

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM536858

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Comerica Bank		08/13/2019	National Banking Association:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Moleculight, Inc.		
<b>Street Address:</b>	425 University Avenue		
<b>Internal Address:</b>	Suite 700		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5G 1T6		
<b>Entity Type:</b>	Company: CANADA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5417743	MOLECULIGHT DARKDRAPE	
<b>Registration Number:</b>	5778415	I:X	
<b>Registration Number:</b>	5093533	MOLECULIGHT	
<b>Registration Number:</b>	5093690	LOOK TO HEAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4168657380		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4168658244		
<b>Email:</b>	bhorvat@torys.com		
<b>Correspondent Name:</b>	Edward Fan		
<b>Address Line 1:</b>	79 Wellington St. W.		
<b>Address Line 2:</b>	30th Floor, Box 270 TD South Tower		
<b>Address Line 4:</b>	Toronto, CANADA M5K 1N2		
<b>NAME OF SUBMITTER:</b>	Edward Fan		
<b>SIGNATURE:</b>	/Edward Fan/		
<b>DATE SIGNED:</b>	08/16/2019		
<b>Total Attachments: 4</b>			

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**RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of August 13, 2019 (“Release”), is executed by COMERICA BANK, a Texas banking association with an office located at 200 Bay Street, Suite 2210, Toronto, ON, M5J 2J2 (“Collateral Agent”), in favor of MOLECULIGHT, INC. with an office located at 425 University Avenue, Suite 700, Toronto, ON M5G 1T6 (“Grantor”), as follows:

**WITNESSETH**

WHEREAS, pursuant to that certain Intellectual Property Security Agreement between Collateral Agent and Grantor, dated as of March 16, 2018 (as amended from time to time, “Security Agreement”), the Grantor granted to the Collateral Agent a security interest in and to certain collateral (capitalized terms used herein but not otherwise defined shall have the respective meanings given to them in the Security Agreement);

WHEREAS, the Security Agreement was recorded with the Patent Division of the United States Patent and Trademark Office on April 18, 2018, at Reel 006316/Frame 0958;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent hereby releases, discharges, cancels and terminates its security interest in and continuing lien on Grantor’s strictly on the intellectual property set forth on Schedule A attached hereto and any other intellectual property that constitute Licensed Patents (as defined in the Loan Agreement) on or after the date of this Release, and re-assigns, re-transfers and re-conveys to Grantor any and all right, title or interest the Collateral Agent may have in and to strictly the Grantor’s intellectual property listed on Schedule A and any other intellectual property that constitutes Licensed Patents on or after the date of this Release.

2. The Collateral Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Grantor may reasonably request, in order to perfect, confirm or evidence such release, at the sole cost and expense of the Grantor.


3. The Collateral Agent represents and warrants that it has the full power and authority to execute this Release.

4. The Collateral Agent authorizes and requests the Patent and Trademark Divisions of the United States Patent and Trademark Office, and any other appropriate domestic and foreign authorities as may be necessary or desired by Grantor to evidence this Release.

[Signature Page follows]

IN WITNESS WHEREOF, the Collateral Agent, by its duly authorized officer, has executed this Release of Security Interest in Intellectual Property as of the date first written above.

COMERICA BANK, as Collateral Agent

By: 

Name: Bryce Altman

Title: SVP

**SCHEDULE A**

**INTELLECTUAL PROPERTY**

U.S. Patents

	Patent/Application No.	Title
1	U.S. Provisional Patent Application No. 62/625,611	WOUND IMAGING AND ANALYSIS
2	U.S. Design Patent D837,388 (U.S. Design Application No. 29/505,784)	HANDHELD DEVICE

Canadian Industrial Designs

	Patent/Application No.	Title
1	Canadian Design Application No. 169,795	HANDHELD PORTABLE IMAGING DEVICE
2	Canadian Design Application No. 174,402	HANDHELD PORTABLE IMAGING DEVICE
3	Canadian Design Application No. 174,403	HANDHELD PORTABLE IMAGING DEVICE
4	Canadian Design Application No. 174,404	HANDHELD PORTABLE IMAGING DEVICE
	Canadian Design Application No. 174,405	HANDHELD PORTABLE IMAGING DEVICE

U.S. Trademarks

	Mark	Serial No.	Registration No.
1	MolecuLight DarkDrape	87/563,052	5,417,743
2	I:X	87/511,866	5,778,415
3	MOLECULIGHT	86/401,007	5,093,533
4	LOOK TO HEAL	86/719,252	5,093,690

Canadian Trademarks

	Mark	Serial No.	Registration No.
1	MolecuLight DarkDrape	1747707	TMA977765
2	I:X	1839879	TMA1013603
3	MOLECULIGHT	1689375	TMA933046
4	LOOK TO HEAL	1723451	TMA941457