CH \$190.00 432723(

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM534788

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Capital One, National Association		08/01/2019	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Collagen Matrix, Inc.
Street Address:	15 Thornton Road
City:	Oakland
State/Country:	NEW JERSEY
Postal Code:	07436
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4327230	DURAMATRIX
Registration Number:	4370982	DURAMATRIX - ONLAY
Registration Number:	4282933	NEUROFLEX
Registration Number:	4282938	NEUROMATRIX
Registration Number:	4282937	NEUROMEND
Registration Number:	4282934	OSSIMEND
Registration Number:	4282939	MATRIXDERM

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

Email: iprecordations@whitecase.com
Correspondent Name: Justine Lu/White & Case LLP
Address Line 1: 555 South Flower Street, 2700
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER: 1182886-0009-S216	
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/

TRADEMARK REEL: 006709 FRAME: 0810

900509313

DATE SIGNED:	08/01/2019	
Total Attachments: 7		
source=Collagen Matrix - IP Release (Ex	xecuted)#page1.tif	
source=Collagen Matrix - IP Release (Ex	xecuted)#page2.tif	
source=Collagen Matrix - IP Release (Ex	xecuted)#page3.tif	
source=Collagen Matrix - IP Release (Executed)#page4.tif		
source=Collagen Matrix - IP Release (Executed)#page5.tif		
source=Collagen Matrix - IP Release (Executed)#page6.tif		
source=Collagen Matrix - IP Release (Executed)#page7.tif		

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made as of August 1, 2019 (the "Effective Date") by Capital One, National Association (as successor-by-merger to Healthcare Financial Solutions, LLC, a Delaware limited liability company), as collateral agent (the "Collateral Agent"), in favor of Collagen Matrix, Inc., a Delaware corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement among the Grantor and General Electric Capital Corporation (as predecessor-in-interest to Capital One, National Association), dated as of October 23, 2014 (the "<u>Trademark Security Agreement</u>"), the Grantor granted to the Collateral Agent to secure the Obligations (as defined in the Guarantee and Collateral Agreement, dated as of October 23, 2015, among the Grantor, the Guarantors party thereto and General Electric Capital Corporation (as predecessor-in-interest to Capital One, National Association; "GE") (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Collateral Agreement</u>")) a security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, pursuant to the terms and conditions of (i) that certain Patent Security Agreement between Borrower and GE, dated as of October 23, 2014; (ii) that certain Patent Security Agreement between Borrower and GE, dated as of April 30, 2015; (iii) that certain Patent Security Agreement between Borrower and Agent, dated as of May 23, 2018; (iv) that certain Patent Security Agreement between Borrower and Agent, dated as of October 31, 2018; (v) that certain Patent Security Agreement between Borrower and Agent, dated as of February 6, 2019; (vi) that certain Patent Security Agreement between Borrower and Agent, dated as of March 12, 2019 and (vii) that certain Patent Security Agreement among Borrower and Agent, dated as of April 29, 2019 (collectively, the "Patent Security Agreements"), the Grantor granted to the Collateral Agent to secure the Obligations a security interest in and to the Patent Collateral (as defined in the Patent Security Agreements);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 21, 2015, at Reel/Frame number 5693/0747, against the Trademarks on Schedule 1 to the Trademark Security Agreement, which is attached as Annex A hereto;

WHEREAS, the Patent Security Agreements were recorded with the Uunited States Patent and Trademark Office on (i) October 23, 2014 at Reel/Frame number 034021/0474; (ii) May 11, 2015, at Reel/Frame number 035607/0597; (iii) May 23, 2018 at Reel/Frame number 045881/0946; (iv) November 6, 2018 at Reel/Frame number 047418/0873; (v) Feruary 7, 2019, at Reel/Frame number 048267/0801; (vi) March 13, 2019 at Reel/Frame number 048583/0503; and (vii) May 7, 2019 at Reel/Frame number 03049105/0505, in each case against the Patents listed on Schedule 1 to the applicable Patent Security Agreement, which are attached as Annex B hereto:

76935825_1

WHEREAS, the Collateral Agent now desires to terminate the Trademark Security Agreement and each Patent Security Agreement, and release its security interest in and to the Trademark Collateral and the Patent Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement, the Trademark Security Agreement or the Patent Security Agreement, as applicable.

2. Release of Security Interest in Collateral.

The Collateral Agent hereby terminates, releases, and discharges its security interest in the Trademark Collateral and the Patent Collateral, and reassigns to the Grantor any and all right, title, and interest the Collateral Agent may have in, to or under the Trademark Collateral and the PatentCollateral.

The Collateral Agent hereby acknowledges and agrees that the Grantor has completely and timely satisfied its obligations in full, and hereby terminates the Trademark Security Agreement and each Patent Security Agreement. The Collateral Agent hereby confirms the Grantor shall have no further obligations of any kind under the Trademark Security Agreement or any Patent Security Agreement, as the case may be.

The parties hereto authorize and request the Director of Patents and Trademarks of the United States of America or her delegate to record this Release against the Collateral. The Collateral Agent hereby represents and warrants that it has full power and authority to execute and deliver this Release.

- 3. <u>Governing Law</u>. This Release shall be governed by and construed in accordance with the laws of the State of New York.
- 4. <u>Counterparts</u>. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

[signature page follows]

76935825_1

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized representative as of the Effective Date.

Capital One, National Association

as Collateral Agent

Name: Petei Itz

Title: Duly Authorized Signatory

(Signature page to IP Release)

Annex A

Schedule 1 to the Trademark Security Agreement

U.S. TRADEMARK REGISTRATIONS

TRADEMARK	REG. NO.	REG. DATE
DuraMatrix	4,327,230	04/30/2013
DuraMatrix Onlay	4,370,982	07/23/2013
Neuroflex	4,282,933	01/29/2013
NeuroMatrix	4,282,938	01/29/2013
NeuroMend	4,282,937	01/29/2013
OssiMend	4,282,934	01/29/2013
MatrixDerm	4,282,939	01/29/2013

76935825_1

Annex B Schedules 1 to the Patent Security Agreements

(i) Patent Security Agreement between Borrower and GE, dated as of October 23, 2014

PATENTS AND DESIGN PATENTS

Patent No.	Issued	Expiration	Title
6,090,996	7/18/2000	7/18/2017	Implant Matrix
6,391,333	5/21/2002	5/21/2019	Oriented Biopolymeric Membrane
6,599,524	7/29/2003	7/29/2020	Oriented Biopolymeric Membrane
6,656,200	12/2/2003	12/2/2020	Embolization Device
6,716,225	4/6/2004	4/6/2021	Implant Devices for Nerve Repair
7,374,777	5/20/2008	5/20/2025	Oriented Biopolymeric Membrane for Meningeal Tissue Repair
7,381,224	6/3/2008	6/3/2025	Bone Implant Composite
7,544,212	6/9/2009	6/9/2026	Bone Implant Composite
7,807,192	10/5/2010	10/5/2027	Biopolymeric Membrane
8,821,917	09/02/2014	09/02/2031	Biopolymeric Membrane
7,998,499	8/16/2011	8/16/2028	Calcium Containing Bone Implant
8,298,584	10/30/2012	10/30/2029	Biopolymeric Membrane for Wound Protection and

76935825_1

Repair

PATENT APPLICATIONS

Publication Number/ Application Number	Date	Filing Title
2010/0055149A1	09/03/2008	Re-rollable Wrapping Implant
US-2012- 0035741	08/05/2010	Self-Expandable Biopolymer-Mineral Composite
2013/0004559A1	06/30/2011	Flat Self-Curling Permeable Sheet Membrane
2013/0084228A1	09/29/2011	Method of Preparing Porous Carbonate Apatite from Natural Bone
2013/0226314A1	02/29/2012	Collagen Coated Tissue-based Membranes
2013/0345826A1	06/22/2012	Implants for Bone and Cartilage Repair
2013/0345729A1	06/22/2012	Compression and Kink Resistant Implant

(ii) Patent Security Agreement between Borrower and GE, dated as of April 30, 2015

PATENTS AND DESIGN PATENTS

Patent No.	Issued	Expiration	Title
8,877,220	11/4/14	11/4/31	Self-expandable bioplymer- mineral composite
8,980,328	3/17/2015	3/17/2032	Methods of preparing porous carbonate apatite from natural bone

(iii) Patent Security Agreement between Borrower and Agent, dated as of May 23, 2018

Serial No.	Date	Title
15/204517	07/07/2016	Density Gradient Biopolymeric
		Matrix Implants

76935825_1

(iv) Patent Security Agreement between Borrower and Agent, dated as of October 31, 2018

Patent No.	Issued	Expiration	Title
10071184	09/11/2018	02/28/2032	Collagen Coated Tissue-Based
			Membranes

(v) Patent Security Agreement between Borrower and Agent, dated as of February 6, 2019

Patent No. 15/450,789	Date Filed 03/06/17	Method of Preparing Porous Carbonate Apatite From Natural Bone	
County/Region Europe	Patent No.	Date Filed	Title Method of Preparing Porous Carbonate Apatite From Natural Bone
County/Region Canada	Patent No. CA 2736077	Date Filed	Title Re – Rollable Wrapping Implant French Title: Implant

(vi) Patent Security Agreement between Borrower and Agent, dated as of March 12, 2019

D'Enveloppement Reenroulable

Serial No.	Date	Title
16/101907	08/13/2018	Collagen-Coated Tissue-Based
		Membranes

(vii) Patent Security Agreement among Borrower and Agent, dated as of April 29, 2019

Patent No.	Issued	Expiration	Title
10,071,184	09/11/2018	02/29/2032	Collagen Coated Tissue-Based
			Membranes
Not Published	09/09/2011	09/09/2031	Method of Preparing Porous
			Carbonate Apatite From Natural
			Bone

76935825_1

RECORDED: 08/01/2019