

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM533625

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ESCALATE CAPITAL PARTNERS SBIC III, LP		07/22/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	LEITERS, INC.		
Street Address:	17 Great Oaks Boulevard		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95119		
Entity Type:	Corporation: DELAWARE		
Name:	LEITER'S ENTERPRISES, INC.		
Street Address:	17 Great Oaks Boulevard		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95119		
Entity Type:	Corporation: CALIFORNIA		
Name:	DENVER SOLUTIONS, LLC		
Street Address:	13796 Compark Boulevard		
City:	Englewood		
State/Country:	COLORADO		
Postal Code:	80112		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87810874	COMPOUNDING HEALTH	
CORRESPONDENCE DATA			
Fax Number:	2149326499		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149326400		

OP \$40.00 87810874

Email: sshernandez@mcguirewoods.com
Correspondent Name: ADNAN QAZI
Address Line 1: 2000 MCKINNEY AVENUE, SUITE 1400
Address Line 2: MCGUIREWOODS LLP
Address Line 4: DALLAS, TEXAS 75201

ATTORNEY DOCKET NUMBER: 2067509-0067

NAME OF SUBMITTER: Stephanie Hernandez

SIGNATURE: /Stephanie Hernandez/

DATE SIGNED: 07/25/2019

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN
PATENTS, TRADEMARKS AND COPYRIGHTS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND COPYRIGHTS**, dated as of July 22, 2019 (“Release”), is made by **ESCALATE CAPITAL PARTNERS SBIC III, LP**, a Delaware limited partnership (“Lender”), in favor of **LEITERS, INC.**, a Delaware corporation (“Leiters”), **LEITER’S ENTERPRISES, INC.**, a California corporation (“Enterprises”), **DENVER SOLUTIONS, LLC**, a Delaware limited liability company (“Denver”, together with Leiters, and Enterprises, jointly and severally, each a “Pledgor” and collectively, the “Pledgors”).

WHEREAS, pursuant to (i) Loan and Security Agreement dated as of June 27, 2018 (as amended by that certain First Amendment to Loan and Security Agreement dated as of November 7, 2018, the “Loan Agreement”) by and between Lender and Pledgors and (ii) that certain Intellectual Property Security Agreement dated as of June 27, 2018 by and between Pledgors and Lender (the “IP Agreement”), each Pledgor granted and conveyed to Lender a security interest in the entire right, title and interest of such Pledgor in and to all of such Pledgor's Patents, Trademarks and Copyrights;

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Lender agrees as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Loan Agreement or IP Agreement, as applicable.

SECTION 2. Termination and Release. Lender, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the entire right, title, and interest of each Pledgor in and to all of such Pledgor's Patents, Trademarks and Copyrights, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Loan Agreement and the IP Agreement; and

(b) authorizes the recordation of this Release with the USPTO and the Copyright Office, as applicable, at Pledgors’ expense.

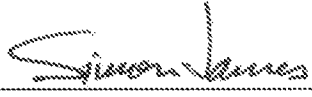
SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict of laws principles.

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IN WITNESS WHEREOF, Lender has caused this Termination and Release of Security Interest in Patents, Trademarks and Copyrights to be duly executed as of the date first set forth above.

ESCALATE CAPITAL PARTNERS SBIC III, LP,
a Delaware limited partnership

By: Escalate SBIC Capital Management III, LLC,
its general partner

By:  _____

Name: Simon James

Title: Member

(Signature Page to Termination and Release of Security Interest in Patents, Trademarks and Copyrights)

TRADEMARK
REEL: 006703 FRAME: 0790

SCHEDULE A

PATENTS, TRADEMARKS AND COPYRIGHTS

See attached.

LIST OF REGISTERED PATENTS, TRADEMARKS
AND COPYRIGHTS

1. Trademarks

<u>Description</u>	<u>Owner</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
COMPOUNDING HEALTH	Leiter's Enterprises, Inc.	87810874	2/26/2018

2. Patents

None.

3. U.S. Copyrights

None.