

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM531486

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIMENT McINNIS INC./McINNIS CEMENT INC.		06/30/2019	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	NATIONAL BANK OF CANADA		
Street Address:	1155 Metcalfe Street, 23rd Floor		
City:	Montréal, Québec		
State/Country:	CANADA		
Postal Code:	H3B 4S9		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5700119	MCINNIS	
Registration Number:	5706547	MCINNIS THE NEW CEMENT COMPANY	
CORRESPONDENCE DATA			
Fax Number:	2022801177		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	904 247-2620		
Email:	eastdocket@holleymenker.com		
Correspondent Name:	JAMES R. MENKER, HOLLEY & MENKER, P.A.		
Address Line 1:	PO Box 331937		
Address Line 4:	ATLANTIC BEACH, FLORIDA 32233		
NAME OF SUBMITTER:	JAMES R. MENKER		
SIGNATURE:	/jmenker/		
DATE SIGNED:	07/11/2019		
Total Attachments: 5			
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CONFIRMATORY SECURITY AGREEMENT

WHEREAS CIMENT McINNIS INC. / McINNIS CEMENT INC. (the **Grantor**), having its registered office at 205-1350 René-Lévesque Blvd. West, Montréal, Québec, H3G 2W2, Canada **(i)** is the registered owner of the Canadian trademarks and trademark applications listed in Schedule "A" hereto and may, in the future, become the registered owner of additional Canadian trademarks and trademark applications (collectively, the **Canadian Trademarks**), and **(ii)** is the registered owner of the United States trademarks and trademark applications listed in Schedule "B" hereto and may, in the future, become the registered owner of additional United States trademarks and trademark applications (collectively, the **US Trademarks**), and together with the Canadian Trademarks, the **Intellectual Property**);

WHEREAS NATIONAL BANK OF CANADA, in its capacity as hypothecary representative (in such capacity, the **Creditor**), having a place of business at 1155 Metcalfe Street, 23rd Floor, Montréal, Québec, H3B 4S9, and the Grantor entered into a deed of hypothec as of June 26, 2019 (the **Security Document**), pursuant to which the Grantor granted to the Creditor a hypothec on, and a security interest in and to, among other things, the Intellectual Property;

WHEREAS the Grantor and the Creditor have perfected (rendered opposable) the Security Document in the Intellectual Property in accordance with the laws of the Province of Québec, Canada;

WHEREAS the Grantor and the Creditor are desirous of recording the Security Document and the additional security created hereunder in the Intellectual Property with the United States Patent and Trademark Office and with the Canadian Intellectual Property Office;

NOW THEREFORE, the Grantor and the Creditor hereby confirm that the Grantor and the Creditor had entered into the Security Document, pursuant to which the Grantor granted to the Creditor a hypothec on, and a security interest in and to, among other things, the Intellectual Property.

AND, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, intending to be legally bound, the Grantor does hereby further grant to the Creditor a security interest in the Intellectual Property.

AND each party hereto does hereby further acknowledge and affirm that the rights and remedies of the Creditor with respect to the security interest in the Intellectual Property made and granted hereby are more fully set forth in the Security Document, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

THE PARTIES FURTHER AGREE that the Grantor shall record this Confirmatory Security Agreement with **(i)** the Canadian Intellectual Property Office, with respect to the Canadian Trademarks, and **(ii)** the United States Patent and Trademark Office (together with a filing at the Office of Revenue in Washington, D.C.), with respect to the US Trademarks.

The parties hereto acknowledge that they have required that this Confirmatory Security Agreement and all related documents be prepared in English. *Les parties aux présentes reconnaissent avoir demandé que la présente convention et tous les documents connexes soient rédigés en anglais.*

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as an instrument on the 30th day of June, 2019.

**CIMENT McINNIS INC. / McINNIS CEMENT
INC., as the Grantor**

Per: _____

Name:
Title:

Andre Racine
Senior Vice President
Corporate Development & Legal Affairs

**NATIONAL BANK OF CANADA,
as the Creditor**

Per: _____

Name:
Title:

Per: _____

Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as an instrument on the 30th day of June, 2019.

**CIMENT McINNIS INC. / McINNIS CEMENT
INC., as the Grantor**

Per: _____

Name:
Title:

**NATIONAL BANK OF CANADA,
as the Creditor**

Per:  _____



Name: Jonathan Campbell
Title: Director

Per:  _____

Name: Alexandre Huot
Title: Managing Director

SCHEDULE "A"



CANADIAN TRADEMARKS

	Trademark	Application Number & Application Date	Registration No. & Registration Date
1.	<p>McINNIS & DESSIN</p> 	<p>App 1786219 App 08-JUN-2016</p>	<p>Reg TMA995581 Reg 30-APR-2018</p>
2.	<p>McINNIS THE NEW CEMENT COMPANY & DESSIN</p> 	<p>App 1786220 App 08-JUN-2016</p>	<p>Reg TMA995580 Reg 30-APR-2018</p>

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SCHEDULE "B"

US TRADEMARKS

	Trademark	Application Number & Application Date	Registration No. & Registration Date
1.	<p>MCINNIS</p> 	<p>App 87085250 App 27-JUN-2016</p>	<p>Reg 5700119 Reg 19-MAR-2019</p>
2.	<p>MCINNIS THE NEW CEMENT COMPANY</p> 	<p>App 87085221 App 27-JUN-2016</p>	<p>Reg 5706547 Reg 26-MAR-2019</p>