trademarks from KATHREIN USA, Inc. without prior release of the US Security Interest, and such assignment of the US Trademarks from KATHREIN USA, Inc. in favor of the New Grantor was recorded with the USPTO on June 12, 2019 at Reel/Frame 6667/0524;

WHEREAS, pursuant to Clause 4.6 of the German IP Pledge Agreement, the New Grantor agreed to execute this Confirmation in order to record the security interest granted to the Security Agent for the benefit of the Secured Parties pursuant to the German IP Pledge Agreement with the USPTO.

NOW, THEREFORE, it is acknowledged and confirmed as follows:

SECTION 1. Confirmations, Acknowledgements and Agreements

The New Grantor hereby acknowledges and confirms, for the benefit of the Security Agent and the other Secured Parties, that:

- a. Notwithstanding and without prejudice or detriment to the US Security Interest, such New Grantor has pledged and granted to the Security Agent, for the benefit of the Secured Parties, a security interest in each of the US Trademarks pursuant to the terms of the German IP Pledge Agreement (such security interest, the "Security Interest");
- b. the Security Interest remains in full force and effect in accordance with, and subject to, the terms of the German IP Pledge Agreement; and
- c. the Security Agent (or its designee) is authorized to record this Confirmation, and the Security Interest in the US Trademarks, with the USPTO.


SECTION 2. Counterparts

This Confirmation may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single instrument. Delivery of an executed signature page to this Confirmation by facsimile or other electronic transmission shall be as effective as delivery of a manually signed counterpart hereof.

(Remainder of page left intentionally blank.)

IN WITNESS WHEREOF, the New Grantor, for the benefit of the Security Agent and other Secured Parties, has caused this Confirmation to be duly executed and delivered as of the date first above written.

KATHREIN Broadcast GmbH,
as New Grantor

By: 

Name: Georg Hollmann

Title: Managing Director

By: 

Name: Jörg Lippert

Title: Managing Director

{Signature Page to Confirmation of Grant of Security Interest in U.S. Intellectual Property}

Acknowledged and accepted as of the date first above written:

**COMMERZBANK AKTIENGESELLSCHAFT,
as Security Agent and Pledgee**

By: _____

Name: Alexander Scheer

Title: Assistant Vice President

By: _____

Name: Marc Gollnick

Title: Vice President

[Signature Page to Confirmation of Grant of Security Interest in U.S. Intellectual Property]

TRADEMARK
REEL: 006681 FRAME: 0477

SCHEDULE 1

US TRADEMARKS

Mark	Serial No.	Filing Date	Registration No.	Registration Date
MINIFLECTOR	73275590	August 25, 1980	1,200,895	July 13, 1982
PARAFLECTOR	72206082	November 12, 1964	800,241	December 14, 1965