

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM532434

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|---|--------------------------------------|------------------------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Goldman Sachs Bank USA | | 07/17/2019 | Chartered Bank: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Teachers of Tomorrow, LLC | | |
| Street Address: | 5599 San Felipe Street, Suite 1425 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77056 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5417075 | TEXAS TEACHERS OF TOMORROW | |
| Registration Number: | 5417072 | TEACHERS OF TOMORROW | |
| Registration Number: | 5712454 | WANT TO TEACH? WHEN CAN YOU START? | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | erobinson@huntonak.com | | |
| Correspondent Name: | Erika Robinson | | |
| Address Line 1: | 600 Peachtree Street, NE, Suite 4100 | | |
| Address Line 2: | c/o Hunton Andrews Kurth LLP | | |
| Address Line 4: | Atlanta, GEORGIA 30308 | | |
| NAME OF SUBMITTER: | Erika Robinson | | |
| SIGNATURE: | /ErikaRobinson/ | | |
| DATE SIGNED: | 07/18/2019 | | |
| Total Attachments: 3 | | | |
| source=GS_ToT - Release of Security Interest in Trademarks (Teachers of Tomorrow)_75045545_2#page1.tif | | | |
| source=GS_ToT - Release of Security Interest in Trademarks (Teachers of Tomorrow)_75045545_2#page2.tif | | | |
| source=GS_ToT - Release of Security Interest in Trademarks (Teachers of Tomorrow)_75045545_2#page3.tif | | | |

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “**Release**”) is made as of July 17, 2019, by **GOLDMAN SACHS BANK USA**, in its capacity as collateral agent (“**Collateral Agent**”), in favor of **TEACHERS OF TOMORROW, LLC**, a Delaware limited liability company (“**Grantor**”).

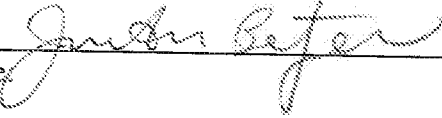
WHEREAS, pursuant to that certain Pledge and Security Agreement (as supplemented or otherwise modified from time to time), dated as of June 28, 2019, executed by Grantor in favor of Collateral Agent and that certain Trademark Security Agreement (the “**Security Agreement**”), dated as of June 28, 2019, executed by Grantor in favor of Collateral Agent, and recorded in the records of the United States Patent and Trademark Office on June 28, 2019 at Reel/Frame 6681/0560, Grantor granted to Collateral Agent a security interest in and continuing lien on all of Grantor’s right, title and interest in, to and under the Trademark Collateral (as defined in the Security Agreement), including those trademarks set forth on Schedule A hereto.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Collateral Agent hereby (a) terminates and releases all security interests and continuing liens granted by Grantor in favor of Collateral Agent in the Trademark Collateral and (b) assigns, transfers and delivers to Grantor all of its right, title and interest in and to the Trademark Collateral to the extent that any such right, title and interest exists as of the date hereof. Collateral Agent hereby authorizes Grantor or its designee to make filings with the United States Patent and Trademark Office and take further actions necessary to evidence the release and termination of Collateral Agent’s security interests in and liens on the Trademark Collateral. Collateral Agent hereby authorizes the governing body of the United States Patent and Trademark Office to record this Release.

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IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its authorized officer as of the date first written above.

GOLDMAN SACHS BANK USA, as Collateral Agent

By:  SJB
Name:
Title:

SCHEDULE A

| TRADEMARK REGISTRATIONS | | |
|--|----------------------------|--------------------------|
| <u>Trademark</u> | <u>Registration Number</u> | <u>Registration Date</u> |
| TEXAS TEACHERS OF TOMORROW TEXAS TEACHERS <i>of Tomorrow</i> | 5,417,075 | March 6, 2018 |
| TEACHERS OF TOMORROW TEACHERS <i>of</i> TOMORROW | 5,417,072 | March 6, 2018 |
| WANT TO TEACH? WHEN CAN YOU START? | 5,712,454 | April 2, 2019 |