900504283

06/27/2019

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM529506

| SUBMISSION TYPE: | | NEW | NEW ASSIGNMENT | | | | | | |
|---|---|--|--|--|----------------------------------|-----|--|--|--|
| NATURE OF CONVEYANCE: | | REL | RELEASE OF SECURITY INTEREST | | | | | | |
| CONVEYING PARTY DA | ATA | | | | | | | | |
| Name | | Fo | rmerly | Execution Date | Entity Type | | | | |
| Silver Lake Waterman Fund II, L.P. | | | | 06/26/2019 | Corporation: | | | | |
| RECEIVING PARTY DA | TA | | | | limited partners | hip | | | |
| Name: | Zerofox, Inc | | | | | | | | |
| Street Address: | 1834 S. C | naries S | | The state of the s | | | | | |
| City: | Baltimore | | _ | | | | | | |
| State/Country: | MARYLAN | MARYLAND | | | | | | | |
| Postal Code: | 21230 | | 1 - 1 | 0 | | | | | |
| Entity Type: | Corporatio | n: MAD | LAND Del | aware | | | | | |
| PROPERTY NUMBERS Property Type | 1 | ber | · · · · · · · · · · · · · · · · · · · | Word I | Mark | | | | |
| | | Number Word Mark | | | | | | | |
| Registration Number: | 4559694 | | | | | | | | |
| Registration Number: | 4439119 | RISKIVE | | | | | | | |
| Registration Number: | 4559711 | | | | | | | | |
| CORRESPONDENCE DA Fax Number: Correspondence will be using a fax number, if p Phone: Email: Correspondent Name: Address Line 1: Address Line 4: | e sent to the rovided; if 410 pyla Ver 750 | that is u 244741 w@ven able LLI E. Pratt | insuccessful, it 7 able.com | will be sent via US | sful, it will be sent 6 Mail. | | | | |
| ATTORNEY DOCKET NUI | MBER: | 12763 | 35.504200 | | | | | | |
| NAME OF SUBMITTER: Pau | | | auline Law | | | | | | |
| SIGNATURE: | /Pauline Law/ | | | | | | | | |
| DATE SIGNED: | | 06/27/2019 | | | | | | | |
| Total Attachments: 5 source=ZeroFox - Intellectu source=ZeroFox - Intellectu | | | | | | | | | |

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RELEASE OF SECURITY INTERESTS AND SECURITY AGREEMENTS WITH RESPECT TO INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTERESTS AND SECURITY AGREEMENTS WITH RESPECT TO INTELLECTUAL PROPERTY (this "Release") is made as of June 26, 2019 ("Effective Date") in favor of ZEROFOX, INC., a Delaware corporation ("Grantor"), by SILVER LAKE WATERMAN FUND II, L.P., a Delaware limited partnership, as agent on behalf of certain lenders (the "Agent"). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Security Agreement (as defined below).

WHEREAS, Grantor and the Agent entered into a certain Intellectual Property Security Agreement by and between Grantor and the Agent dated June 1, 2017 (the "Security Agreement"), wherein Grantor granted to the Lender, a security interest in and to: (i) the Grantor's Trademarks as set forth on Exhibit A attached hereto; (ii) the Grantor's Patents set forth on Exhibit B attached hereto; and (iii) the Grantor's Copyrights set forth on Exhibit C attached hereto (collectively, the "Collateral");

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office (the "<u>USPTO</u>") on June 1, 2017 at Reel <u>6075</u>, Frame <u>0176</u>, for the purposes of recording security interests with respect to the trademarks of the Grantor, including those items set forth on <u>Exhibit A</u> attached hereto and at Reel <u>042568</u>, Frame <u>0264</u>, for the purposes of recording security interests with respect to the patents of the Grantor, including those items set forth on <u>Exhibit B</u> attached hereto;

WHEREAS, Grantor has paid all of its outstanding indebtedness to the Lender and requests a specific release of the security interest granted and recorded against the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby terminates the Security Agreement and releases and re-assigns to Grantor any and all liens, security interests, or other right, title and interest it may have in, to and under the Collateral, together with the goodwill of the business symbolized thereby, including all security interests pledged and granted to the Lender by the Grantor in the agreements and documents recorded with the USPTO on June 1, 2017 at Reel 6075, Frame 0176 and at Reel 042568, Frame 0264, including but not limited to the security interest in the trademarks, trademark applications, patents and/or patent applications described on Exhibit A and Exhibit B attached hereto.

The Agent acknowledges that no demand was made upon the Grantor, and thus, no assignment of the Collateral was ever made.

[Signature Page follows.]

TRADEMARK REEL: 006686 FRAME: 0484

[SIGNATURE PAGE TO RELEASE OF SECURITY INTERESTS AND SECURITY AGREEMENTS WITH RESPECT TO INTELLECTUAL PROPERTY]

| Dated: | 6/26/19 | | Silver Lake Waterman Fund II, L.P. | |
|--------|---------|--|--|--|
| | | | By: Silver Lake Technology Associates Waterman II, L.L.C., its general partner | |
| | | | as Agent | |
| | | | | |
| | | | Ву: | |
| | | | Name: Shawn K. O'Neill Title: Managing Director | |

TRADEMARK REEL: 006686 FRAME: 0485

EXHIBIT A

TRADEMARKS

| Country | Mark | Serial No. | Filing Date | Registration No. | Registration Date |
|---------------|----------------------|---------------|----------------|---------------------|----------------------|
| United States | ZeroFOX | 86110027 | 4 Nov 2013 | 4559694 | 1 July 2014 |
| United States | Riskive | 85860282 | 26 Feb 2013 | 4439119 | 26 Nov 2013 |
| United States | Miscellaneous Design | 86110460 | 5 Nov 2013 | 4559711 | 1 July 2014 |
| Chile | Miscellaneous Design | 1219208 | 26 Aug 2016 | 1232937 | 5 Jan 2017 |
| | | | | \$ | |
| Chile | ZeroFox | 1219213 | 26 Aug 2016 | 1242171 | 31 March 2017 |

TRADEMARK REEL: 006686 FRAME: 0486

EXHIBIT B

PATENTS

| Grantor | Title | Application | Filing | Publication | Patent | Issue |
|---------|---------------------------|----------------|-------------|-------------|-----------|--------|
| | | No. | Date | No. | No. | Date |
| USPTO | Social Network Scanning | U\$ 14/218,522 | 18 Mar 2014 | N/A | US9055097 | 9 Jun |
| | | | | | B1 | 2015 |
| USPTO | Protecting against | US 14/327,068 | 9 Jul 2014 | US2014- | US9191411 | 17 Nov |
| | suspect social entities | | | 0325662 | B2 | 2015 |
| | | | | A1 | | |
| USPTO | Social threat scoring | US 14/445,203 | 29 Jul 2014 | US2014- | US9027134 | 5 May |
| | 1 | | | 0337972 | B2 | 2015 |
| | | | | A1 | | |
| USPTO | Social network security | US 14/566,971 | 11 Dec 2014 | US2016- | US9544325 | 10 Jan |
| | monitoring | | | 0173520 | B2 | 2017 |
| | | | | A1 | | |
| USPTO | Social Risk Management | US 14/445,274 | 29 Jul 2014 | US2014- | N/A | N/A |
| | | | | 0337973 | | |
| | | | | A1 | | |
| USPTO | Social Network Data | US 14/690,677 | 20 Apr 2015 | US2015- | N/A | N/A |
| | Removal | | | 0229665 | | |
| | | | | A1 | | |
| USPTO | Social Network Profile | US 14/690,804 | 20 April | US2015- | N/A | N/A |
| | Data Removal | | 2015 | 0229666 | | |
| | | | | A1 | | |
| USPTO | Social Network Security | US 15/401,691 | 9 Jan 2017 | US2017- | N/A | N/A |
| | Monitoring | | | 0126732 | | |
| | | | | A1 | | |
| USPTO | Identification of | US 15/207,052 | 11 Jul 2016 | US2017- | N/A | N/A |
| • | Vulnerability to Social | | | 0013014 | | |
| | Phishing | | | A1 | | |
| USPTO | Social Profile Settings | Under Review | December | N/A | N/A | N/A |
| | Risk Management | | 2014 | | | |
| USPTO | Social Phish Testing | Patent | July 2015 | N/A | N/A | N/A |
| | | Pending/ | | | | |
| | | Provisional | | | | |
| USPTO | Social Threat Correlation | Not submitted | N/A | N/A | N/A | N/A |
| USPTO | FoxScript | Under Review | April 2017 | N/A | N/A | N/A |
| USPTO | Snapr | Not submitted | N/A | N/A | N/A | N/A |

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EXHIBIT C

COPYRIGHTS

None.

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RECORDED: 06/27/2019