

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM530122

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral Recorded at Reel 6335, Frame 0329 and Reel 6335, Frame 0290		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Capitol One, National Association, as Administrative Agent		06/28/2019	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	AMC Holdings, Inc.		
Street Address:	630 Third Avenue, Suite 1601		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3617588	QUIC	
Registration Number:	4666504	AMC DILIGENCE	
Registration Number:	4667432	AMC SERVICING SOLUTIONS	
Registration Number:	4666508	AMC	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-819-2655		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Peter Giovine/White & Case LLP		
Address Line 1:	1221 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	1185176-0023-BC15		
NAME OF SUBMITTER:	Peter Giovine		
SIGNATURE:	/Peter Giovine/		
DATE SIGNED:	07/01/2019		

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Total Attachments: 6

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of June 28, 2019, is made by Capital One, National Association, as Administrative Agent for the Secured Parties (the “**Administrative Agent**”), under the Credit Agreement referred to below, in favor of AMC Holdings, Inc., a Delaware corporation with an address at 630 Third Avenue, Suite 1601, New York, NY 10017.

WHEREAS, AMC Holdings, Inc., a Delaware corporation, and AMC Group Acquisition Corp., a Delaware corporation, have entered into that certain Credit Agreement dated as of May 23, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), with the Lenders, the Swing Line Lender, the L/C Issuers and the Administrative Agent;

WHEREAS, the Grantors have executed and delivered that certain Security Agreement dated as of May 23, 2018 among the Grantors and the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time (the “**Security Agreement**”). Terms defined in the Credit Agreement or in the Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event a term is defined differently in the Credit Agreement or the Security Agreement, the applicable definition shall be the one given to such term in the Security Agreement);

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute that certain Intellectual Property Security Agreement entered into in connection therewith (the “**Intellectual Property Security Agreement**”), and the Grantors have granted security interests in all of each such Grantor’s right, title and interest in and to the Collateral (as such term is used in the Intellectual Property Security Agreement) owned by Grantors, including the Trademarks and Copyrights listed on Annex I attached hereto (collectively, the “**Intellectual Property Collateral**”); and

WHEREAS, the Intellectual Property Security Agreement was recorded in the United States Patent and Trademark Office (the “**USPTO**”) or in the Copyright Office (the “**Copyright Office**”) on the dates and on the reels and frames or in the volume and document numbers set forth on Annex I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, whether granted pursuant to the Intellectual Property Security Agreement or any other agreement or document delivered in connection with the Credit Agreement, and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in, to and under the Intellectual Property Collateral to the Grantors.

The Administrative Agent agrees, at the Grantors' expense, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of the Administrative Agent’s security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first written above

CAPITAL ONE, NATIONAL ASSOCIATION, as
Administrative Agent

By.  _____

Name: David Dale

Title: Assistant Vice President

[Signature Page to Release of Security Interest in Intellectual Property Collateral (AMC)]

TRADEMARK
REEL: 006683 FRAME: 0800

ANNEX I

Intellectual Property Security Agreement from AMC Diligence, LLC to Capital One, National Association, as Administrative Agent, dated as of May 23, 2018 and recorded with the USPTO on May 23, 2018 at Reel 6335, Frame 0329, with respect to the following trademark:

Trademarks

Type	Registration Date	Registration Number	Entity / Product	Owner	Status
Service Mark	May 5, 2009	3,617,588	QUIC	AMC Diligence, LLC	Active

Intellectual Property Security Agreement from American Mortgage Consultants, Inc. to Capital One, National Association, as Administrative Agent, dated as of May 23, 2018 and recorded with the USPTO on May 23, 2018 at Reel 6335, Frame 0290, with respect to the following trademarks:

Trademarks

Type	Registration Date	Registration Number	Entity / Product	Owner	Status
Service Mark	January 6, 2015	4,666,504	AMC Diligence	American Mortgage Consultants, Inc.	Active
Service Mark	January 6, 2015	4,667,432	AMC Servicing Solutions	American Mortgage Consultants, Inc.	Active
Service Mark	January 6, 2015	4,666,508	AMC	American Mortgage Consultants, Inc.	Active

Intellectual Property Security Agreement from American Mortgage Consultants, Inc. to Capital One, National Association, as Administrative Agent, dated as of May 23, 2018 and recorded with the Copyright Office on June 5, 2018 in Volume 9959, Document No. 542, with respect to the following copyrights:

Copyrights

Year	Registration No.	Copyright Title	Owner
2003	TXu001169737 / 2003-12-08	TIGRE Software	American Mortgage Consultants, Inc.
2007	TXu001570158	TIGRE Web Enabled	American Mortgage Consultants, Inc.
1981	TX0000729789	The Mortgage Savings Guide	American Mortgage Consultants, Inc.
2008	TX0006083227	LOAN REVIEW AND MORTGAGE COMPLIANCE SYSTEM.	American Mortgage Consultants, Inc.