

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM529821

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TMG Gases, Inc.		06/28/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Tree Line Capital Partners, LLC		
Street Address:	101 California Street		
Internal Address:	Suite 1700		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87293293	ESPRIGAS	
Serial Number:	86864686	GASPR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	424-214-7082		
Email:	ybarberena@sycr.com		
Correspondent Name:	Yesenia J. Barberena		
Address Line 1:	100 Wilshire Blvd.		
Address Line 2:	Suite 1700		
Address Line 4:	Santa Monica, CALIFORNIA 90401		
ATTORNEY DOCKET NUMBER:	104285-0015		
NAME OF SUBMITTER:	Yesenia J. Barberena		
SIGNATURE:	/Yesenia J. Barberena/		
DATE SIGNED:	06/28/2019		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

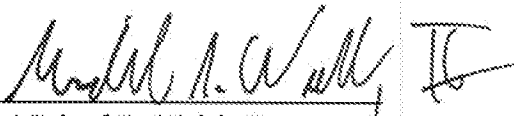
Please be advised that pursuant to the Guarantee and Security Agreement dated as of June 28, 2019 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Tree Line Capital Partners, LLC, as administrative agent and collateral agent (the "Agent") for the benefit of the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties.

The undersigned Obligor and the Agent, on behalf of the Secured Parties, hereby acknowledges and agrees that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

TMG GASES, INC.,

By: 
Name: Michael D. Walsh, II
Title: President and Chief Executive Officer

Acknowledged and Accepted:

TREE LINE CAPITAL PARTNERS, LLC,
as the Agent

By: _____
Name:
Title:

Very truly yours,

TMG GASES, INC.,

By: _____
Name:
Title:

Acknowledged and Accepted:

TREE LINE CAPITAL PARTNERS, LLC,
as the Agent



Name: Jon Schroeder
Title: Managing Partner

Signature Page to Notice of Grant of Security Interest in Trademarks

TRADEMARK
REEL: 006681 FRAME: 0610

Schedule 1

<u>Mark</u>	<u>Jurisdiction</u>	<u>Serial Number</u>	<u>Filing Date</u>
ESPRIGAS	U.S.	87293293	January 9, 2017
GASPR	U.S.	86864686	January 4, 2016