

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM530097

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Midcap Financial Trust		07/01/2019	statutory trust: DELAWARE
RECEIVING PARTY DATA			
Name:	Reddy Ice Corporation		
Street Address:	5720 LBJ Freeway, Ste. 200		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75240		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	1533504	CITY ICE	
Registration Number:	3234275	CRYSTAL CLASSIC CUBES	
Registration Number:	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES	
Registration Number:	1574073	PREMIUM ICE	
Registration Number:	2680967	REDDY	
Registration Number:	2686355	REDDY ICE	
Registration Number:	2874281	REDDYICE	
Registration Number:	4717743	REDDYICE	
Registration Number:	4753128	REDDY24/7	
Registration Number:	4747680	REDDY911	
Registration Number:	1242718	THE ICE FACTORY	
Registration Number:	5297789	VALUE ICE	
Registration Number:	5297790	VALUE ICE	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		

OP \$340.00 1533504

Address Line 1: 355 South Grand Avenue
Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER: 056140-0015

NAME OF SUBMITTER: Rhonda DeLeon

SIGNATURE: /Rhonda DeLeon/

DATE SIGNED: 07/01/2019

Total Attachments: 4

source=Reddy Ice - Midcap - Release of TM Security Agmt Executed#page1.tif
source=Reddy Ice - Midcap - Release of TM Security Agmt Executed#page2.tif
source=Reddy Ice - Midcap - Release of TM Security Agmt Executed#page3.tif
source=Reddy Ice - Midcap - Release of TM Security Agmt Executed#page4.tif

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT dated as of July 1, 2019 (this "Release") is made by MIDCAP FINANCIAL TRUST, in its capacity as administrative agent (in such capacity, the "Administrative Agent") under that certain Trademark Security Agreement, dated as of July 2, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Trademark Security Agreement") by REDDY ICE CORPORATION, a Nevada corporation (the "Pledgor") and the Administrative Agent. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on July 2, 2018 at Reel 6369, Frame 0675, the Pledgor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in and Lien on all of such Pledgor's right, title and interest in, to and under its owned or thereafter acquired trademarks, including those set forth on the attached Schedule A (the "Trademark Collateral");

WHEREAS, the Pledgor has requested and the Administrative Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in and Lien on the Trademark Collateral (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the Lien and security interest created under the Trademark Security Agreement in the Released Collateral, (b) release its Lien and security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to the Administrative Agent in the Released Collateral.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

MIDCAP FINANCIAL TRUST,
as Administrative Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner



By: 
Name: **Maurice Amsellem**
Title: Authorized Signatory



[Signature Page to Release of Trademark Security Agreement]

TRADEMARK
REEL: 006683 FRAME: 0633

SCHEDULE A

Trademark Registrations:

Trademark	Country or State	Status	Name of registered owner or applicant
CITY ICE Application No. 73/741,993 Filed: July 25, 1988 Registration No. 1,533,504 Registered: April 4, 1989	US	<i>Registered</i>	Reddy Ice Corporation
CRYSTAL CLASSIC CUBES Application No. 78/403,918 Filed: April 19, 2004 Registration No. 3,234,275 Registered: April 24, 2007	US	<i>Registered</i>	Reddy Ice Corporation
CRYSTAL CLASSIC CUBES GOURMET ICE CUBES ICE (and Design) Application No. 78/403,924 Filed: April 19, 2004 Registration No. 3,234,276 Registered: April 24, 2007 	US	<i>Registered</i>	Reddy Ice Corporation
PREMIUM ICE Application No. 73/750,071 Filed: September 6, 1988 Registration No. 1,574,073 Registered: December 26, 1989	US	<i>Registered (Supplemental)</i>	Reddy Ice Corporation
REDDY Application No. 76/405,109 Filed: May 10, 2002 Registration No. 2,680,967 Registered: January 28, 2003	US	<i>Registered</i>	Reddy Ice Corporation
REDDY ICE Application No. 76/405,108 Filed: May 10, 2002 Registration No. 2,686,355 Registered: February 11, 2003	US	<i>Registered</i>	Reddy Ice Corporation
REDDYICE (and Design) Application No. 78/178,382 Filed: October 25, 2002 Registration No. 2,874,281 Registered: August 17, 2004 	US	<i>Registered</i>	Reddy Ice Corporation

Trademark	Country or State	Status	Name of registered owner or applicant
REDDYICE (and Design) Application No. 86/169,021 Filed: January 17, 2014 Registration No. 4,717,743 Registered: April 7, 2015 	US	<i>Registered</i>	Reddy Ice Corporation
REDDY24/7 Application No. 86/261,046 Filed: April 24, 2014 Registration No. 4,753,128 Registered: June 9, 2015	US	<i>Registered</i>	Reddy Ice Corporation
REDDY911 Application No. 86/422,178 Filed: October 13, 2014 Registration No. 4,747,680 Registered: June 2, 2015	US	<i>Registered</i>	Reddy Ice Corporation
THE ICE FACTORY Application No. 73/368,493 Filed: June 7, 1982 Registration No. 1,242,718 Registered: June 21, 1983	US	<i>Registered</i>	Reddy Ice Corporation
VALUE ICE Application No. 87/103,689 Filed: July 14, 2016 Registration No. 5,297,789 Registered: September 26, 2017	US	<i>Registered</i>	Reddy Ice Corporation
VALUE ICE and Design Application No. 87/103,703 Filed: July 14, 2016 Registration No. 5,297,790 Registered: September 26, 2017 	US	<i>Registered</i>	Reddy Ice Corporation