#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM531113

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BUCK BOMB PRODUCTS, LLC		07/08/2019	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	135 S. LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		

#### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	3322846	BUCK BOMB
Registration Number:	4368233	CORNHOLER
Registration Number:	3928496	DETONATOR
Registration Number:	4395255	PATHFINDER

#### CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483 Email: dclark@sidley.com **Correspondent Name:** Dusan Clark, Esq. Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

**ATTORNEY DOCKET NUMBER:** 27729-35160 Dusan Clark NAME OF SUBMITTER: **SIGNATURE:** /Dusan Clark/ **DATE SIGNED:** 07/09/2019

**Total Attachments: 4** 

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## CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Confirmatory Grant") is made effective as of July 8, 2019 by and from BUCK BOMB PRODUCTS, LLC, a Delaware limited liability company (the "Grantor"), to and in favor of BANK OF AMERICA, N.A., for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, the "Grantee").

WHEREAS, Lew's Intermediate Holdings, LLC (the "Borrower"), Lew's Holdings Corporation ("Holdings"), BDT Marlin Merger Corp. ("Merger Sub"), certain Subsidiaries of the Borrower from time to time party thereto as "Loan Guarantors", the Lenders and the Grantee have entered into that certain Credit Agreement dated July 8, 2019 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor, the Borrower, Merger Sub, Holdings and certain other Loan Guarantors have guaranteed the repayment of the Secured Obligations pursuant to the Credit Agreement.

WHEREAS, the Grantor, the Borrower, Merger Sub, Holdings and certain other Loan Guarantors have entered into that certain Pledge and Security Agreement dated July 8, 2019 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") among the Grantor, the Borrower, Merger Sub, Holdings, other Loan Guarantors and the Grantee.

WHEREAS, the Grantor owns the trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks are registered or pending with the United States Patent and Trademark Office

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Secured Parties. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

#### 2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than contingent indemnification obligations), the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Confirmatory Grant.

- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.
- (c) Notwithstanding anything to the contrary contained herein, the security interest created by the Confirmatory Grant shall not extend to Excluded Assets.
- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

BUCK BOMB PRODUCTS, LLC

By:

Name: Todd Lindsey-

Title: Chief Financial Officer

Signature Page to
Confirmatory Grant of Security Interest in United States Trademarks

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

### Exhibit A - SCHEDULE OF TRADEMARKS

Trademark	Jurisdiction Registration No. Application No.	Key Dates	Owner
BUCK BOMB	United States RN: 3322846 AN: 77081049	Filed: January 11, 2007 Registered: October 30, 2007	Buck Bomb Products, LLC
CORNHOLER	United States RN: 4368233 AN: 85789568	Filed: November 28, 2012 Registered: July 16, 2013	Buck Bomb Products, LLC
DETONATOR	United States RN: 3928496 AN: 85086136	Filed: July 16, 2010 Registered: March 8, 2011	Buck Bomb Products, LLC
PATHFINDER	United States RN: 4395255 AN: 85802891	Filed: December 14, 2012 Registered: September 3, 2013	Buck Bomb Products, LLC

TRADEMARK REEL: 006689 FRAME: 0682

**RECORDED: 07/09/2019**