

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM535828

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST, AS AGENT		04/24/2019	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	TherapeuticsMD, Inc.		
Street Address:	6800 Broken Sound Parkway NW, 3rd Floor		
City:	Boca Raton		
State/Country:	FLORIDA		
Postal Code:	33487		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5051435	VITAMOM	
Serial Number:	87340782	BIO-IGNITE	
CORRESPONDENCE DATA			
Fax Number:	9254728895		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9254725000		
Email:	bkemp@kilpatricktownsend.com		
Correspondent Name:	R GWEN PETERSON		
Address Line 1:	2175 N. California Blvd. STE 600		
Address Line 4:	WALNUT CREEK, CALIFORNIA 94596		
ATTORNEY DOCKET NUMBER:	0901657		
NAME OF SUBMITTER:	R. Gwen Peterson		
SIGNATURE:	/R. Gwen Peterson/		
DATE SIGNED:	08/08/2019		
Total Attachments: 2			
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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of April 24, 2019 (this “**IP Collateral Release**”), is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust, (in such capacity, “**Agent**”), in favor of **THERAPEUTICSMD, INC.**, a Nevada corporation (“**Parent**”), **VITAMEDMD, LLC** a Delaware limited liability company (“**VitaMedMD**”), **BOCAGREENMD, INC.**, a Nevada corporation (“**BocaGreenMD**”) and **VITACARE PRESCRIPTION SERVICES, INC.**, a Florida corporation (“**VitaCare**” and VitaCare together with Parent, VitaMedMD, BocaGreenMD each a “**Grantor**” and collectively, the “**Grantors**”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of May 1, 2018 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on May 2, 2018 at Reel/Frame No. 6324/0513 (Trademarks) and at Reel/Frame No. 046053/0723 (Patents), Grantors granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantors’ intellectual property, including those listed on Exhibits A through D thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets as more particularly described on Schedule A attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets as more particularly described on Schedule B attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the various intellectual property assets set forth in Sections (a) through (j) of each IP Security Agreement (together with the Released Patents and Released Trademarks, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this IP Collateral Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

MIDCAP FINANCIAL TRUST

as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory