

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM534284

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vendasta Technologies Inc.		05/24/2019	a company organized under laws of Saskatchewan: CANADA
RECEIVING PARTY DATA			
Name:	Comerica Bank		
Street Address:	South Tower, Suite 2210		
Internal Address:	Royal Bank Plaza, P.O. Box 61		
City:	Totonto, Ontario		
State/Country:	CANADA		
Postal Code:	M4W 3E2		
Entity Type:	a Texas banking association and authorized foreign bank under the Bank Act (Canada): TEXAS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5505028	LOCAL MARKETING INDEX	
Registration Number:	5289305	VENDASTA	
Registration Number:	4700561	DO IT WITH ME	
CORRESPONDENCE DATA			
Fax Number:	7349302494		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7349302488		
Email:	ipfilings@bodmanlaw.com		
Correspondent Name:	Susan M. Kornfield - Bodman PLC		
Address Line 1:	201 South Division		
Address Line 2:	Suite 400		
Address Line 4:	Ann Arbor, MICHIGAN 48104		
NAME OF SUBMITTER:	SUSAN M. KORNFIELD		
SIGNATURE:	/susan m. kornfield/		
DATE SIGNED:	07/30/2019		

OP \$90.00 5505028

Total Attachments: 5

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of May 24, 2019 (as the same may from time to time be amended, restated, modified or supplemented, this "Agreement") by and between **VENDASTA TECHNOLOGIES INC.**, a company organized under laws of Saskatchewan and **COMERICA BANK**, a Texas banking association and authorized foreign bank under the *Bank Act* (Canada) ("**Bank**") ("**Grantor**").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "**Loans**") in the amounts and manner set forth in that certain Loan Agreement by and between Bank and Grantor made as of the date hereof (as the same may from time to time be amended, restated, modified or supplemented, the "**Loan Agreement**").

B. Pursuant to the terms of that certain Security Agreement dated as of the date hereof by Grantor in favor of Bank, as it may be amended, restated, replaced or supplemented from time to time (the "**Security Agreement**"), Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral including certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement and otherwise. All terms used without definition in this Agreement shall have the meaning assigned to them in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, the Security Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement, the Security Agreement and any of the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or the Security Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement, the Security Agreement or any of the other related documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with the United States Patent and Trademark Office, the United States Copyright Office and /or Canadian Intellectual Property Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

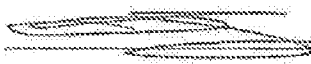
IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Address:

Vendasta Technologies, Inc.
c/o Vendasta Technologies Inc.
220 3rd Avenue S., Suite 405
Saskatoon, Saskatchewan S7K 1M1

Grantor:

VENDASTA TECHNOLOGIES, INC., a Nevada
corporation

By: 

Name: Brendan King

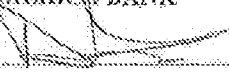
Title: CEO

Address:

Comerica Bank
Suite 2210, South Tower
Royal Bank Plaza, P.O. Box 61
Toronto, Ontario M4W 3E2
Attn: Dave Samra
Fax: (416) 367-2460

Bank:

COMERICA BANK

By: 

Name: DAVE SAMRA

Title: VP

Comerica Bank
M/C 7578
39200 Six Mile Road
Livonia, MI 48152
Attention: Commercial Loan Documentation

EXHIBIT A

Copyrights

NIL

EXHIBIT B

Patents

NIL

EXHIBIT C

Trademarks

CANADIAN TRADEMARKS

Owner	Trademark	Application No.	Registration No.
Vendasta Technologies Inc.	LOCAL MARKETING INDEX	1809879	
Vendasta Technologies Inc.	VENDASTA	1810966	TMA996585

UNITED STATES TRADEMARKS

Owner	Trademark	Serial / Registration No.
Vendasta Technologies Inc.	LOCAL MARKETING INDEX	5505028
Vendasta Technologies Inc.	VENDASTA	5289305
Vendasta Technologies Inc.	DO IT WITH ME	4700561