

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM531594

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDSTAR LENDING CORP.		07/08/2019	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	CDI COMPUTER DEALERS INC.		
Street Address:	130 Town Center Blvd.		
City:	Markham		
State/Country:	CANADA		
Postal Code:	L6G 1B8		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5237312	EDUGEAR	
Registration Number:	4773405	EDUGEAR	
Registration Number:	4464751	MOBILAB	
Registration Number:	4908964	ONEBOOK	
Registration Number:	4881967	ONEBOOK	
Registration Number:	4908963	UNOBOOK	
Registration Number:	4299437	UNOBOOK	
CORRESPONDENCE DATA			
Fax Number:	4168657048		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	416-865-7152		
Email:	sharon.groom@mcmillan.ca		
Correspondent Name:	McMillan LLP		
Address Line 1:	181 Bay Street, Suite 4400		
Address Line 4:	Toronto, CANADA M5J 2T3		
NAME OF SUBMITTER:	Sharon Groom		
SIGNATURE:	/SEG/		
DATE SIGNED:	07/12/2019		

OP \$190.00 5237312

Total Attachments: 3

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TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Termination"), is dated as of July 8, 2019, and made by **MIDSTAR LENDING CORP.**, in its capacity as Agent under the below-defined Security Agreement, having an office at 130 King Street West, Suite #1400, Toronto, Ontario M5X 1C8 ("Grantee") to CDI COMPUTER DEALERS INC., a corporation incorporated under the laws of the Province of Ontario ("Grantor"), with its chief executive office at 130 Town Center Blvd., Markham, ON L6G 1B8.

WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated as of November 29, 2018, made by Grantor in favor of Grantee (the "Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on January 8, 2019, at Reel 6519 and Frame 0934;

WHEREAS, the Security Agreement was recorded at the Canadian Intellectual Property Office on February 12, 2019, with file number 1145807; and

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall have the meaning set forth in the Security Agreement and includes, but is not limited to, all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
2. Release of Security Interest. Grantee hereby terminates the Security Agreement and terminates, releases and discharges its security interest in the Trademark Collateral and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademark Collateral.

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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

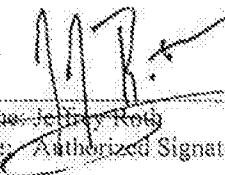
MIDSTAR LENDING CORP.,
as Agent

By:



Name: Tanya Paggari
Title: Authorized Signatory

By:



Name: Jeffrey Roth
Title: Authorized Signatory

IP SECURITY TERMINATION

TRADEMARK
REEL: 006692 FRAME: 0746

Schedule A

Grantor	Country	Description of Trademark	Application/ Registration No.
CANADIAN TRADE-MARKS			
CDI Computer Dealers Inc.	Canada	CycleOut (Word Mark)	TMA526,450
CDI Computer Dealers Inc.	Canada	CDI (Word Mark)	TMA611,063
CDI Computer Dealers Inc.	Canada	CDI CERTIFIED (Word Mark)	TMA611,120
CDI Computer Dealers Inc.	Canada	REFURBISHED COMPUTERS, REMARKABLE COMPANY (Word Mark)	TMA612,473
CDI Computer Dealers Inc.	Canada		TMA612,871
CDI Computer Dealers Inc.	Canada	UNOBOOK (Word Mark)	TMA870,152
CDI Computer Dealers Inc.	Canada	MOBILAB (Word Mark)	TMA901,991
CDI Computer Dealers Inc.	Canada	CDI TECHNOLOGIES	TMA952,710
UNITED STATES TRADEMARKS			
CDI Computer Dealers Inc.	USA	EDUGEAR (Standard Character Mark)	5237312
CDI Computer Dealers Inc.	USA	EDUGEAR (Standard Character Mark)	4773405
CDI Computer Dealers Inc.	USA	MOBILAB (Standard Character Mark)	4464751
CDI Computer Dealers Inc.	USA	ONEBOOK (Standard Character Mark)	4908964
CDI Computer Dealers Inc.	USA	ONEBOOK (Standard Character Mark)	4881967
CDI Computer Dealers Inc.	USA	UNOBOOK (Standard Character Mark)	4908963
CDI Computer Dealers Inc.	USA	UNOBOOK (Standard Character Mark)	4299437