

<u>Case No.</u>	<u>Title:</u>	<u>Application No.</u>	<u>Filing Date:</u>	<u>Reg No.</u>	<u>Reg Date:</u>
ROBOG.003	GROWX	86/656872	6/9/2015	5233142	6/27/2017
ROBOG.004	X	87/534197	7/19/2017		

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
MICHELL DO (949) 760-0404

B. E-MAIL CONTACT AT FILER (optional)
MICHELL.DOSKNOBBE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

KNOBBE, MARTENS, OLSON & BEAR, LLP ATT: MICHELL DO
2040 MAIN STREET
14TH FLOOR
IRVINE, CA 92614

Delaware Department of State
U.C.C. Filing Section
Filed: 06:51 PM 03/29/2019
U.C.C. Initial Filing No: 2019 2188071
Service Request No: 20192417028

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in Item 1D of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME
GROWX INC.

OR

1b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

330 2ND ST., SUITE 202 OAKLAND CA 94607 US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in Item 1D of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME

OR

2b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME
KNOBBE, MARTENS, OLSON & BEAR, LLP

OR

3b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2040 MAIN ST., 14TH FLOOR IRVINE CA 92614 US

4. **COLLATERAL:** This financing statement covers the following collateral:
Collateral Description - please see attached

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, Item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmilling Utility

6b. Check only if applicable and check only one box:
 Agricultural Linn Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensor/Licensee

8. OPTIONAL FILER REFERENCE DATA:
R0808 - UCC1

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

US Patent & Patent Application

Application No.	Filing Date	Patent No.	Date Issued	Title of Invention
		9974243	5/22/2018	SYSTEMS, METHODS, AND DEVICES FOR AEROPONIC PLANT GROWTH

Non US Patent & Patent Applications

Application No.	Filing Date	Country	Title of Invention
2980035	9/15/2017	CA	
16777318.3	9/25/2017	EP	SYSTEMS, METHODS, AND DEVICES FOR LIGHT EMITTING DIODE ARRAY AND HORTICULTURE APPARATUS
254735	9/27/2017	IL	SYSTEMS, METHODS, AND DEVICES FOR LIGHT EMITTING DIODE ARRAY AND HORTICULTURE APPARATUS

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

US Trademark & Trademark Applications

Application No.	Filing Date	Reg No.	Reg Date	Trademark Name
		5233142	6/27/2017	GROWX
87/534197	7/19/2017			X