

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM535002

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SAUER BRANDS, INC., as Obligor		08/01/2019	Corporation: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	FIFTH THIRD BANK, as Administrative Agent
<b>Street Address:</b>	38 Fountain Square Plaza
<b>City:</b>	Cincinnati
<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	45263
<b>Entity Type:</b>	Banking Corporation: OHIO

**PROPERTY NUMBERS Total: 40**

Property Type	Number	Word Mark
Registration Number:	5765426	THE SPICE HUNTER
Registration Number:	4996585	THE SPICE HUNTER
Registration Number:	4547982	RECIPE COLLECTION
Registration Number:	4005468	DUKE'S
Registration Number:	3837250	SAUER'S
Registration Number:	3776904	BAMA
Registration Number:	3686643	YOUR SOURCE FOR TRUE FLAVOR
Registration Number:	3600687	DUKE'S
Registration Number:	3577168	WITCH'S BREW
Registration Number:	3441724	FRESH TWIST GRINDER
Registration Number:	3429663	ESTABLISHED 1887 C.F. SAUER FOODS CFSCO
Registration Number:	3164094	WINTER SIPPERS
Registration Number:	3155203	FRESH AT HAND
Registration Number:	2731198	WHITE RIVER
Registration Number:	2656090	GOLD MEDAL
Registration Number:	2642382	LOUISIANA PRIDE
Registration Number:	2601054	SILVER STATE
Registration Number:	2581726	AMBASSADOR
Registration Number:	2581725	TRAIL BLAZER

**TRADEMARK**

Property Type	Number	Word Mark
Registration Number:	2540235	SIGNATURE HARVEST
Registration Number:	2507165	1911
Registration Number:	2421859	MASTERCHEF
Registration Number:	2411161	MASTER CHEF
Registration Number:	2312019	THE SPICE HUNTER
Registration Number:	2267340	MASTER CHEF
Registration Number:	2263222	MASTERCHEF
Registration Number:	1891248	GOLD MEDAL
Registration Number:	1848669	GOLD MEDAL
Registration Number:	1650276	DUKE'S
Registration Number:	1650253	DUKE'S
Registration Number:	1641445	THREE STAR
Registration Number:	1640700	SAUER'S
Registration Number:	1532218	BAMA
Registration Number:	1030941	1911
Registration Number:	0734661	DUKE'S
Serial Number:	88426925	DUKE'S SOUTHERN SAUCES
Serial Number:	88379953	RICHMOND SINCE 1887 VIRGINIA SAUER'S
Serial Number:	88379870	THE SECRET TO GREAT FOOD
Serial Number:	88305210	THE SPICE HUNTER
Serial Number:	87138611	THE SPICE HUNTER

**CORRESPONDENCE DATA**

**Fax Number:** 7043311159

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7043311000

**Email:** PTO\_TMconfirmation@mvalaw.com,  
maryelizabethzaldivar@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC

**Address Line 1:** 100 North Tryon Street

**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT

**Address Line 4:** Charlotte, NORTH CAROLINA 28202

**ATTORNEY DOCKET NUMBER:** 422311.000378

**NAME OF SUBMITTER:** John Slaughter

**SIGNATURE:** /john slaughter/

**DATE SIGNED:** 08/02/2019

**Total Attachments: 5**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 1, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Fifth Third Bank, as administrative agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to all of the trademarks and trademark applications shown below:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SAUER BRANDS, INC., a Delaware corporation,  
as Obligor

By: Joseph J. Schönberg  
Name: Joseph J. Schönberg  
Title: Treasurer

Acknowledged and Accepted:

FIFTH THIRD BANK, an Ohio banking  
corporation, as Administrative Agent

By: \_\_\_\_\_  
Name:  
Title:

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**SAUER BRANDS, INC.**, a Delaware corporation,  
as Obligor

By: \_\_\_\_\_  
Name:  
Title:

Acknowledged and Accepted:

**FIFTH THIRD BANK**, an Ohio banking  
corporation, as Administrative Agent

By: Jodie R. Ayres  
Name: JODIE R. AYRES  
Title: SENIOR VICE PRESIDENT

**Schedule 1**

**Sauer Brands, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Trademark No.</b>	<b>Description of Trademark Item</b>	<b>Date of Trademark</b>
5765426	THE SPICE HUNTER and Design	05/28/19
4996585	THE SPICE HUNTER	07/12/16
4547982	RECIPE COLLECTION	06/10/14
4005468	DUKE'S	08/02/11
3837250	SAUER'S	08/24/10
3776904	BAMA	04/20/10
3686643	YOUR SOURCE FOR TRUE FLAVOR	09/22/09
3600687	DUKE'S	04/07/09
3577168	WITCH'S BREW and Design	02/17/09
3441724	FRESH TWIST GRINDER	06/03/08
3429663	ESTABLISHED 1887 C.F. SAUER FOODS CFSCO and Design	05/20/08
3164094	WINTER SIPPERS	10/24/06
3155203	FRESH AT HAND	10/10/06
2731198	WHITE RIVER	07/01/03
2656090	GOLD MEDAL	12/03/02
2642382	LOUISIANA PRIDE	10/29/02
2601054	SILVER STATE (Stylized)	07/30/02
2581726	AMBASSADOR	06/18/02
2581725	TRAIL BLAZER	06/18/02
2540235	SIGNATURE HARVEST	02/19/02
2507165	1911	11/13/01
2421859	MASTERCHEF	01/16/01
2411161	MASTER CHEF and Design	12/05/00
2312019	THE SPICE HUNTER and Design	01/25/00
2267340	MASTER CHEF	08/03/99
2263222	MASTERCHEF and Design	07/20/99
1891248	GOLD MEDAL (Stylized)	04/25/95
1848669	GOLD MEDAL	08/09/94
1650276	DUKE'S (Stylized)	07/09/91
1650253	DUKE'S (Stylized)	07/09/91
1641445	THREE STAR	04/16/91
1640700	SAUER'S and Design	04/09/91
1532218	BAMA	03/28/89
1030941	1911 and Design	01/20/76
0734661	DUKE'S and Design	07/17/62

**Trademark Applications**

<b>Trademark Application No.</b>	<b>Description of Trademark Applied For</b>	<b>Date of Trademark Application</b>
88426925	DUKE'S SOUTHERN SAUCES	05/13/19
88379953	RICHMOND SINCE 1887 VIRGINIA SAUER'S	04/10/19
88379870	THE SECRET TO GREAT FOOD	04/10/19
88305210	THE SPICE HUNTER	02/18/19
87138611	THE SPICE HUNTER and Design	08/15/16