

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM530897

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Feast Kitchen Inc.		06/12/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Triplepoint Capital LLC		
<b>Street Address:</b>	2755 Sand Hill Road		
<b>City:</b>	Menlo Park		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94025		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87624812	SIMPLE FEAST	
<b>Registration Number:</b>	5190960	SIMPLE FEAST	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	aalwine@mwe.com		
<b>Correspondent Name:</b>	Judy M. Mohr		
<b>Address Line 1:</b>	McDermott Will & Emery		
<b>Address Line 2:</b>	275 Middlefield Road, Suite 100		
<b>Address Line 4:</b>	Menlo Park, CALIFORNIA 94025		
<b>NAME OF SUBMITTER:</b>	Judy M. Mohr		
<b>SIGNATURE:</b>	/Judy M. Mohr/		
<b>DATE SIGNED:</b>	07/08/2019		
<b>Total Attachments: 7</b>			
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## PLAIN ENGLISH INTELLECTUAL PROPERTY SECURITY AGREEMENT

This is a Plain English Intellectual Property Security Agreement dated as of June 12, 2019 by and between TRIPLEPOINT CAPITAL LLC, a Delaware limited liability company and FEAST KITCHEN INC, a Delaware corporation. (the "Agreement").

The words "We", "Us", or "Our", refer to the grantee, which is TRIPLEPOINT CAPITAL LLC. The words "You" or "Your" refers to the grantor, which is FEAST KITCHEN INC. and not any individual. The words "the Parties" refers to both TRIPLEPOINT CAPITAL LLC and FEAST KITCHEN INC.

The Parties and FEAST KITCHEN APS, a company registered under the laws of Denmark with company registration number (in Danish: *CVR-nummer*) 36464127 and with its registered address at Refshalevej 213 B, DK-1432 Copenhagen K, Denmark, have entered into a Growth Capital Loan Agreement dated as of June 12, 2019 (together with amendments, supplements, extensions and exhibits, collectively the "Loan Agreement"), and the Parties have entered into the Plain English Guaranty and Security Agreement dated as of June 12, 2019 (together with amendments, supplements, extensions and exhibits, collectively the "Guaranty and Security Agreement", and together with the Loan Agreement, the "Loan and Guaranty Documents". Pursuant to the Loan and Guaranty Documents, You have granted to Us a lien on and a security interest in all the present and future rights, title, and interest that You may now have or hereafter acquire in all Patents, Trademarks, Copyrights, and applications for Patents, Trademarks and Copyrights.

In consideration for the mutual covenants and agreements contained in the Loan and Guaranty Documents and this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Parties agree as follows:

### I. GRANT OF SECURITY INTEREST

You grant to Us a lien upon and continuing security interest in all of Your right, title, and interest in, to and under all of the following (all of the following items of property collectively will be referred to as the "Intellectual Property Collateral" subject to the limitations set forth below), whether now existing or hereafter arising or acquired:

- ⇒ all Patents, Patent Licenses, and Patent applications, including specifically those listed on the attached **Schedule A**, together with any reissues, divisions, continuations, renewals, extensions and continuations thereof;
- ⇒ all Trademarks, Trademark Licenses, and trademark applications, including specifically those listed on the attached **Schedule B** together with any renewals thereof;
- ⇒ all Copyrights, Copyright Licenses, and applications for Copyrights, including specifically those listed on the attached **Schedule C**;
- ⇒ the right to sue for past, present and future infringements of the foregoing and all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof; and
- ⇒ all Proceeds.

You represent and warrant to Us that Schedules A, B, and C attached hereto set forth any and all intellectual property rights in connection to which You have registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

Notwithstanding the foregoing, the "Intellectual Property Collateral" shall not include (a) any "intent to use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, and (b) any license or contract if under the terms of such license or contract or applicable law with respect thereto, the valid grant of a security interest or lien therein to Us is prohibited as a matter of law or under the terms of such license or contract (including where the violation of any such prohibition would result in the termination of the applicable license or contract), and such prohibition has not

been or is not waived or the consent of the other party to such license or contract has not been or is not otherwise obtained and the exclusions set forth above shall in no way be construed (A) to apply if any described prohibition is unenforceable under applicable laws, including Section 9-406, 9-407 or 9-408 of the UCC, (B) to apply after the cessation of any such prohibition, and upon the cessation of such prohibition, such real and personal property shall automatically become part of the Intellectual Property Collateral, (C) so as to limit, impair or otherwise affect Our continuing Lien upon any of Your rights or interests in or to monies due or to become due under any described license or contract (including any Accounts), or (D) to limit, impair or otherwise affect Our continuing Lien upon any of Your rights or interest in and to any proceeds from the sale, license, lease or other disposition of any such license or contract. You represent and warrant to Us that You are not presently a party to, nor bound by, any material lease, license, contract or agreement which prohibits any of You or any of Your Subsidiaries from granting a security interest therein (to the extent such prohibition is enforceable under applicable law).

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**2. LOAN AND GUARANTY DOCUMENTS**

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This security interest is granted to secure the Secured Obligations, under the Loan and Guaranty Documents, respectively. All the capitalized terms used but not otherwise defined are used in this Agreement with the same meaning as defined in the Loan and Guaranty Documents, respectively.

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**3. OUR RIGHT TO SUE**

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From and after an Event of Default, subject to the terms of the Loan and Guaranty Documents, We shall have the right, but shall in no way be obligated, to bring suit in Our own name to enforce Your rights in the Intellectual Property Collateral. If We commence any such suit, You shall, at Our request, do all lawful acts and execute and deliver all proper documents or information that may be necessary or desirable to aid Us in such enforcement. You shall promptly, upon demand, reimburse and indemnify Us for all of Our costs and expenses, including reasonable attorney's fees, related to Our exercise of the above mentioned rights.

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**4. FURTHER ASSURANCES**

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You will from time to time execute, deliver and file, alone or with Us, any security agreements, or other documents to perfect and give priority to Our lien on the Intellectual Property Collateral. You will from time to time obtain any instruments or documents as We may request, and take all further action that may be reasonably necessary or desirable, or that We may reasonably request, to carry out more effectively the provisions and purposes of this Agreement or any other related agreements or to confirm, perfect, preserve and protect the liens granted to Us.

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**5. MODIFICATION**

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This Agreement can only be altered, amended or modified in a writing signed by the Parties. Notwithstanding the foregoing however, You hereby irrevocably appoint Us (and any of Our designated officers, agents or employees) as Your true and lawful attorney to modify, in Our sole discretion, this Agreement without first obtaining Your approval of or signature to such modification by amending Schedules A, B, and C to this Agreement, as appropriate, to include reference to any right, title or interest in any Intellectual Property Collateral acquired by You before or after the execution hereof or to delete any reference to any right, title or interest in any Intellectual Property Collateral in which You no longer have or claim to have any right, title or interest. The appointment of Us as Your attorney in fact, and each and every one of Our rights and powers, being coupled with an interest, is irrevocable until all of the Secured Obligations have been fully repaid and performed and Our obligation to provide credit extensions to You is terminated.

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**6. BINDING EFFECT; REMEDIES NOT EXCLUSIVE**

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This Agreement shall be binding upon You and Your respective successors and assigns, and shall inure to the benefit of Us, and Our nominees and assigns.

Our rights and remedies with respect to the security interest granted hereby are in addition to those set forth in the Loan and Guaranty Documents and the other Loan Documents, and those which are now or hereafter available to Us as a matter  
IP Security Agreement (Feast Kitchen Inc.)

of law or equity. Each of Our rights, powers and remedies provided for herein or in the Loan and Guaranty Documents or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Us of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan and Guaranty Documents or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Us, of any or all other rights, powers or remedies.

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7. **GOVERNING LAW; COUNTERPARTS**

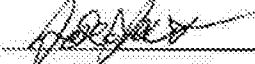
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This Agreement shall be deemed made and accepted in and shall be governed by and construed in accordance with the laws of the State of California, and (where applicable) the laws of the United States of America.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

*(Signature Page to Follow)*

IN WITNESS WHEREOF, You have duly executed this Agreement as of the date first set forth above.

You: FEAST KITCHEN INC.  
Signature:   
Print Name: JAKOB JANICK  
Title: CEO

[SIGNATURE PAGE TO PLAIN ENGLISH INTELLECTUAL PROPERTY SECURITY AGREEMENT]

**SCHEDULE A**

**To Plain English Intellectual Property Security Agreement  
Between FEAST KITCHEN INC., as You (Grantor)  
and TRIPLEPOINT CAPITAL LLC, as Us (Grantee)**

**PATENTS AND PATENT APPLICATIONS**

**PATENTS**

Patent Name	Status and Date Issued	Patent Number
None		

**PATENT APPLICATIONS**

Name	Status & Date Filed	Application Number
None		

**SCHEDULE B**

**To Plain English Intellectual Property Security Agreement  
Between FEAST KITCHEN INC., as You (Grantor)  
and TRIPLEPOINT CAPITAL LLC, as Us (Grantee)**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

**TRADEMARKS**

<b>Name</b>	<b>Date Filed or Issued</b>	<b>Serial Number</b>	<b>Status</b>
SIMPLE FEAST	09/27/2017	87624812	Registered
SIMPLE FEAST	04/25/2017	5190960	Registered

**TRADEMARK APPLICATIONS**

<b>Name</b>	<b>Date Filed</b>	<b>Serial Number</b>	<b>Status</b>
None			



**SCHEDULE C**

**To Plain English Intellectual Property Security Agreement  
Between FEAST KITCHEN INC., as You (Grantor)  
And TRIPLEPOINT CAPITAL LLC, as Us (Grantee)**

**COPYRIGHTS AND COPYRIGHT APPLICATIONS**

**COPYRIGHT REGISTRATIONS**

Registration Number	Title	Registration Date	V&A No.
None			

**APPLICATIONS FOR COPYRIGHT REGISTRATIONS**

Title	Date Filed	V&A No.
None		