

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM531102

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
US Bank NA		06/28/2019	National Banking Association:
RECEIVING PARTY DATA			
Name:	SMA, Inc.		
Doing Business As:	SM&A		
Street Address:	19200 Von Karman Avenue		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92612		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3092385	IFOUR	
Registration Number:	3092386	IFOUR INTELLIGENCE INSIGHT INNOVATION IN	
Registration Number:	2132238	QUICKSTART	
Registration Number:	2394627	SM&A	
Registration Number:	3092703	SM&A	
Registration Number:	2839539	SM&A SUCCESS MAKERS	
CORRESPONDENCE DATA			
Fax Number:	9499751624		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9499751550		
Email:	ajay.patel@smawins.com		
Correspondent Name:	Ajay Patel		
Address Line 1:	19200 Von Karman Avenue		
Address Line 4:	Irvine, CALIFORNIA 92612		
NAME OF SUBMITTER:	Ajay K. Patel		
SIGNATURE:	/A K Patel/		
DATE SIGNED:	07/09/2019		

OP \$165.00 3092385

Total Attachments: 7

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usbank.com

July 8, 2019

VIA UPS

SMA Holdings, Inc.
Attention: Mr. Ajay Patel
19200 Von Karmn Avenue, No. 230
Irvine, CA 92612

Dear Ajay –

Enclosed are the executed releases you requested. Please ask your attorney to file as appropriate.

Sincerely,

A handwritten signature in cursive script that reads "David C. Heyson".

David C. Heyson
Senior Vice President | Special Asset Group
536 S. York St, 2nd floor, Elmhurst, IL | www.usbank.com
p. 630-589-5148 | f. 708-445-3223 | david.heyson@usbank.com

TRADEMARK SECURITY RELEASE

THIS TRADEMARK SECURITY RELEASE (this "Release") is made as of June 28, 2019, by U.S. BANK NATIONAL ASSOCIATION, as administrative agent for the Lenders as defined in that certain Credit Agreement, dated as of August 27, 2010, as amended, amended and restated, supplemented or otherwise modified from time to time (together with its successors and assigns, "Agent"), in favor of SM&A, a Delaware corporation (the "Assignor").

WITNESSETH:

WHEREAS, reference is made to that certain Trademark Security Agreement, dated as of August 27, 2010, and recorded at the United States Patent and Trademark Office on August 29, 2010 at Reel 004269, Frame 0177 (the "Security Agreement"; capitalized terms which are not defined herein have the meanings given to such terms in the Security Agreement), pursuant to which Assignor granted to Agent for the benefit of Agent and the Lenders, a continuing security interest in all of the Trademark Collateral (as defined in the Trademark Security Agreement) (such Trademark Collateral, including among other things, the Trademark registrations and Trademark applications set forth on Exhibit A attached hereto, collectively, the "Released Trademark Collateral");

WHEREAS, Assignor has requested that Agent terminate the Security Agreement and terminate, release and discharge its continuing security interest in all of the Released Trademark Collateral; and

WHEREAS, Agent has agreed to terminate, release and discharge the entirety of its continuing security interest in all of the Released Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Agent hereby states as follows:

1. Agent hereby terminates the Security Agreement and terminates, releases and discharges its continuing security interest in all of the Released Trademark Collateral.
2. Agent hereby releases and conveys to Assignor, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title, and interest that it may have obtained in and to the Released Trademark Collateral, and does hereby authorize Assignor (personally or through its counsel, agents, or designees, and at Assignor's sole expense) to take all actions reasonably necessary to terminate, release and discharge any and all security interests and other liens in the Released Trademark Collateral. If and to the extent Agent has acquired any right, title, or interest to any of the Released Trademark Collateral or the goodwill associated therewith, it hereby assigns and transfers such rights, title, or interest to Assignor.
3. This Release shall be governed by, and construed and enforced in accordance with, the laws of the State of New York applicable to contracts made and performed in such State, without regard to conflict of laws principles thereof.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

Very truly yours,

AGENT:

U.S. BANK NATIONAL ASSOCIATION




By: David C. Heyson
Name: David C. Heyson
Title: Senior Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY RELEASE]

TRADEMARK
REEL: 006689 FRAME: 0641

EXHIBIT A

Trademark Security Interests to be Released

Mark	Reg. No.	Reg. Date	Serial No.	Filing Date	Status
ifour	3,092,385	5/16/2006	78/495,489	10/6/2004	Registered
	3,092,386	5/16/2006	78/495,519	10/6/2004	Registered
QUICKSTART	2,132,238	1/27/1998	75/208,816	12/5/1996	Registered
SM&A	2,394,627	10/17/2000	75/475,495	4/27/1998	Registered
	3,092,703	5/16/2006	78/597,654	3/29/2005	Registered
	2,839,539	5/11/2004	76/426,524	7/1/2002	Registered

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WITNESSETH:

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WHEREAS, Assignor has requested that Agent terminate the Security Agreement and terminate, release and discharge its continuing security interest in all of the Released Trademark Collateral; and

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1. Agent hereby terminates the Security Agreement and terminates, releases and discharges its continuing security interest in all of the Released Trademark Collateral.

2. Agent hereby releases and conveys to Assignor, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title, and interest that it may have obtained in and to the Released Trademark Collateral, and does hereby authorize Assignor (personally or through its counsel, agents, or designees, and at Assignor's sole expense) to take all actions reasonably necessary to terminate, release and discharge any and all security interests and other liens in the Released Trademark Collateral. If and to the extent Agent has acquired any right, title, or interest to any of the Released Trademark Collateral or the goodwill associated therewith, it hereby assigns and transfers such rights, title, or interest to Assignor.

3. This Release shall be governed by, and construed and enforced in accordance with, the laws of the State of New York applicable to contracts made and performed in such State, without regard to conflict of laws principles thereof.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

Very truly yours,

AGENT:

U.S. BANK NATIONAL ASSOCIATION




By: David C. Heyson
Name: David C. Heyson
Title: Senior Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY RELEASE]

TRADEMARK
REEL: 006689 FRAME: 0644

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