

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM532517

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Establishment Labs Sociedad Anonima		08/24/2017	Corporation: COSTA RICA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Madryn Health Partners, LP		
<b>Street Address:</b>	140 EAST 45TH STREET, 15TH FLOOR		
<b>Internal Address:</b>	C/O MADRYN ASSET MANAGEMENT, LP		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88153288	DIVINA	
<b>Serial Number:</b>	88176179	FLORA	
<b>Serial Number:</b>	88111091	QID	
<b>Serial Number:</b>	88147039	SMOOTHER THAN SMOOTH	
<b>Serial Number:</b>	88214478	SUPER SILICONE	
<b>Serial Number:</b>	88147046	THE SCIENCE OF BREAST TISSUE MANAGEMENT	
<b>Serial Number:</b>	88111106	TRUEFIXATION	
<b>Registration Number:</b>	5573255	BLUSEAL	
<b>Registration Number:</b>	5593173	ERGONOMIX	
<b>Registration Number:</b>	5573364	ERGONOMIX2	
<b>Serial Number:</b>	87590664	SILKSURFACE	
<b>Serial Number:</b>	88305373	BEAUTYFILL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043782057		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043312359		
<b>Email:</b>	iplaw@mvalaw.com, cindigraser@mvalaw.com		
<b>TRADEMARK</b>			

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**Correspondent Name:** Moore & Van Allen PLLC  
**Address Line 1:** 100 North Tryon Street  
**Address Line 2:** Suite 4700  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202

<b>NAME OF SUBMITTER:</b>	James Van Cleave Gambrell
<b>SIGNATURE:</b>	/James Van Cleave Gambrell/
<b>DATE SIGNED:</b>	07/18/2019

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Intellectual Property Security Agreement dated as of August 24, 2017 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantor party thereto and Madryn Health Partners, LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

GRANTOR:

ESTABLISHMENT LABS SOCIEDAD ANÓNIMA,  
a Costa Rica corporation

By: 

Name:

SMA. ESTABLISHMENT LABS

Title:

CEO


Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

MADRYN HEALTH PARTNERS, LP,  
a Delaware limited partnership

By: MADRYN HEALTH ADVISORS, LP,  
its General Partner

By: MADRYN HEALTH ADVISORS GP, LLC,  
its General Partner

By:   
Name: Avinash Amin  
Title: Member

Schedule 1  
Establishment Labs, S.A. – Trademarks

Mark	Ser. Number	Appl. Date	Reg. Number	Reg. Date
DIVINA divina	88153288	10/12/2018		
FLORA	88176179	10/31/2018		
QID	88111091	09/10/2018		
SMOOTHER THAN SMOOTH	88147039	10/08/2018		
SUPER SILICONE	88214478	12/03/2018		
THE SCIENCE OF BREAST TISSUE MANAGEMENT	88147046	10/08/2018		
TRUEFIXATION	88111106	09/10/2018		
BLUSEAL	87590656	08/30/2017	5573255	10/02/2018
ERGONOMIX	87571142	08/16/2017	5593173	10/30/2018
ERGONOMIX2	87618518	09/22/2017	5573364	10/02/2018
SILKSURFACE	87590664	08/30/2017		
BEAUTYFILL	88305373	02/18/2019		

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