

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM529815

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|---|--|---------------------------|---------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Regions Bank | | 06/28/2019 | Banking Corporation: ALABAMA |
| RECEIVING PARTY DATA | | | |
| Name: | Merlin International, Inc. | | |
| Street Address: | 4B Inverness Court East | | |
| Internal Address: | Suite 100 | | |
| City: | Englewood | | |
| State/Country: | COLORADO | | |
| Postal Code: | 80112 | | |
| Entity Type: | Corporation: COLORADO | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 77959990 | MERLIN | |
| Serial Number: | 85601269 | MERLIN SECURE.PERFORMANCE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2125935955 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-756-2132 | | |
| Email: | scott.kareff@srz.com | | |
| Correspondent Name: | S. Kareff c/o Schulte Roth & Zabel LLP | | |
| Address Line 1: | 919 Third Avenue | | |
| Address Line 2: | 25th Floor | | |
| Address Line 4: | New York, NEW YORK 10022 | | |
| ATTORNEY DOCKET NUMBER: | 014951-1889 | | |
| NAME OF SUBMITTER: | Scott Kareff (014951-1889) | | |
| SIGNATURE: | /kc for sk/ | | |
| DATE SIGNED: | 06/28/2019 | | |
| Total Attachments: 3 | | | |
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

June 28, 2019

FOR VALUE RECEIVED, the undersigned, REGIONS BANK, as collateral agent (the "Collateral Agent"), hereby releases any and all liens and security interests granted and pledged to it by MERLIN INTERNATIONAL, INC., a Colorado corporation (the "Obligor"), pursuant to that certain Security Agreement, dated as of August 2, 2016 (as amended and restated by that certain Amended and Restated Security Agreement, dated as of January 10, 2019, the "Security Agreement") and the associated Notice of Grant of Security Interest in Trademarks (the "Notice"), by and between the Collateral Agent and the Obligor, WITHOUT ANY REPRESENTATION OR WARRANTY OF TITLE AND WITHOUT RECOURSE, including without limitation all liens on and security interest in, (i) the trademarks and trademark applications listed on Schedule I hereto, (ii) all renewals, reversions and extensions thereof, (iii) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable under and with respect thereto, including without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "Trademark Collateral"), as recorded on behalf of the Collateral Agent by the United States Patent and Trademark Office on August 2, 2016 as Document Number 900373384 at Reel 5846 Frame 0566.

To the extent the Collateral Agent retains any interest in any Trademark Collateral, the Collateral Agent hereby assigns, transfers and conveys to the Obligor all of the Collateral Agent's right, title and interest, now owned or hereinafter acquired pursuant to the Security Agreement and the Notice and any documents, instruments or agreements related thereto. Such assignment, transfer and/or conveyance by the Collateral Agent is made WITHOUT ANY REPRESENTATION OR WARRANTY OF TITLE AND WITHOUT RECOURSE. The Collateral Agent represents and warrants that: (i) it has the full power and authority to execute this Release of Security Interest in Trademarks; and (ii) it has not assigned, transferred, restricted or otherwise encumbered its rights under the Security Agreement.

The Collateral Agent shall, at the the Obligor's sole cost and expense, take all further actions, and provide to the Obligor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Obligor to more fully and effectively effectuate the purposes of this release. The Collateral Agent hereby authorizes the Obligor, or the Obligor's designee, to prepare and file any other documents as may be required to terminate or release the Collateral Agent's interest in any Trademark Collateral.

(signature page follows)

IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be executed by one of its duly authorized signatories as of the date first written above.

REGIONS BANK,
as Collateral Agent



By: Jason Douglas
Name: Jason Douglas
Title: Director

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 006681 FRAME: 0587

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK REGISTRATIONS/APPLICATIONS

| Mark | App. No. Reg. No. | App. Date Reg. Date | Status |
|--|-------------------------|--------------------------------|------------|
| MERLIN (Stylized)  | 77/959,990 3,872,717 | March 16, 2010 Nov 8, 2010 | Registered |
| MERLIN SECURE PERFORMANCE (Stylized)  | 85/601,269 4,257,072 | April 18, 2012 Dec 11, 2012 | Registered |