# OP \$90.00 5473742

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM532462

| SUBMISSION TYPE:      | NEW ASSIGNMENT                           |  |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | INTELLECTUAL PROPERTY SECURITY AGREEMENT |  |

### **CONVEYING PARTY DATA**

| Name                       | Formerly | Execution Date | Entity Type                                 |
|----------------------------|----------|----------------|---|
| Definitive Healthcare, LLC |          | 07/16/2019     | Limited Liability Company:<br>MASSACHUSETTS |

### **RECEIVING PARTY DATA**

| Name:             | Owl Rock Capital Corporation as Administrative Agent |
|-------------------|--|
| Street Address:   | 399 Park Avenue                                      |
| Internal Address: | 38th Floor   |
| City:             | New York   |
| State/Country:    | NEW YORK   |
| Postal Code:      | 10022  |
| Entity Type:      | Corporation: DELAWARE                                |

### **PROPERTY NUMBERS Total: 3**

| Property Type        | Number  | Word Mark                                |
|----------------------|---------|--|
| Registration Number: | 5473742 | DEFINITIVE HEALTHCARE                    |
| Registration Number: | 5473743 |  |
| Registration Number: | 5522654 | DEFINITIVE HEALTHCARE POWERFUL INTELLIGE |

# **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-494-5225

**Email:** ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

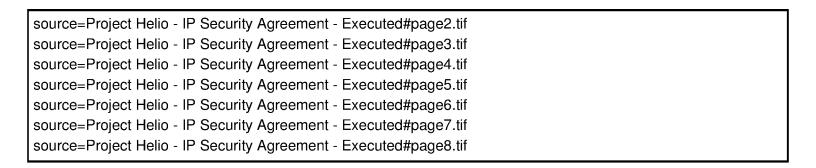
Address Line 1: 1025 Vermont Ave NW, Ste 1130

Address Line 2: COGENCY GLOBAL Inc.

Address Line 4: Washington, D.C. 20005

| ATTORNEY DOCKET NUMBER: | 1108477           |
|-------------------------|-------------------|
| NAME OF SUBMITTER:      | Christian Craft   |
| SIGNATURE:              | /Christian Craft/ |
| DATE SIGNED:            | 07/18/2019        |

**Total Attachments: 7** 



### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of July 16, 2019, (this "<u>Agreement</u>"), by Definitive Healthcare, LLC, a Massachusetts limited liability company (the "<u>Grantor</u>") in favor of Owl Rock Capital Corporation ("<u>Owl Rock</u>"), as administrative agent and collateral agent (in such capacities and together with its successors and assigns, the "<u>Administrative Agent</u>") for the Secured Parties.

Reference is made to that certain Pledge and Security Agreement, dated as of July 16, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Loan Parties party thereto and the Administrative Agent. The Lenders and Issuing Banks have extended credit to the Borrower subject to the terms and conditions set forth in that certain Credit Agreement, dated as of July 16, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect on the date hereof, the "Credit Agreement"), by and among, *inter alios*, AIDH Buyer, LLC, a Delaware limited liability company ("Holdings"), Definitive Healthcare Holdings, LLC, a Delaware limited liability company (the "Borrower"), the Lenders and Issuing Banks from time to time party thereto and Owl Rock, in its capacities as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities and together with its successors and assigns, the "Administrative Agent"). Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

- SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.
- SECTION 2. *Grant of Security Interest*. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "<u>IP Collateral</u>"):
- A. all Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto;
- B. all Patents, including the Patent registrations and pending applications in the United States Patent and Trademark Office listed on Schedule II hereto;
- C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office listed on Schedule III; and
  - D. all proceeds of the foregoing,

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if

fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Termination or Release*. In connection with any termination or release pursuant to Section 7.12 of the Security Agreement, the Administrative Agent shall promptly execute and deliver to Grantor, at such Grantor's expense, such documents that such Grantor shall reasonably request to evidence and/or effectuate the termination or release of the security interest granted herein.

SECTION 5. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DEFINITIVE HEALTHCARE, LLC

By:

Name:

Jason Krantz

Title:

Chief Executive Officer and President

[Signature Page to Intellectual Property Security Agreement]

Owl Rock Capital Corporation, as Administrative Agent

By:

Name: Alan Kirshenbaum Title: Authorized Signatory

# SCHEDULE I

# TRADEMARKS

| REGISTERED<br>OWNER           | REGISTRATION<br>NUMBER | TRADEMARK  |
|-------------------------------|------------------------|--|
| Definitive Healthcare, LLC    | 5473742                | DEFINITIVE HEALTHCARE  |
| Definitive Healthcare, LLC    | 5473743                |  |
| Definitive Healthcare,<br>LLC | 5522654                | DEFINITIVE Management of the providers o |

# TRADEMARK APPLICATIONS

None.

# **SCHEDULE II**

| TO A      |     | TC  |
|-----------|-----|-----|
| $P\Delta$ | TFN | ı 🔪 |

None.

PATENT APPLICATIONS

None.

# **SCHEDULE III**

COPYRIGHTS

None.

**COPYRIGHT APPLICATIONS** 

None.

WEIL:\97113051\3\11623.0458 TRADEMARK
RECORDED: 07/18/2019 REEL: 006697 FRAME: 0130