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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM536166

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Nova Engineering and Environmental, LLC		08/12/2019	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	600 Peachtree Street, NE
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30308
Entity Type:	National Banking Association: UNITED STATES

### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	5202707	NOVA
Registration Number:	5202706	NOVA
Registration Number:	5107913	NOVA ACADEMY
Registration Number:	5107912	NOVA ACADEMY
Registration Number:	5103177	EMPLOYEE OWNED - CLIENT DRIVEN
Registration Number:	4587786	NOVA
Registration Number:	3729267	NOVA

# **CORRESPONDENCE DATA**

**Fax Number:** 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7043311000

**Email:** PTO TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	327000.027777
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/

DATE SIGNED:	08/12/2019
Total Attachments: 5	
source=(2019) TM Security Agreement	Nova Engineering to BoA, as AA#page1.tif
source=(2019) TM Security Agreement	Nova Engineering to BoA, as AA#page2.tif
source=(2019) TM Security Agreement	Nova Engineering to BoA, as AA#page3.tif
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source=(2019) TM Security Agreement -	Nova Engineering to BoA, as AA#page5 tif

**TRADEMARK SECURITY AGREEMENT**, dated as of August 12, 2019, by NOVA ENGINEERING AND ENVIRONMENTAL, LLC, a Delaware limited liability company ("Grantor") in favor of BANK OF AMERICA, N.A., as Administrative Agent (the "Administrative Agent").

### WITNESSETH:

WHEREAS, pursuant to the Third Amended and Restated Credit Agreement, dated as of March 19, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Watkins Associated Industries, Inc., Wilwat Properties, Inc., the subsidiary guarantors from time to time party thereto, the banks and other financial institutions from time to time parties thereto (the "Lenders"), and the Administrative Agent, the Lenders have agreed to make extensions of credit to Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, Watkins Associated Industries, Inc., certain Subsidiaries and Affiliates of Watkins Associated Industries, Inc., and the Administrative Agent are parties to that certain Third Amended and Restated Security and Pledge Agreement, dated as of March 19, 2018, in favor of the Administrative Agent for the benefit of the Lenders and certain other Secured Parties as provided therein (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders to enter into the Credit Agreement and to induce the Lenders to make extensions of credit thereunder, Grantor hereby agrees with the Administrative Agent as follows:

### Section 1. Defined Terms

Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement, as the case may be.

# Section 2. Grants of Security Interests in Trademark Collateral

Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent, for the benefit of the Secured Parties, a Lien on and security interest in, all of its rights, title and interests in, to and under the following Collateral of Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks, including, without limitation, those referred to on Schedule I hereto;
  - (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(d) all Proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present, future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

# Section 3. Security Agreement

The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

NOVA ENGINEERING AND ENVIRONMENTAL, LLC, as Grantor

By: <u>John D. Maggard</u>
Name: John D. Maggard Title: Chief Financial Officer

> WATKINS ASSOCIATED INDUSTRIES, INC. TRADEMARK SECURITY AGREEMENT

ACCEPTED AND AGREED as of the date first above written:

BANK OF AMERICA, N.A., as Administrative Agent

By:

Name:

Charles Hart

Title:

Vice President

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

Mark	Reg. No.	Reg. Date
NOVA and Design	5202707	05/16/17
NOVA and Design	5202706	05/16/17
NOVA ACADEMY and Design	5107913	12/27/16
NOVA ACADEMY	5107912	12/27/16
EMPLOYEE OWNED – CLIENT DRIVEN	5103177	12/20/16
NOVA	4587786	08/19/14
NOVA and Design	3729267	12/22/09

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**RECORDED: 08/12/2019**