OP \$165.00 5630274

ETAS ID: TM536556

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EXAMINETICS, INC.		07/31/2019	Corporation: KANSAS

RECEIVING PARTY DATA

Name:	FREEDOM 3 CAPITAL, LLC		
Street Address:	Tower 49, 12 East 49th Street		
Internal Address:	27th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark			
Registration Number:	5630274	X			
Registration Number:	3135715	EXAMINETICS			
Registration Number:	3826540	INSIGHT X ONLINE			
Registration Number:	3176510	INSIGHT X ONSITE			
Serial Number:	87133329	XM			
Serial Number:	87133300	XM SOLUTIONS			

CORRESPONDENCE DATA

Fax Number: 6123408827

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 612-492-6819

Email: ip.docket@dorsey.com

Correspondent Name: Evan Everist, Dorsey & Whitney LLP

Address Line 1: 50 South Sixth Street

Address Line 2: **Suite 1500**

Address Line 4: Minneapolis, MINNESOTA 55402-1498

NAME OF SUBMITTER:	Evan Everist
SIGNATURE:	/Evan Everist/
DATE SIGNED:	08/14/2019

REEL: 006720 FRAME: 0125 900511025

TRADEMARK

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 31st day of July, 2019, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **FREEDOM 3 CAPITAL, LLC**, in its capacity as collateral agent for the Purchasers (in such capacity, together with its successors and assigns in such capacity, "Collateral Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Note Purchase Agreement dated as of July 31, 2019 (as amended, restated, supplemented, or otherwise modified from time to time, the "Note Purchase Agreement") by and among EXAMINETICS HOLDINGS, INC., a Kansas corporation ("Holdings"), EXAMINETICS, INC., a Kansas corporation ("Issuer"), each purchaser from time to time party thereto (collectively, the "Purchasers", and each, individually, a "Purchaser"), and FREEDOM 3 CAPITAL, LLC, as Collateral Agent for the Purchasers, the Purchasers have agreed to make certain financial accommodations available to Issuers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Purchasers are willing to make the financial accommodations to Issuers as provided for in the Note Purchase Agreement and the other Note Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Collateral Agent, for the benefit of Purchasers, that certain Guarantee and Collateral Agreement, dated as of July 31, 2019 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of Purchasers, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement or, if not defined therein, in the Note Purchase Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Guarantee and Collateral Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, collaterally assigns, and pledges to Collateral Agent, for the benefit the Purchasers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

- (a) any and all trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (A) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule I, (B) all renewals thereof, (C) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (D) the right to sue for past, present and future infringements and dilutions thereof, (E) the goodwill of each Grantor's business symbolized by the foregoing or connected therewith, and (F) all of each Grantor's rights corresponding thereto throughout the world ("Trademarks");
- (b) (i) any written licenses provided to such Grantor in or with respect to Trademarks owned or controlled by any other Person, including those listed on <u>Schedule I</u>, and (ii) any written licenses provided to any other Person in or with respect to Trademarks owned or controlled by such Grantor, including those listed on <u>Schedule I</u> ("<u>Trademark Licenses</u>"); and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

Notwithstanding anything to the contrary contained in clauses (a) through (c) above, the security interest created by this Trademark Security Agreement shall not extend to any United States intent-to-use trademark or service mark applications for which an amendment to allege use or a statement of use has not been filed and accepted by the PTO, to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark or service mark applications under applicable federal law, provided that upon submission and acceptance by the PTO of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered Collateral.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the other Purchasers, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Purchasers, pursuant to the Guarantee and Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and

provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guarantee and Collateral Agreement, the Guarantee and Collateral Agreement shall control.

- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Collateral Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Collateral Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- COUNTERPARTS. This Trademark Security Agreement is a Note Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 7. <u>CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER SET FORTH IN <u>SECTION 25</u> OF THE GUARANTEE AND COLLATERAL AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

GRANTORS:

EXAMINETICS, INC.

By:
Name: Tron Z Herrory
Title: Personner

Title: Personner

ACCEPTED AND ACKNOWLEDGED BY:

FREEDOM 3 CAPITAL, LLC, as Collateral Agent for the Purchasers

By:
Name: Daniel S. Tamkin

Title: Managing Member

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security

Agreement to be executed and delivered as of the day and year first above written.

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:	EXAMINETICS, INC.			
	Ву:			
	Name:			
	Title:			
	ACCEPTED AND ACKNOWLEDGED BY:			
COLLATERAL AGENT:	FREEDOM 3 CAPITAL, LLC, as Collateral Agent			
	for the Purchasers			
	By: () / / () /			
	Name: Daniel S. Tamkin			
	Title: Managing Member			

$\begin{tabular}{l} SCHEDULE\ I\\ to\\ TRADEMARK\ SECURITY\ AGREEMENT \end{tabular}$

Trademark Registrations

<u>Mark</u>	Country	App. No.	Filing Date	Reg. No.	Reg. Date	<u>Owner</u>
X (logo/stylized)	US	87130446	8/8/16	5,630,274	12/18/28	Examinetics, Inc.
Examinetics	US	78714062	9/15/05	3135715	8/29/26	Examinetics, Inc.
INSIGHT X ONLINE	US	78942548	08/01/06	3826540	07/27/20	Examinetics, Inc.
INSIGHT X ONSITE	US	78714081	09/15/05	3176510	11/28/26	Examinetics, Inc.

Pending Trademark Applications

<u>Mark</u>	Country	App. No.	Application Date	Class Number	<u>Owner</u>
XM (Logo/Stylized)	US	87133329	08/10/16		Examinetics, Inc.
XM SOLUTIONS	US	87133300	08/10/16		Examinetics, Inc.

4850-4730-2555\2

RECORDED: 08/14/2019