

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM530817

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Grimmway Enterprises, Inc.		07/03/2019	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	222 Broadway, 14th Floor
Internal Address:	MC: NY3-222-14-03
City:	New York
State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	5585423	CAL-ORGANIC
Registration Number:	5294317	GRIMMWAY FARMS A FAMILY OF GROWING COMPA
Registration Number:	4905053	GROWN WITH PRIDE AND INTEGRITY
Registration Number:	4878803	TRUE ORGANIC
Registration Number:	4731091	HONESTLY ORGANIC
Registration Number:	4679070	
Registration Number:	4678184	BLENDED BLUE
Registration Number:	4678183	BUNCHED GREENS
Registration Number:	4638602	TRUE GRIMMWAY FARMS
Registration Number:	4336242	SIMPLY DELICIOUS CARROT CREATIONS
Registration Number:	4303913	JUST CRUNCH 'EM
Registration Number:	3679142	CAL-ORGANIC FARMS HEALTHY BY CHOICE SINC
Registration Number:	3611768	KING PAK
Registration Number:	3609528	COLORSHRED
Registration Number:	3258089	GRIMMWAY FARMS A FAMILY OF GROWING COMPA
Registration Number:	3020482	ORGANIC BUNNY-LUV
Registration Number:	2790476	CALIFORNIA'S CARROT EXPRESS
Registration Number:	2736795	RUBY RED

OP \$815.00 5585423

Property Type	Number	Word Mark
Registration Number:	2736794	GOLD PAK
Registration Number:	2734906	HI-LIFE
Registration Number:	2724368	CARROTEENIES
Registration Number:	2707267	NEAT. SWEET. READY TO EAT.
Registration Number:	2649352	ORGANICALLY GROWN WITH PRIDE AND INTEGRI
Registration Number:	2594075	KING PAK
Registration Number:	2577790	BUNNY-MUNCH
Registration Number:	2527165	BUNNY-LUV
Registration Number:	2255010	CARROT DIPPERS
Registration Number:	2205828	GF GRIMMWAY FARMS
Registration Number:	2067886	CAL-ORGANIC FARMS HEALTHY BY CHOICE
Registration Number:	1947928	GRIMMWAY FARMS
Registration Number:	1313734	BUNNY-LUV
Registration Number:	0955852	

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER: 327000.027990

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 07/08/2019

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 3, 2019 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

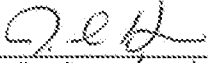
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GRIMMWAY ENTERPRISES, INC.

By: 
Name: Jeff H. Kebabian
Title: President

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: *Lisa Berishaj*
Name: Lisa Berishaj
Title: Assistant Vice President

Schedule 1

Grimmway Enterprises, Inc.
(California Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CAL-ORGANIC	5585423	10/16/18
GRIMMWAY FARMS A FAMILY OF GROWING COMPANIES and Design	5294317	09/26/17
GROWN WITH PRIDE AND INTEGRITY	4905053	02/23/16
TRUE ORGANIC	4878803	12/29/15
HONESTLY ORGANIC	4731091	05/05/15
Design Only	4679070	01/27/15
BLENDED BLUE	4678184	01/27/15
BUNCHED GREENS	4678183	01/27/15
TRUE GRIMMWAY FARMS	4638602	11/11/14
SIMPLY DELICIOUS CARROT CREATIONS	4336242	05/14/13
JUST CRUNCH 'EM	4303913	03/19/13
CAL-ORGANIC FARMS HEALTHY BY CHOICE SINCE 1984 and Design	3679142	09/08/09
KING PAK and Design	3611768	04/28/09
COLORSHRED	3609528	04/21/09
GRIMMWAY FARMS A FAMILY OF GROWING COMPANIES	3258089	07/03/07
ORGANIC BUNNY-LUV and Design	3020482	11/29/05
CALIFORNIA'S CARROT EXPRESS	2790476	12/09/03
RUBY RED	2736795	07/15/03
GOLD PAK	2736794	07/15/03
HI-LIFE	2734906	07/08/03
CARROTEENIES	2724368	06/10/03
NEAT. SWEET. READY TO EAT.	2707267	04/15/03
ORGANICALLY GROWN WITH PRIDE AND INTEGRITY	2649352	11/12/02
KING PAK and Design	2594075	07/16/02
BUNNY-MUNCH	2577790	06/11/02
BUNNY-LUV and Design	2527165	01/08/02
CARROT DIPPERS	2255010	06/22/99
GF GRIMMWAY FARMS and Design	2205828	11/24/98
CAL-ORGANIC FARMS HEALTHY BY CHOICE and Design	2067886	06/03/97
GRIMMWAY FARMS	1947928	01/16/96
BUNNY-LUV (Stylized)	1313734	01/08/85
Design Only	0955852	03/20/73