

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM534273

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
4379179 CANADA INC.		07/25/2019	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BDC CAPITAL INC.		
<b>Street Address:</b>	5, Place Ville Marie		
<b>Internal Address:</b>	Suite 500		
<b>City:</b>	Montréal		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	H3B5E7		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87853268	MIDWAY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	5148459522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	514 845 3533		
<b>Email:</b>	couellet@morencyavocats.com		
<b>Correspondent Name:</b>	Catherine Ouellet		
<b>Address Line 1:</b>	500 Place d'armes		
<b>Address Line 2:</b>	25 th floor		
<b>Address Line 4:</b>	Montréal, CANADA H2Y2W2		
<b>NAME OF SUBMITTER:</b>	Catherine Ouellet		
<b>SIGNATURE:</b>	/catherine ouellet/		
<b>DATE SIGNED:</b>	07/30/2019		
<b>Total Attachments: 1</b>			
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OP \$40.00 87853268

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

In consideration of a loan in the amount of one million dollars (\$1,000,000.00) granted by BDC CAPITAL INC., whose head office is located at 5 Place Ville Marie, Suite 500, in Montreal, Province of Quebec, H3B 5E7, ("BDC Capital") in favour of Midway Industries inc. / Industries Midway inc. and guaranteed by 4379179 Canada Inc., whose head office is located at 8270, Pix-IX Boulevard, Montreal, Province of Quebec, H1Z 3T6, (the "Debtor") pursuant to a letter of offer of financing dated June 25, 2019, including its schedules and amendments as the case may be, the Debtor hereby confirms having granted to BDC Capital a hypothec on the following trademark application:

TRADEMARKS

Trademark	Serial Number	Registration Number	Status
MIDWAY	87853268	S/O	Pending

Signed in Montreal, this 25<sup>th</sup> day of July 2019.

4379179 CANADA INC.

By:  \_\_\_\_\_  
Craig Steven BROMBERG, President