# CH \$165.00 258371

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM529811

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name           | Formerly | Execution Date | Entity Type                      |
|----------------|----------|----------------|----------------------------------|
| Acoustic, L.P. |          | 06/28/2019     | Limited Partnership:<br>DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | Goldman Sachs Specialty Lending Group, L.P. |
|-----------------|---|
| Street Address: | 2001 Ross ave., Suite 2800                  |
| City:           | Dallas                                      |
| State/Country:  | TEXAS                                       |
| Postal Code:    | 75201                                       |
| Entity Type:    | Limited Partnership: DELAWARE               |

#### **PROPERTY NUMBERS Total: 6**

| Property Type        | Number  | Word Mark        |
|----------------------|---------|------------------|
| Registration Number: | 2583711 | DEMANDTEC        |
| Registration Number: | 2492203 | TEALEAF          |
| Registration Number: | 3426303 |                  |
| Registration Number: | 4248728 | SNOOZE           |
| Registration Number: | 3743962 | SILVERPOP ENGAGE |
| Registration Number: | 4476958 | S SILVERPOP      |

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4045723401

Email: ssheesley@kslaw.com

Correspondent Name: Steven Sheesley

Address Line 1: 1180 Peachtree Street NE
Address Line 2: King & Spalding LLP
Address Line 4: Atlanta, GEORGIA 30309

| ATTORNEY DOCKET NUMBER: | 14868.515032        |
|-------------------------|---------------------|
| NAME OF SUBMITTER:      | Steven Sheesley     |
| SIGNATURE:              | //Steven Sheesley// |

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| DATE SIGNED:  | 06/28/2019                   |  |
|---|------------------------------|--|
| Total Attachments: 5  |                              |  |
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| source=Scotch - Trademark Security Agreement (Executed)#page2.tif |                              |  |
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#### TRADEMARK SECURITY AGREEMENT

**TRADEMARK SECURITY AGREEMENT**, dated as of June 28, 2019, (this "Agreement") by ACOUSTIC, L.P., a Delaware limited partnership (the "Grantor"), in favor of GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., in its capacity as Collateral Agent (the "Collateral Agent") for the Holders.

#### WITNESSETH:

WHEREAS, reference is made to that certain Note Purchase Agreement, dated as of June 28, 2019 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"), by and among Grantor, Acoustic Intermediate, L.P., a Delaware limited liability company ("Holdings"), Acoustic GP, LLC, a Delaware limited liability company, the other note parties party thereto, certain of their respective Subsidiaries, as Guarantors, the purchasers of Notes party thereto from time to time (the "Holders"), and GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as Note Agent and Collateral Agent, the Holders have agreed to purchase certain Notes from Grantor;

WHEREAS, Note Agent and the Holders are willing to purchase the Notes and make certain financial accommodations as provided for in the Note Purchase Agreement, upon the condition, among others, that Grantor shall have executed and delivered to Collateral Agent, for itself and the ratable benefit of the Holders, that certain Pledge and Security Agreement dated as of June 28, 2019 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

**WHEREAS**, pursuant to the Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for itself and the ratable benefit of the Holders, this Trademark Security Agreement;

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Collateral Agent, on behalf of itself and Lenders and for the benefit of the Secured Parties, a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
  - (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto but excluding any intent-to-use trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during

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the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law;

- (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by either Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, on behalf of itself and the Holders, pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 5. <u>CONFLICTS</u>. In the event there is any conflict between the terms of this Agreement and the terms of the Security Agreement, the Security Agreement shall control.
- 6. <u>GOVERNING LAW</u>. This Agreement shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to any conflict of laws principles.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# ACOUSTIC, L.P.

| By: Acoustic GP, LLC, its general partner |
|---|
| Ву:                                       |
| Name: Chris Litchford                     |
| Title: Vice President and Secretary       |

[Signature Page to Trademark Security Agreement]

# ACCEPTED AND ACKNOWLEDGED BY:

GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as the Collateral Agent

By:

Name: Justin Betzen

Title: Sr. Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 006681 FRAME: 0574

# Schedule I

#### **Trademarks**

# **Registered Trademarks**:

| Trademark              | Registration Number | Registration Date  |
|------------------------|---------------------|--------------------|
| DEMANDTEC              | 2583711             | June 18, 2002      |
| TEALEAF                | 2492203             | September 25, 2001 |
| TEALEAF DESIGN         | 3426303             | May 13, 2008       |
| SNOOZE                 | 4248728             | November 27, 2012  |
| SILVERPOP ENGAGE       | 3743962             | February 2, 2010   |
| S SILVERPOP and Design | 4476958             | February 4, 2014   |

Trademark Licenses: None.

**RECORDED: 06/28/2019** 

TRADEMARK REEL: 006681 FRAME: 0575