

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM535837

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PERKINS & MARIE CALLENDER'S, LLC		08/07/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent
Street Address:	901 Main Street
Internal Address:	14th Floor, Mail Code: TX14921411
City:	Dallas
State/Country:	TEXAS
Postal Code:	75202
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	4566948	STRAWBERRY FRESH-TIVAL
Registration Number:	4536832	FOXTAIL FOODS
Registration Number:	4417027	MYPERKINS
Registration Number:	2724058	SIMPLY SCOOP
Registration Number:	2492247	PERKINS RESTAURANT & BAKERY
Registration Number:	2490366	PERKINS RESTAURANT & BAKERY
Registration Number:	2286891	KID PERKS
Registration Number:	2187924	MORNING SUNRISE
Registration Number:	1897634	TREMENDOUS TWELVE
Registration Number:	1751454	MAMMOTH MUFFIN
Registration Number:	1679722	PERKINS PROMISE
Registration Number:	1663533	MAGNIFICENT SEVEN
Registration Number:	1464960	PERKINS FAMILY RESTAURANT BAKERY
Registration Number:	1403560	PERKINS FAMILY RESTAURANT BAKERY
Registration Number:	1403558	PERKINS FAMILY RESTAURANT
Registration Number:	1243032	BOTTOMLESS POT OF COFFEE
Registration Number:	1231484	PERKINS
Registration Number:	1203149	PERKINS

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	0809680	PERKINS
CORRESPONDENCE DATA		
Fax Number:	7043311159	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	7043311000	
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com	
Correspondent Name:	Moore & Van Allen PLLC	
Address Line 1:	100 North Tryon Street	
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT	
Address Line 4:	Charlotte, NORTH CAROLINA 28202	
ATTORNEY DOCKET NUMBER:	031752.000254	
NAME OF SUBMITTER:	John Slaughter	
SIGNATURE:	/john slaughter/	
DATE SIGNED:	08/08/2019	
Total Attachments: 4		
source=NGSI-T - Perkins & Marie Callender's, LLC to Bank of America, N.A., as Administrative Agent#page1.tif		
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Postpetition Security Agreement dated as of August 7, 2019 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 to the Administrative Agent for the benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PERKINS & MARIE CALLENDER'S, LLC,
a Delaware limited liability company

By: 
Name: Jeff D. Ward
Title: CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name:
Title:

DIP FACILITY
USPTO SECURITY INTEREST NOTICE

TRADEMARK
REEL: 006715 FRAME: 0880

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

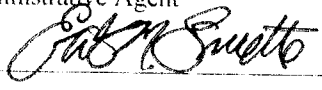
Very truly yours,

PERKINS & MARIE CALLENDER'S, LLC,
a Delaware limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 
Name: Erik M. Truette
Title: Vice President

DIP FACILITY
USPTO SECURITY INTEREST NOTICE

TRADEMARK
REEL: 006715 FRAME: 0881

Schedule 1

Perkins & Marie Callender's LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
STRAWBERRY FRESH-TIVAL	4566948	07/15/14
FOXTAIL FOODS	4536832	05/27/14
MYPERKINS	4417027	10/15/13
SIMPLY SCOOP	2724058	06/10/03
PERKINS RESTAURANT & BAKERY and Design	2492247	09/25/01
PERKINS RESTAURANT & BAKERY	2490366	09/18/01
KID PERKS	2286891	10/19/99
MORNING SUNRISE	2187924	09/08/98
TREMENDOUS TWELVE	1897634	06/06/95
MAMMOTH MUFFIN	1751454	02/09/93
PERKINS PROMISE	1679722	03/17/92
MAGNIFICENT SEVEN	1663533	11/05/91
PERKINS FAMILY RESTAURANT BAKERY and Design	1464960	11/10/87
PERKINS FAMILY RESTAURANT BAKERY and Design	1403560	07/29/86
PERKINS FAMILY RESTAURANT and Design	1403558	07/29/86
BOTTOMLESS POT OF COFFEE	1243032	06/21/83
PERKINS (Stylized)	1231484	03/15/83
PERKINS and Design	1203149	07/27/82
PERKINS	0809680	06/07/66